P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Base: All Qualified Respondents

GENDER-MULTI: Do you currently describe yourself as...? Please select all that apply.

			Healthcare	e Organizat	ion Settinș	g		Tenur Or:	e at Ci ganizat	urrent ion			Orga	anization	Size		Range	of Workf Upskillin	orce Educ g Options	cation/	Organi Off Educ Ben	ation	Offe	ization Pla er Educati fits in Fut	ion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	3 to 9 years	19	20 to 29 years	30+ years	>250 employ- ees	250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
Man	163 54%	110 64%	36 81%	66 53%	34 50%	39 62%	1 5 12%	68 53%	78 59%	14 46%	2 30%	39 41%	18 75%	19 69%	51 54%	36 58%	128 54%	35 56%	. :	-	125 56%	38 50%	22 58%	4 52%	12 40%
Woman	140 46%	62 36%	8 19%	60 47%	33 49%	24 38%	5 88%	60 47%	53 40%	17 54%	5 70%	56 59%	5 22%	8 31%	44 46% M	26 42%	110 46%	27 44%	4 82%	100%	99 44%	38 50%	16 42%	4 48%	17 60%
Non-binary	1	1	-	-	-	-	-	-	1	-	Ī	Ē	-	-	1 1%	- -	1	-	-	-	1	-	-	-	Ī
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Prefer not to answer	1	Ξ	-	Ē	1 1%	- -	:	:	1 1%	-	-	:	1 3%	-	:	:	:	:	1 18%	:	-	:	:	:	-
Sigma	305 100%	173 5 100%	44 5 100%	126 100%	67 100%	64 100%	6 100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	96 101%	62 5 100%	238 100%	62 100%	4 100%	3 100%	224 100%	76 100%	38 100%	8 100%	29 100%

Base: All Qualified Respondents

AGE: What is your age?

			Healthcare	Organizat	ion Setting	ţ		Tenui Or	re at Ci ganizat	arrent ion			Org	anization	Size		Range	of Workf Upskilling	orce Educ g Options	cation/	Organi Off Educ Bend	ers ation	Offe	ization Pla er Educati fits in Fut	ion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	10 to 19 years	29	30+ years	>250 employ- ees		500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
21-34	31 10%	14 8%	3 7%	12 10%	5 7%	10 15%	, - -	22 17%	9 7%	-	-	9 9%	2 9%	1 3%	17 18% NP	2 3%	22 9%	8 14%	. :	-	18 8%	13 17%	7 18%	2 21%	4 15%
35-44	152 50%	99 57%	22 50%	55 44%	40 60% D	35 55%	6 92%	69 54%	69 52%	8 25%	. :	52 55%	14 59% O	16 58% O			123 52%	28 45%	1 18%	-	115 51%	36 47%	19 49%	3 32%	14 47%
45-54	74 24%	45 26%	16 36%	31 25%	17 25%	15 24%	, -	25 20%	35 27%	13 42%	. :	13 14%	5 22%	8 31%	27 29%	20 32%	59 25%	12 20%	3 64%	3 100%	56 25%	15 20%	5 13%	4 46%	7 23%
55-64	36 12%	11 6%	3 6%	21 17% BF	4 7%	3 5%	1 8%	11 8%	13 10%	8 25%	66%	17 18%	2 6%	2 8%	10 11%	5 9%	25 10%	11 18%	1 18%	-	25 11%	11 14%	.7 17%	Ē	4 15%
65+	11 4%	3 2%	1 1%	7 5%	1 1%		-	1,	6 4%	2 7%	2 34%	4 5%	1 3%	-	6 6%	1 1%	9 4%	2 3%	-	-	10 5%	1 1%	1 2%	-	Ī
MEAN	44.3	42.8	43.3	45.9 BEF	42.7	41.0	38.4	41.3	44.7 H	51.2	63.4	45.3	42.7	43.2	44.2	43.8	44.0	45.0	48.7	46.6	44.4	43.5	42.9	41.6	44.9
STD. DEV. STD. ERR. MEDIAN Sigma	9.22 0.53 42 304 100%	7.80 0.56 42 173 100%	8.00 1.14 42 44 100%	10.18 1.00 43 126	6.98 0.82 42 67 100%	6.77 0.79 41 64 100%	6.03 3.01 36 100%	8.18 0.72 41 128 100%	8.62 0.76 42 132 100%	1.37 51 31	4.90 1.48 61 7 100%	10.24 2.18 42 95 100%	8.63 1.52 41 24 100%	7.12 1.19 43 27 100%	10.07 0.84 43 95 100%	7.11 0.84 43 62 100%	9.00 0.57 42 238 100%	10.09 1.47 42 62 100%	8.51 4.25 47 4 100%	0.98 0.69 47 3 100%	9.12 0.57 42 224 100%	9.56 1.41 42 76 100%	10.26 2.01 42 38 100%	7.35 2.22 40 8 100%	9.29 3.29 42 29 100%

Proportions/Means: Columns Tested (5% risk level) - B/C/D/E/F - G/H/I/J/K - L/M/N/O/P - Q/R/S/T - U/V - W/X/Y Overlap formulae used. * small base; ** very small base (under 30) ineligible for sig testing

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Base: All Qualified Respondents

QS3. Which of the following types of healthcare organizations do you currently work in? Please select all that apply.

Organization Offers Education Benefits Organization Plans to Offer Education Benefits in Future Tenure at Current Organization Range of Workforce Education/ Upskilling Options Healthcare Organization Setting Organization Size

	Total	Hospital		Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	19	29	30+ years	>250 employ- ees	250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(0)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
Hospital	173 57%	173 100% DEF	35 80%	51 41%	27 40%	43 68% DE	, - 6 -	73 57%	79 60%	17 56%	3 41%	26 27%	17 69%	21 78%	58 60%	51 82% O	151 64%	18 29%	4 82%	3 100%	145 65%	24 31%	18 46%	3 38%	3 10%
Private practice	82 27%	39 22%	26 58%	82 65% BEF	18 27%	28 44% BE	6 -	43 34%	34 26%	5 16%	-	47 50%	4 16%	7 25%	14 14%	10 17%	61 26%	21 34%	- -	Ξ	51 23%	30 40%	9 24%	4 47%	17 60%
Long-term care facility (e.g., nursing home, rehabilitation center, etc.)	67 22%	27 16%	15 33%	23 18%	67 100% BDF	20 31% B	6 30%	29 23%	33 25%	3 11%	-	13 14%	5 22%	4 14%	31 32% N	14 23%	55 23%	12 19%	1 18%	Ē	50 23%	16 21%	11 30%	4 46%	Ī
Outpatient clinic	66 22%	27 16%	16 36%	66 53% BEF	12 18%	14 22%	6 10%	34 27%	24 18%	5 15%	3 44%	22 23%	3 13%	6 22%	24 25%	11 18%	51 22%	14 23%	-	Ī	50 22%	16 21%	3 7%	4 46%	9 30%
Home healthcare	60 20%	41 24%	30 68%	31 25%	19 28%	60 94% BDE	, -	28 22%	26 20%	6 19%	1 7%	13 14%	8 31%	10 36% O	17 18%	12 20%	55 23%	5 9%	-	Ī	41 19%	19 25%	17 44%	2 22%	-
Pharmacy	44 15%		44 100%	28 22%	15 22%	30 48% BDE	, - , -	22 17%	21 16%	1 3%	1 7%	9 9%	7 28% O	5 17%	10 11%	14 23%	41 17%		-	-	36 16%	9 11%	8 21%	1 7%	-
Hospice	18 6%	15 9%	11 26%	8 7%	7 11%	18 29% BDE	- 6 -	10 8%	7 5%	1 4%	-	-	4 16%	4 14%	6 7%	4 7%	16 7%	2 4%	-	-	15 7%	3 5%	3 8%	1 7%	-
Other	9 3%	-	Ξ.	:	:	-	4 70%	- -	-	4 14%	:	9 9%	-	-	-	-	-	9 14%	-	Ī	4 2%	4 6%	-	-	4 15%
Sigma	518 171%	356 206%	177 400%	289 230%	165 246%	214 336%	7 6 110%	239 187%	223 170%	43 136%	7 100%	138 145%	47 194%	56 206%	160 167%	117 189%	430 181%	85 137%	100%	3 100%	394 176%	121 159%	69 180%	17 215%	33 115%

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Base: All Qualified Respondents

QS4. What is your current position at your organization?

			Healthcare	· Organizat	ion Setting	<u> </u>		Tenui Or	re at Cu ganizat	irrent ion			Org	anization	Size		Range	of Workf Upskilling	orce Edu g Options	cation/	Organi Off Educ Ben	ation	Öff	ization Pl er Educat efits in Fu	tion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	3 to 9 years	10 to 19 years	20 to 29 years		>250 employ- ees	250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
Executive leadership/C-suite (e.g., CEO, CFO, COO, CIO, President, Chief Nursing Officer, etc.)	64 21%	32 18%	16 6 36%	30 24%	8 12%	26 41% BDE	4 70%	24 18%	26 5 19%	10 31%	1 11%	34 36%	8 31% NO	2 6%	9 9%	12 19%	47 20%	17 27%	-	Ī	36 16%	28 37%	19 49%	1 7%	9 30%
Senior leadership role (e.g., Senior Vice President, Vice President, Dean, Associate Dean, etc.)	57 19%	37 21%	13 6 29%	20 16%	18 27%	13 20%		23 18%	30 22%	4 13%	-	9 9%	3 13%	11 39% MO	14 15%	20 32% 0	46 19%	8 13%	3 64%	3 100%	44 20%	9 12%	2 5%	2 31%	5 18%
Director-level role (e.g., Medical Director, Nursing Director, Program Director, Human Resources Director, etc.)	184 60%	104 60% F	16 6 35%	75 60% F	41 61% F	25 39%	2 30%	81 64%	76 5 58%	18 56%	6 89%	52 55%	14 5 56%	15 56%	72 76% MNP	31 49%	145 61%	37 60%	2 36%		144 64%	38 50%	17 46%	5 62%	15 53%
Sigma	304 100%	173 100%	44 6 100%	126 100%	67 100%	64 100%	100%	128 100%	132 5 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	4 100%	100%	224 100%	76 100%	38 100%	100%	29 100%

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QS5_1. What is your personal level of responsibility/decision-making for each of the following at your organization?

1. Hiring employees

Base: All Qualified Respondents

		1	Healthcare	Organizat	ion Setting			Tenui Or:	e at Cu ganizat	irrent ion			Orga	anization	Size		Range	of Workf Upskillin	orce Educ g Options	cation/	Organi Off Educ Ben	ers ation	Offe	ization Pl er Educat fits in Fu	ion
	Total	Hospital		Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	3 to 9 years	19	20 to 29 years	30+ years		250-499 emplo- yees		1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
Have full responsibility/de cision-making	219 72%	129 75%	37 83%	81 64%	51 76%	54 86% D	6 90%	95 74%	92 70%	21 68%	5 70%	69 73%	21 84% O	21 78%	60 63%	48 77%	176 74%	40 64%	4 82%	3 100%	162 72%	54 71%	34 88%	5 61%	15 53%
Have a lot of responsibility /decision-making	85 28%	43 25%	7 17%	45 36% F	16 24%	9 14%	1 10%	33 26%	39 30%	10 32%	30%	26 27%	4 16%	6 22%	35 37% M	14 23%	62 26%	22 36%	1 18%	-	62 28%	22 29%	5 12%	3 39%	14 47%
Have a little responsibility/ decision-making	-	-	:	:	:	-	-	-	Ī	-	Ī	-	-	-	-	-	-	-	-	-	-	-	-	-	:
Have no responsibility/deci sion-making	Ī	Ī	Ξ	Ξ	Ī	Ī	Ī	Ī	Ī	Ī	-	Ī	:	Ī	-	Ī	Ī	-	-	Ī	Ī	-	-	-	Ī
Sigma	304 100%	173 100%	44 100%	126 100%	67 100%	64 100%	6 100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	4 100%	3 100%	224 100%	76 100%	38 100%	8 100%	29 100%

QS5_2. What is your personal level of responsibility/decision-making for each of the following at your organization?

2. Training employees

Base: All Qualified Respondents

			Healthcare	Organizat	tion Setting	:		Tenui Or	re at Cu ganizat	rrent ion			Org	anization	Size		Range	of Workf Upskilling	orce Educ g Options	ation/	Organi Off Educ Bene	ation	Offe	ization Pl er Educat fits in Fu	tion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	3 to 9 years	19	20 to 29 years	30+ years		250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
Have full responsibility/de cision-making	199 66%	117 68%	32 73%	72 57%	53 79% D	51 80% D	6 90%	83 65%	83 63%	24 76%	4 60%	60 64%	18 75%	21 78%	64 67%	35 57%	148 62%	48 78%	4 82%	3 100%	138 62%	58 76%	32 85%	4 46%	22 75%
Have a lot of responsibility /decision-making	105 34%	56 32%	12 27%	54 43% EF	14 21%	13 20%	1 10%	45 35%	49 37%	8 24%	3 40%	34 36%	6 25%	6 22%	31 33%	27 43%	90 38%	14 22%	1 18%	-	86 38%	18 24%	6 15%	4 54%	7 25%
Have a little responsibility/ decision-making	-	Ī	-	-	Ē	-	-	-	-	-	-	Ē	-	-	-	-	Ē	-	Ī	Ē	-	Ē	-	-	-
Have no responsibility/deci sion-making	:	-	Ē	Ī	Ī	Ī	Ī	Ī	Ē	-	Ī	Ī	:	-	-	-	Ī	Ē	-	Ē	-	Ī	-	-	Ī
Sigma	304 100%	173 100%	100%	126 100%	67 100%	64 100%	6 100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62	238 100%	62 100%	4 100%	3 100%	224 100%	76 100%	38 100%	8 100%	29 100%

Proportions/Means: Columns Tested (5% risk level) - B/C/D/E/F - G/H/I/J/K - L/M/N/O/P - Q/R/S/T - U/V - W/X/Y Overlap formulae used. * small base; ** very small base (under 30) ineligible for sig testing

Page 7 4 Aug 2025 Table 7

QS5_3. What is your personal level of responsibility/decision-making for each of the following at your organization?

3. Workforce development (e.g., coaching, mentoring, skill development, etc.)

Base: All Qualified Respondents

			Healthcare	Organizat	ion Setting	:		Tenui Or:	e at Cu ganizat	irrent ion			Orga	anization	Size		Range	of Workf Upskillin	orce Educ g Options	cation/	Organi Off Educ Ben	ers ation	Off	ization Pl er Educat efits in Fu	tion
	Total	Hospital		Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	19	20 to 29 years	30+ years		250-499 emplo- yees		1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
Have full responsibility/de cision-making	209 69%	130 75% D	40 91%	74 59%	51 76% D	55 86% D	6 90%	87 68%	86 65%	24 77%	6 85%	56 59%	20 81%	22 81%	68 72%	43 69%	169 71%	37 60%	3 64%	3 100%	155 69%	51 68%	34 89%	6 77%	11 38%
Have a lot of responsibility /decision-making	95 31%	43 25%	4 9%	52 41% BEF	16 24%	9 14%	1 10%	41 32%	45 35%	7 23%	1 15%	39 41%	5 19%	5 19%	27 28%	19 31%	69 29%	25 40%	2 36%	-	69 31%	25 32%	4 11%	2 23%	18 62%
Have a little responsibility/ decision-making	Ī	-	-		Ī	Ī	Ī	-	-	-	-	Ē	-	Ī	Ī	Ī	Ξ	Ī	Ī	Ī	-	Ī	-	Ī	-
Have no responsibility/deci sion-making	:	Ē	:	-	-	-	:	:	-	-	-	Ī	:	:	:	:	:	:	-	:	-	-	:	:	:
Sigma	304 100%	173 100%	44 100%	126 100%	67 100%	64 100%	6 100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	4 100%	3 100%	224 100%	76 100%	38 100%	8 100%	29 100%

Q205. How much of a priority are each of the following at your current organization? SUMMARY TABLE OF HIGH PRIORITY

Base: All Qualified Respondents

		:	Healthcare	Organiza	tion Setting	<u> </u>			re at Cı ganizat				Orga	anization	Size		Range	of Worki Upskillin	orce Edu g Options	cation/	Organi Off Educ Ben	ers ation	Offe	ization Pl er Educat fits in Fu	ion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	are/ hospice	years or less	years	10 to 19 years	29	30+ years		250-499 emplo- yees		1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
Retaining healthcare employees overall	208 68%	115 67%	27 62%	100 80% BEF	43 65%	40 64%	1 18%	99 77%	75 57%	27 87%	6 85%	73 77%	16 66%	22 81% P	62 64%	35 57%	169 71%	36 57%	4 88%	2 81%	154 69%	51 67%	28 72%	4 56%	18 62%
Technical skills training (e.g., EHRs, digital health tools, data entry, telehealth, etc.)	188 62%	105 61%	24 54%	82 65%	34 5 51%	45 71% E	5 78%	91 71%	72 54%	17 54%	3 45%	60 64%	17 72%	17 64%	60 63%	32 52%	149 63%	37 60%	1 30%	1 19%	138 62%	48 64%	25 64%	4 53%	19 67%
Offering opportunities for career growth/advancement to employees	170 56%	103 59%	19 6 44%	62 49%	35 53%	43 68% D	1 18%	73 57%	72 54%	23 72%	2 23%	39 41%	17 72%	17 64%	60 63%	36 58%	140 59%	27 43%	3 70%	2 81%	131 58%	36 47%	22 59%	6 69%	7 25%
Retaining more seasoned workers (e.g., Millennials, Gen X, Boomers, etc.)	168 55%	90 52%	18 41%	72 57%	29 44%	35 54%	1 8%	62 48%	82 63%	19 61%	4 59%	60 64%	15 63%	14 50%	51 54%	27 44%	123 52%	43 70%	1 30%	1 19%	124 55%	43 56%	21 55%	4 54%	17 60%
Offering education opportunities to employees	166 55%	105 61% E	27 62%	67 53%	29 43%	43 68% E	1 18%	70 55%	78 59%	13 42%	5 66%	39 41%	15 63%	14 53%	55 57%	43 70%	142 60%	21 33%	82%	100%	132 59%	31 40%	23 61%	3 32%	4 15%
Artificial intelligence (AI) skills training	166 55%	92 53%	30 69%	71 56%	40 60%	37 58%	, -	77 60%	69 52%	16 52%	4 52%	60 64%	10 41%	16 58%	50 53%	30 48%	129 54%	36 58%	1 18%	-	115 51%	50 66%	31 80%	4 45%	16 55%
Recruiting more seasoned workers (e.g., Millennials, Gen X, Boomers, etc.)	139 46%	85 49%	19 42%	49 39%	27 40%	30 47%	, -	51 40%	68 52%	16 52%	3 38%	47 50%	11 44%	16 58% O	35 36%	30 48%	104 44%	30 49%	100%	100%	99 44%	36 47%	19 51%	2 29%	14 47%
Recruiting younger or early-career workers (i.e., Gen Z)	124 41%		25 57%	51 41%	21 32%	32 50% E		48 37%	64 49%	9 28%	4 52%	30 32%	9 38%	13 47%	43 45%	29 47%	112 47%	11 18%	1 18%	Ī	100 44%	24 32%	17 44%	3 38%	4 15%
Retaining younger or early-career workers (i.e., Gen Z)	119 39%	81 47%	20 44%	44 35%	22 32%	36 56% DE	1 8%	48 38%	57 43%	12 39%	1 15%	34 36%	11 47%	12 44%	37 39%	24 39%	98 41%	17 27%	100%	100%	86 39%	29 38%	21 54%	5 61%	3 10%

Proportions/Means: Columns Tested (5% risk level) - B/C/D/E/F - G/H/I/J/K - L/M/N/O/P - Q/R/S/T - U/V - W/X/Y Overlap formulae used. * small base; ** very small base (under 30) ineligible for sig testing

P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Q205. How much of a priority are each of the following at your current organization? SUMMARY TABLE OF HIGH/MEDIUM PRIORITY

Base: All Qualified Respondents

Organization Offers Organization Plans to Tanura at Current

		I	Healthcare	Organizat	tion Setting	:		Tenui Or	re at Ci ganizat	urrent tion			Orga	anization	Size		Range	of Worki Upskillin	orce Educ g Options	cation/	Educa Bene	ation efits	Offe Benef	r Educat fits in Fu	ion ture
	Total	Hospital		Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	are/ hospice	or less	years	19	20 to 29 years	30+ years	employ- ees	emplo- yees	yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
Offering opportunities for career growth/advancement to employees	292 96%	169 98%	44 99%	124 99%	65 97%	64 100%	30%	125 98%	130 99%	29 5 92%	6 82%	91 95%	24 97%	26 94%	91 96%	61 98%	230 97%	58 93%	100%	100%	218 97%	70 93%	38 98%	7 93%	25 85%
Retaining healthcare employees overall	291 96%	170 98%	43 98%	120 96%	66 99%	63 99%	30%	127 99%	125 95%	30 97%	7 100%	86 91%	24 100%	27 100%	92 96%	61 98%	229 96%	57 92%	100%	100%	215 96%	71 94%	38 99%	8 100%	25 85%
Retaining more seasoned workers (e.g., Millennials, Gen X, Boomers, etc.)	289 95%	167 97% E	44 99%	120 96%	59 88%	63 99% E	6 100%	121 95%	125 95%	30 97%	6 89%	91 95%	23 94%	26 94%	91 95%	59 95%	228 96%	57 92%	100%	100%	217 97%	68 90%	32 85%	7 83%	28 97%
Technical skills training (e.g., EHRs, digital health tools, data entry, telehealth, etc.)	283 93%	162 94%	40 90%	116 93%	58 87%	64 100% E	6 100%	124 97%	117 89%	28 90%	7 100%	82 86%	24 100%	27 97%	90 94%	60 96%	225 95%	53 86%	100%	100%	213 95%	65 86%	33 86%	7 93%	25 85%
Offering education opportunities to employees	281 92%	166 96% E	42 94%	118 94% E	56 84%	61 96% E	5 88%	121 94%	118 90%	30 97%	6 89%	82 86%	23 94%	24 89%	91 95%	62 99% N	222 93%	55 89%	100%	3 100%	212 95%	64 85%	32 83%	7 93%	25 85%
Artificial intelligence (AI) skills training	280 92%	166 96%	41 92%	115 91%	63 94%	59 93%		121 95%	123 94%	29 5 91%	7 100%	86 91%	23 94%	26 94%	86 90%	59 95%	227 96%	49 79%	100%	3 100%	212 94%	64 85%	37 95%	7 93%	20 70%
Recruiting more seasoned workers (e.g., Millennials, Gen X, Boomers, etc.)	271 89%	161 93% E	43 98%	113 90%	56 84%	63 98% E	30%	119 93%	117 89%	29 92%	5 74%	82 86%	23 94%	24 89%	87 91%	56 90%	219 92%	48 77%	100%	3 100%	209 93%	58 77%	33 85%	7 84%	18 62%
Recruiting younger or early-career workers (i.e., Gen Z)	258 85%	155 90%	43 96%	100 80%	55 82%	62 98% DE	90%	96 75%	122 93% H	29 92%	6 82%	78 82%	23 94%	24 89%	78 81%	56 90%	209 88%	45 72%	100%	100%	199 89%	55 73%	33 85%	7 91%	15 53%
Retaining younger or early-career workers (i.e., Gen Z)	257 85%	157 91% D	43 98%	100 79%	60 89%	62 97% D	1 21%	101 79%	122 92% H	30 94%	3 49%	73 77%	24 97%	24 89%	80 83%	57 91%	212 89%	41 66%	100%	3 100%	202 90%	51 67%	36 95%	7 91%	7 25%

P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Q205. How much of a priority are each of the following at your current organization? SUMMARY TABLE OF LOW/NOT A PRIORITY

Base: All Qualified Respondents

Organization Offers Education Benefits Organization Plans to Offer Education Benefits in Future Tenure at Current Organization Range of Workforce Education/ Upskilling Options Healthcare Organization Setting Organization Size Only for licensin-g/lice-Yes, 1,000-9,999 Ambulat-Post-Home healthc-Yes. nse re-newal/ Yes. Yes, next 3+ compre-hensivory/out patient setting >250 some/ Only as needed acute/ years 3 to 10 to 20 to 250-499 500-999 10,000+ next 30+ No/Not No/Not No/Not long-teemployemploemploemploy-ees emplo-yees e/wide No/Not are/ Total Hospital Pharmacy rm care hospice years years years years ees yees yees range sure sure Yes sure years years sure (G) (A) **(B)** (C) (**D**) **(E)** (**F**) (H) **(I) (J)** (K) (L) (M) (N) **(O)** (**P**) (Q) (R) **(S) (T)** (U) **(V)** (W) (X) **(Y)** 49 Unweighted Base 304 196 103 72 73 128 129 32 11 22 32 36 143 71 253 47 2 254 46 26 11 8 Weighted Base 304 173 44** 126* 67* 128* 132* 31** 7** 95** 24* 27* 95 62* 238 62** 3** 224 76** 38** 8** 29** Retaining younger or early-career workers (i.e., Gen Z) 26 21% BF 47 15% 16 9% 22 75% 2 5% 1 2% 7 11% 1 9% 46 15% 25 20% 12 1<u>8</u>% 18 19% 17 28% Recruiting vounger or 17 10% 2 4% 6 10% 6 15% 14 47% 1 9% early-career workers (i.e., Gen Z) Recruiting more seasoned workers (e.g., Millennials, Gen X, Boomers, etc.) 33 11% 11 7% 13 10% 13 14% 9 9% 19 8% 14 23% 18 23% 6 15% 11 16% BF 1 4 2% 70% 2 6% 3 11% 1 16% 11 38% 1 2% 6 10% Artificial intelligence (AI) skills training 24 8% 9 10% 11 4% 13 21% 12 6% 12 15% 9 9% 4 6 7% 100% 6% 6% 5% 5% 7% 4% 8% 9% 6% 30% 11 16% BDF Offering education opportunities to employees 23 8% 13 14% 1<u>1</u>% 5 5% 12 5% 11 15% 13 10% 6 17% 3 6% 1 7% 2 4% 6% 1% 11% 15% 4% 6% 6% 11% 21 7% Technical skills training (e.g., EHRs, digital health tools, data entry, telehealth, etc.) 13 14% 4% 6% 10% 7% 3% 6% 5% 14% 14% 14% 7% 15% Retaining more seasoned workers (e.g., Millennials, Gen X, Boomers, etc.) 10 4% 15 5% 5 4% 2 6% 2 6% 8 10% 6 15% 1 1% 3 5% 1 11% 1 17% 3% 13 4% 5 4% Retaining healthcare employees overall 1% 4% 2% 4% 15% Offering opportunities for 6 7% 2 1% 3 2% 6% 70% 1% 8% 18% 4% 2% 2% 7% 15% career growth/advancement to employees

Q205_1. How much of a priority are each of the following at your current organization?

1. Offering education opportunities to employees

Base: All Qualified Respondents

		Ī	Healthcare	Organizat	ion Setting			Tenur Org	e at Cı ganizat	irrent ion			Org	anization	Size		Range	of Workf Upskilling	orce Educ g Options	ation/	Organi Offe Educa Bene	ers ation	Organi Offe Bene	zation Pla r Educati fits in Fut	ans to ion ture
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	19	20 to 29 years	30+ years		250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
HIGH/MEDIUM PRIORITY (NET)	281 92%	166 96% E	42 94%	118 94% E	56 84%	61 96% E	5 88%	121 94%	118 90%	30 97%	6 89%	82 86%	23 94%	24 89%	91 95%	62 99% N	222 93%	55 89%	100%	3 100%	212 95%	64 85%	32 83%	7 93%	25 85%
High priority	166 55%	105 61% E	27 62%	67 53%	29 43%	43 68% E	1 18%	70 55%	78 59%	13 42%	5 66%	39 41%	15 63%	14 53%	55 57%	43 70%	142 60%	21 33%	4 82%	100%	132 59%	31 40%	23 61%	3 32%	4 15%
Medium priority	115 38%	61 35%	14 32%	51 41%	27 41%	18 28%	4 70%	51 40%	41 31%	17 55%	2 23%	43 45%	8 31%	10 36%	36 37%	18 30%	80 33%	34 55%	1 18%	Ξ	80 36%	34 45%	9 23%	5 61%	20 70%
LOW/NOT A PRIORITY (NET)	23 8%	7 4%	3 6%	7 6%	11 16% BDF	2 4%	1 12%	7 6%	13 10%	1 3%	1 11%	13 14%	2 6%	3 11% P	5 5%	1 5 1%	16 7%	7 11%	Ī	-	12 5%	11 15%	6 17%	1 7%	4 15%
Low priority	23 8%	7 4%	3 6%	7 6%	11	2	1 12%	7 6%	13 10%	1 3%	1 11%	13 14%	2 6%	3 11% P	5 5%	1 5 1%	16 7%	7 11%	Ī	-	12 5%	11 15%	6 17%	1 7%	4 15%
Not a priority	-	-	-	-	-	-	-	-	:	-	:	-	-	-	-	Ē	-	-	-	-	-	-	-	-	-
Sigma	304 100%	173 100%	44 100%	126 100%	67 100%	64 100%	6 100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	100%	3 100%	224 100%	76 100%	38 100%	8 100%	29 100%

Proportions/Means: Columns Tested (5% risk level) - B/C/D/E/F - G/H/I/J/K - L/M/N/O/P - Q/R/S/T - U/V - W/X/Y Overlap formulae used. * small base; ** very small base (under 30) ineligible for sig testing

Q205_2. How much of a priority are each of the following at your current organization?

2. Offering opportunities for career growth/advancement to employees

Base: All Qualified Respondents

		Ī	Healthcare	Organizat	ion Setting			Tenur	e at Cu ganizat	irrent ion			Org	anization	Size		Range	of Workf Upskilling	orce Educ g Options	ation/	Organi Offe Educa Bene	ers ation	Organi Offe Bene	ization Pla er Educati fits in Fut	ans to ion ture
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	19	20 to 29 years	30+ years		250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
HIGH/MEDIUM PRIORITY (NET)	292 96%	169 98%	44 99%	124 99%	65 97%	64 100%	2 30%	125 98%	130 99%	29 92%	6 82%	91 95%	24 97%	26 94%	91 96%	61 98%	230 97%	58 93%	4 100%	100%	218 97%	70 93%	38 98%	7 93%	25 85%
High priority	170 56%	103 59%	19 44%	62 49%	35 53%	43 68% D	1 18%	73 57%	72 54%	23 72%	2 23%	39 41%	17 72%	17 64%	60 63%	36 58%	140 59%	27 43%	3 70%	2 81%	131 58%	36 47%	22 59%	6 69%	7 25%
Medium priority	123 40%	66 38%	24 55%	62 49% F	30 45%	20 32%	1 12%	52 41%	59 45%	6 20%	4 59%	52 55%	6 25%	8 31%	31 33%	25 40%	90 38%	31 50%	1 30%	1 19%	87 39%	34 45%	15 39%	2 24%	17 60%
LOW/NOT A PRIORITY (NET)	12 4%	4 2%	1 1%	2 1%	2 3%	:	4 70%	3 2%	1 1%	2 8%	1 18%	4 5%	1 3%	2 6%	4 4%	1 2%	7 3%	4 7%	Ī	-	6 3%	6 7%	1 2%	1 7%	4 15%
Low priority	12 4%	4 2%	1 1%	2 1%	2 3%	:	4 70%	3 2%	1 1%	2 8%	1 18%	4 5%	1 3%	2 6%	4 4%	1 2%	7 3%	4 7%	Ī	-	6 3%	6 7%	1 2%	1 7%	4 15%
Not a priority	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Ē	-	-	-	-	-	-
Sigma	304 100%	173 100%	44 100%	126 100%	67 100%	64 100%	6 100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	100%	3 100%	224 100%	76 100%	38 100%	8 100%	29 100%

Proportions/Means: Columns Tested (5% risk level) - B/C/D/E/F - G/H/I/J/K - L/M/N/O/P - Q/R/S/T - U/V - W/X/Y Overlap formulae used. * small base; ** very small base (under 30) ineligible for sig testing

Q205_3. How much of a priority are each of the following at your current organization?

3. Retaining healthcare employees overall

Base: All Qualified Respondents

		1	Healthcare	Organizat	ion Setting	1		Tenur Org	e at Cu ganizat	ırrent ion			Org	anization	Size		Range	of Workf Upskilling	orce Educ g Options	eation/	Organi Offe Educa Bene	ation	Offe	zation Pla r Educati fits in Fut	ion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	19	20 to 29 years			250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
HIGH/MEDIUM PRIORITY (NET)	291 96%	170 98%	43 98%	120 96%	66 99%	63 99%	2 30%	127 99%	125 95%	30 97%	7 100%	86 91%	24 100%	27 100%	92 96%	61 98%	229 96%	57 92%	4 100%	3 100%	215 96%	71 94%	38 99%	100%	25 85%
High priority	208 68%	11 <u>5</u> 67%	27 62%	100 80% BEF	43 65%	40 64%	1 18%	99 77% I	75 57%	27 87%	6 85%	73 77%	16 66%	22 81% P	62 64%	35 57%	169 71%	36 57%	4 88%	2 81%	154 69%	51 67%	28 72%	4 56%	18 62%
Medium priority	82 27%	55 32% D	16 36%			23 35% D	1 12%	28 22%	49 37%	3 10%	1 15%	13 14%	8 34%	5 19%	30 32%	26 41% N	60 25%	22 35%	1 12%	1 19%	62 28%	20 27%	10 26%	4 44%	7 23%
LOW/NOT A PRIORITY (NET)	13 4%	3 2%	1 2%	5 4%	1 1%	1 1%	4 70%	1 1%	7 5%	1 3%	-	9 9%	-	-	4 4%	1 2%	9 4%	5 8%	-	-	9 4%	5 6%	1 1%	Ī	4 15%
Low priority	13 4%	3 2%	1 2%	5 4%	1 1%	1 1%	4 70%	1 1%	7 5%	1 3%	-	9 9%	-	-	4 4%	1 2%	9 4%	5 8%	-	-	9 4%	5 6%	1 1%	Ī	4 15%
Not a priority	-	-	-	Ī	-	-	-	-	-	-	-	-	-	-	-	-	-	Ī	-	-	-	-	-	-	-
Sigma	304 100%	173 100%	44 100%	126 100%	67 100%	64 100%	6 100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	4 100%	3 100%	224 100%	76 100%	38 100%	8 100%	29 100%

Proportions/Means: Columns Tested (5% risk level) - B/C/D/E/F - G/H/I/J/K - L/M/N/O/P - Q/R/S/T - U/V - W/X/Y Overlap formulae used. * small base; ** very small base (under 30) ineligible for sig testing

Q205_4. How much of a priority are each of the following at your current organization?

4. Retaining younger or early-career workers (i.e., Gen Z)

Base: All Qualified Respondents

		Ī	Healthcare	Organizat	ion Setting	5		Tenui Or	re at Cı ganizat	irrent ion			Org	anization	Size		Range	of Workf Upskilling	orce Educ g Options	cation/	Organi Offe Educa Bene	ers ation	Offe	zation Pl r Educat fits in Fu	ion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	10 to 19 years	29	30+ years		250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
HIGH/MEDIUM PRIORITY (NET)	257 85%	157 91% D	43 98%	100 79%	60 89%	62 97% D	1 21%	101 79%	122 92% H	30 94%	3 49%	73 77%	24 97%	24 89%	80 83%	57 91%	212 89%	41 66%	100%	3 100%	202 90%	51 67%	36 95%	7 91%	7 25%
High priority	119 39%	81 47%	20 44%	44 35%	22 32%	36 56% DE	1 8%	48 38%	57 43%	12 39%	1 15%	34 36%	11 47%	12 44%	37 39%	24 39%	98 41%	17 27%	100%	3 100%	86 39%	29 38%	21 54%	5 61%	3 10%
Medium priority	138 45%	76 44%	24 53%	56 45%	38 57%			53 41%	65 49%	17 55%	2 34%	39 41%	12 50%	12 44%	42 44%	33 53%	114 48%	24 39%		-	116 52%	22 30%	16 41%	2 29%	4 15%
LOW/NOT A PRIORITY (NET)	47 15%	16 9%	1 2%	26 21% BF	7 11%	2 3%	5 79%	26 21%	10 8%	2 6%	4 51%	22 23%	1 3%	3 11%	16 17%	5 9%	26 11%	21 34%		-	22 10%	25 33%	2 5%	1 9%	22 75%
Low priority	46 15%	15 9%	1 2%	26		2 3%	5 79%	26 21%	10 8%	2 6%	3 44%	22 23%	1 3%	3 11%	15 16%	5 9%	25 11%	21 34%	. :	-	21 10%	25 33%	2 5%	1 9%	22 75%
Not a priority	1	1	-	:	-	-	Ī	-	-	-	1 8%	-	-	-	1 1%		1	-	-	-	1 *	-	-	-	:
Sigma	304 100%	173 100%	44 100%	126 100%	67 100%	64 100%	100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	100%	3 100%	224 100%	76 100%	38 100%	8 100%	29 100%

Proportions/Means: Columns Tested (5% risk level) - B/C/D/E/F - G/H/I/J/K - L/M/N/O/P - Q/R/S/T - U/V - W/X/Y Overlap formulae used. * small base; ** very small base (under 30) ineligible for sig testing

P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Q205_5. How much of a priority are each of the following at your current organization?

5. Retaining more seasoned workers (e.g., Millennials, Gen X, Boomers, etc.)

Base: All Qualified Respondents

		Ī	Healthcare	Organizat	ion Setting			Tenur Org	re at Ci ganizat	irrent ion			Orga	anization	Size		Range	of Workf Upskilling	orce Educ g Options	ation/	Organi Offe Educa Bene	ers ition	Organi Offe Benef	zation Pla r Educati its in Fut	ans to ion ture
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	19	20 to 29 years	30+ years			500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
HIGH/MEDIUM PRIORITY (NET)	289 95%	167 97% E	44 99%	120 96%	59 88%	63 99% E	6 100%	121 95%	125 95%	30 97%	6 89%	91 95%	23 94%	26 94%	91 95%	59 95%	228 96%	57 92%	4 100%	3 100%	217 97%	68 90%	32 85%	7 83%	28 97%
High priority	168 55%	90 52%	18 41%	72 57%	29 44%	35 54%	1 8%	62 48%	82 63%	19 61%	4 59%	60 64%	15 63%	14 50%	51 54%	27 44%	123 52%	43 70%	1 30%	1 19%	124 55%	43 56%	21 55%	4 54%	17 60%
Medium priority	121 40%	77 45%	25 57%	48 38%	29 44%	28 45%	6 92%	59 46%	43 32%	11 36%	2 30%	30 32%	8 31%	12 44%	40 42%	31 50%	104 44%	14 22%	3 70%	2 81%	93 41%	25 33%	11 30%	2 29%	11 38%
LOW/NOT A PRIORITY (NET)	15 5%	6 3%	1 1%	5 4%	8 12% BF	1 1%	-	7 5%	7 5%	1 3%	1 11%	4 5%	2 6%	2 6%	5 5%	3 5%	10 4%	5 8%	-	-	7 3%	8 10%	6 15%	1 17%	1 3%
Low priority	15 5%	6 3%	1 1%	5 4%			-	7 5%	7 5%	1 3%	1 11%	4 5%	2 6%	2 6%	5 5%	3 5%	10 4%	5 8%	-	-	7 3%	8 10%	6 15%	1 17%	1 3%
Not a priority	-	-	-	-	-	Ī	Ī	-	-	-	-	-	:	-	:	Ī	-	:	-	-	-	-	-	:	-
Sigma	304 100%	173 100%	44 100%	126 100%	67 100%	64 100%	6 100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	4 100%	3 100%	224 100%	76 100%	38 100%	8 100%	29 100%

Organization

P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Q205_6. How much of a priority are each of the following at your current organization?

Base: All Qualified Respondents

6. Recruiting younger or early-career workers (i.e., Gen Z)

		I	Healthcare	Organizat	tion Setting	:		Tenui	e at Cı ganizat	irrent ion			Org	anization	Size		Range	of Workf Upskillin	orce Educ g Options	cation/	Off Educa Bend	ers ation efits	Organ Offe Bene	ization Pla er Educati fits in Fut	ans to ion ture
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	3 to 9 years	19	20 to 29 years	30+ years	>250 employ- ees	250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(\mathbf{J})	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
HIGH/MEDIUM PRIORITY (NET)	258 85%	155 90%	43 96%	100 80%	55 82%	62 98% DE	6 90%	96 75%	122 93% H	29 92%	6 82%	78 82%	23 94%	24 89%	78 81%	56 90%	209 88%	45 72%	100%	3 100%	199 89%	55 73%	33 85%	.7 91%	15 53%
High priority	124 41%	71 41%	25 57%	51 41%	21 32%	32 50% E	-	48 37%	64 49%	9 28%	4 52%	30 32%	9 38%	13 47%	43 45%	29 47%	112 47%	11 18%	1 18%	-	100 44%	24 32%	17 44%	3 38%	4 15%
Medium priority	133 44%	84 49%	17 39%	49 39%	33 50%	30 47%	90%	48 37%	58 44%	20 64%	30%	47 50%	14 56% O	11 42%	35 36%	26 43%	97 41%	33 54%	4 82%	100%	99 44%	31 41%	16 42%	4 53%	11 38%
LOW/NOT A PRIORITY (NET)	46 15%	17 10%	2 4%	25 20% F	12 18% F	2 2%	10%	32 25%	9 7%	3 8%	1 18%	17 18%	2 6%	3 11%	18 19%	6 10%	29 12%	17 28%	. :	-	25 11%	21 27%	6 15%	1 9%	14 47%
Low priority	46 15%	17 10%	2 4%	25 20% F	12 18% F	2 2%	10%	32 25%	9 7%	3 8%	1 18%	17 18%	2 6%	3 11%	18 19%	6 10%	29 12%	17 28%		Ī	25 11%	21 27%	6 15%	1 9%	14 47%
Not a priority	-	-	-	-	-	-	Ī	-	-	-	Ī	-	-	:	-	-	-	-	-	Ī	-	-	-	-	-
Sigma	304 100%	173 100%	44 100%	126 100%	67 100%	64 100%	100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 6 100%	238 100%	62 100%	100%	3 100%	224 100%	76 100%	38 100%	8 100%	29 100%

P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Base: All Qualified Respondents

Q205_7. How much of a priority are each of the following at your current organization?

7. Recruiting more seasoned workers (e.g., Millennials, Gen X, Boomers, etc.)

		:	Healthcare	e Organizat	ion Setting	5		Tenui Or:	re at Ci ganizat	irrent ion			Org	anization	Size		Range	of Workf Upskilling	orce Educ g Options	cation/	Organi Off Educ Bend	ation	Offe	ization Pla er Educati fits in Fut	ion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	10 to 19 years	20 to 29 years	30+ years	>250 employ- ees	250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
HIGH/MEDIUM PRIORITY (NET)	271 89%	161 93% E	43 98%	113 90%	56 84%	63 98% E	30%	119 93%	117 89%	29 92%	5 74%	82 86%	23 94%	24 89%	87 91%	56 90%	219 92%	48 77%	100%	3 100%	209 93%	58 77%	33 85%	7 84%	18 62%
High priority	139 46%	85 49%	19 42%	49 39%	27 40%	30 47%	, -	51 40%	68 52%	16 52%	3 38%	47 50%	11 44%	16 58%	35 36%	30 48%	104 44%	30 49%	100%	100%	99 44%	36 47%	19 51%	2 29%	14 47%
Medium priority	133 44%	77 44%	25 56%	63 51%	29 44%	32 51%	30%	68 53%	48 37%	12 40%	3 37%	34 36%	12 50%	8 31%	52 55% N	26 41%	115 48%	18 29%	-	Ī	110 49%	23 30%	13 35%	4 55%	4 15%
LOW/NOT A PRIORITY (NET)	33 11%	11 7%	1 2%	13 10%	11 16% BF	1 2%	70%	9 7%	15 11%	3 8%	2 26%	13 14%	2 6%	3 11%	9	6 10%	19 8%	14 23%	. :	-	15 7%	18 23%	6 15%	1 16%	11 38%
Low priority	31 10%	10 6%	1 2%	12 9%			4 70%	7 6%	15 11%	2 7%	2 26%	13 14%	2 6%	2 6%	8 8%	6 10%	17 7%	13 22%		Ī	14 6%	16 22%	5 13%	1 6%	11 38%
Not a priority	2 1%	2 1%	-	1 1%	_	Ē	-	2 1%	-	1 2%	-	-	-	2 6%	1 1%	- -	2 1%	1 1%	-	-	1,	1 2%	1 1%	1 9%	Ī
Sigma	304 100%	173 100%	44 100%	126 100%	67 100%	64 100%	6 100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	100%	3 100%	224 100%	76 100%	38 100%	8 100%	29 100%

P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Q205_8. How much of a priority are each of the following at your current organization? 8. Artificial intelligence (AI) skills training

Base: All Qualified Respondents

		1	Healthcare	Organizat	ion Setting			Tenur Org	e at Cı ganizat	irrent ion			Org	anization	Size		Range	of Workf Upskilling	orce Educ g Options	ation/	Organi Offe Educa Bene	ers ition	Organi Offe Benef	zation Pla r Educati its in Fut	ans to ion ture
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	19	20 to 29 years	30+ years	>250 employ- ees	250-499 emplo- yees		1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
HIGH/MEDIUM PRIORITY (NET)	280 92%	166 96%	41 92%	115 91%	63 94%	59 93%	, -	121 95%	123 94%	29 91%	7 100%	86 91%	23 94%	26 94%	86 90%	59 95%	227 96%	49 79%	100%	3 100%	212 94%	64 85%	37 95%	7 93%	20 70%
High priority	166 55%	92 53%	30 69%	71 56%	40 60%	37 58%	, -	77 60%	69 52%	16 52%	4 52%	60 64%	10 41%	16 58%	50 53%	30 48%	129 54%	36 58%	1 18%	Ī	115 51%	50 66%	31 80%	4 45%	16 55%
Medium priority	114 37%	74 43%	10 23%	44 35%	23 34%	22 35%	, -	44 34%	54 41%	12 40%	3 48%	26 27%	13 53%	10 36%	36 38%	29 47%	98 41%	12 20%	4 82%	100%	96 43%	14 18%	6 15%	4 48%	4 15%
LOW/NOT A PRIORITY (NET)	24 8%	6 4%	4 8%	11 9%	4 6%	4 7%	100%	7 5%	8 6%	3 9%	-	9 9%	2 6%	2 6%	9 10%	3 5%	11 4%	13 21%	-	-	12 6%	12 15%	2 5%	1 7%	9 30%
Low priority	21 7%	6 4%	3 6%	9 7%	3 4%	4 7%	5 78%	7 5%	7 6%	2 7%	-	9 9%	1 3%	1 3%	8 8%	3 5%	9 4%	13 20%		Ī	10 5%	11 14%	2 5%	1 7%	9 30%
Not a priority	3 1%		1 2%	2 2%	1 2%		1 22%	- -	1 1%	1 2%	-	-	1 3%	1 3%	1 1%	-	2 1%	1 1%	-	-	2 1%	1 1%	-	-	-
Sigma	304 100%	173 100%	44 100%	126 100%	67 100%	64 100%	6 100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	4 100%	3 100%	224 100%	76 100%	38 100%	8 100%	29 100%

P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Q205_9. How much of a priority are each of the following at your current organization?

9. Technical skills training (e.g., EHRs, digital health tools, data entry, telehealth, etc.)

Base: All Qualified Respondents

		Ī	Healthcare	Organizat	ion Setting			Tenur Org	e at Cu ganizat	irrent ion			Org	anization	Size		Range	of Workf Upskilling	orce Educ g Options	ation/	Organi Offe Educa Bene	ers ation	Organi Offe Benef	ization Pla er Educati fits in Fut	ans to ion ture
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	19	20 to 29 years	30+ years		250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
HIGH/MEDIUM PRIORITY (NET)	283 93%	162 94%	40 90%	116 93%	58 87%	64 100% E	6 100%	124 97%	117 89%	28 90%	7 100%	82 86%	24 100%	27 97%	90 94%	60 96%	225 95%	53 86%	4 100%	100%	213 95%	65 86%	33 86%	7 93%	25 85%
High priority	188 62%	105 61%	24 54%	82 65%	34 51%	45 71% E	5 78%	91 71%	72 54%	17 54%	3 45%	60 64%	17 72%	17 64%	60 63%	32 52%	149 63%	37 60%	1 30%	1 19%	138 62%	48 64%	25 64%	4 53%	19 67%
Medium priority	95 31%	57 33%	16 36%	35 28%	25 37%	18 29%	1 22%	33 26%	46 35%	11 36%	4 55%	22 23%	7 28%	9 33%	30 32%	27 44%	76 32%	16 26%	70%	2 81%	75 34%	17 22%	8 21%	3 40%	5 18%
LOW/NOT A PRIORITY (NET)	21 7%	10 6%	4 10%	9 7%	8 13% F	Ī	-	4 3%	14 11%	3 10%	:	13 14%	Ī	1 3%	5 6%	2 4%	13 5%	9 14%	Ī	-	11 5%	10 14%	6 14%	1 7%	4 15%
Low priority	21 7%	10 6%	4 10%	9 7%	8 13% F	Ī	-	4 3%	14 11%	3 10%	:	13 14%	Ī	1 3%	5 6%	2 4%	13 5%	9 14%	Ī	-	11 5%	10 14%	6 14%	1 7%	4 15%
Not a priority	-	-	-	-	-	-	-	-	:	-	:	-	-	-	-	Ē	-	-	-	-	-	-	-	-	-
Sigma	304 100%	173 100%	44 100%	126 100%	67 100%	64 100%	6 100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	100%	3 100%	224 100%	76 100%	38 100%	8 100%	29 100%

Base: All Qualified Respondents

Q210. Which of the following individuals or roles are most difficult to retain at your organization? Please select all that apply.

4 Aug 2025 Table 20

		1	Healthcare	e Organizat	ion Setting			Tenui Or:	e at Cu ganizat	irrent ion			Orga	nization	Size		Range	of Workf Upskilling	orce Edu g Options	cation/	Organi Off Educ Bend	ers ation	Öffer	zation Pla r Educati its in Fut	on
	Total	Hospital		Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	10 to 19 years	29	30+ years	employ- ees		yées	ees	10.000+	range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
NURSES / NPs / PAs / NURSING ASSISTANTS (NET)	172 57%	110 64%	35 80%	73 5 58%	51 77% D	46 73%	30%	72 56%	79 60%	16 51%	3 41%	47 50%	16 66%	17 64%	57 60%	34 54%	149 62%	23 36%	1 18%	-	133 59%	38 50%	28 72%	7 93%	2 8%
Nursing assistants/personal care aides	128 42%	82 47%	31 70%	61 48%	33 49%	37 59%	1 18%	54 43%	57 43%	14 44%	1 19%	34 36%	13 53%	14 53%	40 42%	26 41%	117 49%	11 17%		Ī	101 45%	26 35%	18 47%	6 70%	2 8%
Nurses/NPs/PAs	115 38%	80 47%	21 47%	49 39%	30 44%	37 58% D	1 22%	52 40%	51 39%	8 26%	2 33%	34 36%	14 59% OP	13 47%	31 32%	22 36%	96 40%	18 29%	1 18%	:	86 38%	28 37%	22 58%	3 36%	2 8%
Younger or early-career workers (i.e., Gen Z)	130 43%	71 41%	27 61%	71 57% BE	25 38%	37 59% BE	5 78%	64 50%	49 37%	11 35%	2 25%	47 50%	11 47%	9 33%	41 43%	21 34%	104 44%	26 42%	1 18%	-	92 41%	38 50%	15 39%	5 60%	18 62%
Physicians	118 39%	74 43%	29 65%		31 47%		1 10%	53 42%	55 42%	4 14%	4 59%	43 45%	10 41%	11 42%	32 34%	21 34%	92 39%	25 40%	1 18%	Ī	81 36%	36 48%	24 62%	1 15%	11 38%
Administrative or support staff	94 31%	60 35%	22 49%	41 33%	21 32%	29 45%		42 33%	40 30%	12 37%	1 7%	39 41%	10 41%	8 28%	23 24%	15 24%	80 34%	11 18%	2 52%	2 81%	65 29%	26 34%	22 58%	3 38%	1 3%
More seasoned later-career workers (e.g., Millennials, Gen X, Boomers, etc.)	87 29%	53 31%	21 48%	33 27%	20 31%	29 46% BD	1 12%	35 27%	40 30%	10 32%	2 26%	22 23%	8 34%	6 22%	32 34%	19 31%	82 35%	5 8%	-	-	69 31%	18 24%	16 41%	2 30%	-
Behavioral health professionals	82 27%	54 31%	24 54%	28 22%	22 33%	32 51% BDE	, -	36 28%	39 30%	6 18%	2 30%	13 14%	10 41%	10 36%	29 30%	21 33%	68 29%	13 22%	1 12%	1 19%	61 27%	21 27%	20 53%	1 7%	-
Supervisors/managers	78 26%	46 27%	26 58%	30 24%	25 38%		1	38 30%	35 27%	2 7%	2 26%	17 18%	9 38%	6 22%	25 26%	21 33%	73 31%	5 8%	-	-	57 25%	21 28%	21 55%	-	-
Allied health professionals	71 23%	38 22%	22 49%	30 24%	19 28%	25		35 27%	27 21%	8 24%	2 22%	30 32%	8 31% O	4 14%	10 11%	19 31% O	46 19%	23 37%	3 64%	100%	35 16%	33 44%	22 59%	-	11 38%
Other	-	-	Ξ	Ξ	Ē		-	-	-	-	-	-	:	-	-	:	-	-	-	Ξ	-	-	-	-	-
None - No individuals or roles are particularly hard to retain at my organization	13 4%	7 4%	1 1%	5 4%	1 1%	2 4%		2 2%	11 8%	1 2%	-	4 5%	1 3%	1 3%	4 5%	3 5%	11 4%	3 5%	Ē	-	9 4%	4 6%	4 11%	-	-
Sigma	916 301%	564 327%	222 502%	391 312%	227 340%	290 457%	9 152%	411 321%	404 307%	75 238%	17 249%	285 300%	94 388%	82 300%	267 280%	188 303%	769 323%	139 225%	8 182%	5 200%	656 293%	252 332%	185 482%	21 257%	45 156%

Base: All Qualified Respondents

Q215. Which of the following, if any, do you think are the main reasons why employees are leaving your organization? Please select all that apply.

4 Aug 2025 Table 21

		Healthcare Organization Setting						Tenui Or	e at Cu ganizat	ırrent ion			Org	anization	Size		Range	of Workf Upskilling	orce Educ g Options	cation/	Organi Offe Educa Bene	ers ation	Offer	zation Pla r Educati its in Fut	on
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	3 to years	19	20 to 29 years	30+ years	employ- ees	250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
LACK OF OPPORTUNITIES FOR CAREER ADVANCEMEN T/PERSONAL DEV/EDUCATION (NET)	147 48%	89 51%	29 65%	54 6 43%	46 69% BD	34 53%	1 10%	57 45%	72 55%	12 40%	4 59%	26 27%	14 59%	17 61%	58 61%	31 50%	116 49%	30 48%	1 18%	-	121 54%	25 32%	14 37%	3 32%	7 25%
Lack of opportunities for career advancement	88 29%	54 32%	20 44%	39 31%	21 31%	22 34%		36 28%	40 30%	10 30%	3 40%	17 18%	9 38%	8 31%	40 42% P	13 22%	71 30%	18 28%	-	-	77 34%	11 15%	6 14%	1 15%	4 15%
Lack of opportunities for professional development	75 25%	43 25%	11 26%	17 5 14%	29 44% BDF	16 25%	1 10%	27 21%	39 30%	5 17%	3 44%	9 9%	7 28%	9 33%	31	19 31%	62 26%	12 19%	1 18%	-	64 28%	10 14%	9 22%	1 7%	1 3%
Limited education opportunities	66 22%	41 24%	16 35%	26 21%	19 28%	19 29%		23 18%	37 28%	5 16%	1 15%	17 18%	6 25%	7 25%	26 27%	10 17%	54 23%	12 20%	-	-	60 27%	6 9%	3 8%	1 17%	2 8%
INADEQUATE COMPEN SATION/BENEFITS (NET)	131 43%	67 39%	27 61%	63 50%	41 61% B	29 46%	1 12%	69 54%	47 36%	11 34%	3 49%	43 45%	10 41%	11 42%	45 47%	21 34%	97 41%	33 54%	1 18%	-	93 41%	37 49%	19 50%	3 34%	15 53%
Inadequate benefits	91 30%	43 25%	17 38%	45 36%	30 45% B	20 31%	1 12%	54 42%	28 21%	6 19%	2 34%	39 41%	8 31%	8 28%	27 28%	10 16%	61 26%	29 46%	1 18%	-	56 25%	34 46%	18 47%	1 17%	15 53%
Inadequate compensation	74 24%	48 28%	19 44%	41 33%	19 28%	20 32%	. :	37 29%	27 20%	8 25%	2 30%	17 18%	4 16%	8 28%	31 32%	14 23%	61 26%	12 19%	1 18%	:	60 27%	13 18%	7 18%	2 26%	4 15%
Burnout or emotional fatigue	110 36%	67 39%	20 45%	46 36%	27 40%	18 28%	2 30%	42 33%	54 41%	11 35%	2 26%	30 32%	11 47%	11 42%	33 34%	25 40%	87 37%	23 37%	-	-	86 38%	25 33%	15 39%	2 25%	7 25%
Job insecurity	79 26%	49 28%	17 39%	29 23%	31 46% BDF	17 27%	. :	25 20%	46 35%	6 19%	1 19%	22 23%	8 31%	6 22%	24 25%	20 32%	63 27%	14 23%	2 36%	:	58 26%	19 26%	10 27%	2 31%	7 23%
Misalignment with organization's values or culture	77 25%	45 26%	19 43%	38 31%	25 38%		1 18%	36 28%	31 23%	7 21%	3 40%	22 23%	5 22%	3 11%	26 27%	22 35% N	66 28%	11 18%	-	-	58 26%	19 26%	13 35%	3 40%	2 8%
Personal health or other voluntary reasons	71 23%	50 29%	22 50%	32 26%	19 28%	22 34%	1 12%	37 29%	24 18%	7 23%	2 26%	13 14%	10 41%	6 22%	24 25%	18 30%	65 27%	7 11%	Ī	-	53 24%	19 25%	16 42%	3 32%	-
Feeling undervalued or unrecognized	68 23%	40 23%	14 32%	30 24%	19 28%	20 31%	. :	29 23%	32 25%	6 18%	1 19%	9 9%	10 41%	8 31%	26 27%	15 25%	58 24%	10 16%	1 18%	-	55 25%	13 17%	10 26%	2 22%	1 3%
Retirement	54 18%	35 21%	13 29%	14 5 11%	16 24% D	14 22%	4 70%	19 15%	29 22%	1 3%	-	22 23%	5 19%	3 11%	9 10%	15 25% O	35 15%	19 30%	-	-	30 13%	23 31%	16 41%	1 14%	7 23%
Poor management or leadership	45 15%	28 16%	11 25%	17 14%	15 23%	12 19%	. :	21 16%	17 13%	5 17%	2 26%	-	6 25%	3 11%	24 25%	12 19%	38 16%	.7 11%	-	-	39 17%	6 8%	3 9%	3 38%	-

Base: All Qualified Respondents

Q215. Which of the following, if any, do you think are the main reasons why employees are leaving your organization? Please select all that apply.

4 Aug 2025 Table 21

		1	Healthcare	Organizat	tion Setting	3		Tenu Oı	re at C ganizat	irrent ion			Org	anization	Size		Range	of Workf Upskilling	orce Educ g Options	cation/	Organi Off Educ Ben	ers ation	Öffe	ization Pla er Educati fits in Fut	ion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	3 to years	19	20 to 29 years	30+ years	>250 employ- ees	250-499 emplo- yees		1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Weighted Base Other	304 6 2%	173 6 3%	44**	126* 4 3%	67*	64* 4 7%	6** -	128* 1	132* - -	31** 5 16%	7** - -	95** 4 5%	24*	27*	95 1 1%	62*	238 6 2%	62**	4** - -	3** - -	224 6 2%	76** - -	38** - -	8** - -	29**
Not sure	1	1	Ī	Ī	-	-	:	:	1 1%	, <u>-</u>	-	-	Ī	1 3%	- -	Ī	1	Ī	-	-	1	:	Ī	-	-
None - Employees are not leaving our organization	29 10%	18 11%	1 1%	6 4%	3%	8 13% E		8 7%	18 6 14%	3 9%	Ī	13 14%	1 3%	2 6%	6 6%	9 14%	24 10%	3 4%	3 64%	100%	16 7%	11 14%	11 28%	:	-
Sigma	935 308%	567 329%	199 450%	385 307%	270 404%	239 376%	9 152%	395 309%	424 6 322%	85 270%	22 319%	233 245%	89 366%	83 303%	328 343%	203 327%	752 316%	176 284%	7 171%	100%	716 320%	211 279%	136 356%	23 285%	50 174%

Base: All Qualified Respondents

Q220. Which of the following strategies, if any, is your organization actively using to retain employees? Please select all that apply.

4 Aug 2025 Table 22

		1	Healthcare	Organizat	ion Setting				e at Cu ganizat				Orga	nization	Size				orce Educ g Options	cation/	Organi Off Educa Bene	ers ation	Öffe	zation Pla r Educati its in Fut	ion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	19	20 to 29 years	30+ years	>250 employ- ees	250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
ANY (NET)	293 96%	170 99%	44 100%	116 93%	67 100%	64 100%	6 100%	119 93%	129 98%	31 100%	7 100%	86 91%	24 100%	27 97%	93 98%	62 100%	236 99%	53 85%	100%	3 100%	221 99%	67 89%	38 100%	100%	20 70%
Flexible scheduling or additional paid time off (PTO)	184 61%			81 65%	40 60%	49 77% BE	1 22%	75 59%	79 60%	25 80%	3 48%	60 64%	12 50%	14 50%	64 67%	34 55%	152 64%	28 46%	4 88%	2 81%	143 64%	37 49%	21 56%	6 78%	9 30%
Advancement opportunities or career pathways	177 58%		26 60%	71 57%	40 60%	38 59%	1 8%	74 58%	80 61%	20 63%	3 41%	52 55%	12 50%	15 56%	56 59%	41 66%	155 65%	21 34%	1 18%	-	136 61%	40 53%	32 83%	6 70%	3 10%
Improved compensation	177 58%	97 56%	24 53%	66 52%	48 72% BD	42 66%	1 21%	80 62%	70 53%	22 68%	4 60%	52 55%	16 66%	20 72%	52 55%	37 59%	151 63%	24 39%	2 48%	1 19%	134 60%	41 54%	28 74%	3 39%	9 33%
Manager training and development	171 56%	103 60%	33 75%	63 50%	42 63%	37 59%	1 18%	70 55%	79 60%	16 52%	4 60%	47 50%	14 59%	15 56%	59 62%	35 56%	142 60%	29 46%	-	Ī	133 59%	38 50%	30 78%	5 60%	2 8%
Mental health or burnout support	147 48%	89 51%	23 53%	55 44%	37 56%	38 60% D	6 92%	53 41%	68 52%	19 59%	2 33%	30 32%	14 56%	11 42%	51 53%	41 66% N	119 50%	24 39%	4 82%	3 100%	112 50%	32 42%	21 54%	3 39%	7 25%
Tuition assistance or education benefits	143 47%	87 50%	18 41%	51 40%	38 57% D	32 51%	1 8%	56 44%	68 52%	14 45%	4 59%	34 36%	11 47%	11 42%	48 51%	37 60%	120 50%	20 33%	3 64%	3 100%	123 55%	17 22%	16 42%	1 6%	-
Other	1	1	1 1%	-	-	1 1%	. :	Ī	1	-	-	-	-	-	1 1%	-	-	1 1%		-	1,	-	-	-	-
None - we are not currently utilizing any strategies	11 4%	2 1%	-	9 7%	-	-	-	9 7%	3 2%	-	-	9 9%	-	1 3%	2 2%	-	2 1%	9 15%	-	-	3 1%	9 11%	-	-	9 30%
Sigma	1010 332%	593 344%	160 362%	396 316%	245 367%	237 373%	10 169%	416 325%	447 340%	116 368%	21 300%	285 300%	80 328%	87 319%	333 349%	226 364%	841 354%	156 252%	13 300%	300%	785 350%	213 281%	148 387%	23 292%	39 136%

P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Q225. You mentioned that your organization has a hard time retaining younger workers or early-career workers (i.e., Gen Z).

Why do you think retention is challenging for this group? Please be as descriptive as possible.

Base: Worried About Gen Z Retention

		Н		Tenur Orş	e at Cu ganizati	rrent ion			Org	anization	Size		Range	of Workf Upskillin	orce Edu g Options	cation/	Organi Offe Educa Bene	ers ation	Offer	zation Pla r Educati its in Fut	on				
	Total (A)	Hospital (B)	Pharmacy (C)	Ambulat- ory/out patient setting (D)	Post- acute/ long-te- rm care	Home healthcare/hospice	years or less (G)	9	10 to 19 years (I)	29	30+ years (K)		250-499 emplo- yees (M)	500-999 emplo- yees (N)	1,000- 9,999 employ- ees (O)	10,000+ emplo- yees (P)	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed (R)	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure (T)	Yes (U)	No/Not sure (V)	Yes, next 1-2 years	Yes, next 3+ years (X)	No/Not sure (Y)
Unweighted Base Weighted Base	123 130*	72 71*	26 27**	50 71**	33 25**	35 37**	2 5**	59 64**	51 49**	9 11**	2 2**	11 47**	15 11**	12 9**	60 41*	25 21**	98 104*	24 26**	1 1**	_**	102 92*	20 38**	9 15**	6 5**	5 18**
CAREER GROWTH/DEV ELOPMENT (NET)	53 41%	36 51%	18 66%	31 43%	10 41%	19 52%	. :	18 29%	26 53%	7 64%	100%	17 36%	3 27%	5 50%	18 43%	11 50%	47 45%	6 23%		Ē	47 51%	6 17%	6 39%	1 11%	-
Higher demand for safary/Compensation is priority	29 22%	18 26%	10 36%	18 26%	4 16%	7 18%	. :	10 16%	15 30%	2 20%	100%	13 27%	-	2 17%	11 27%	3 15%	26 25%	2 9%	Ē	Ī	24 26%	5 13%	4 29%	1 11%	-
Slow career growth/promotion	21 16%	14 20%	7 25%	13 18%	5 21%	11 30%		.7 11%	8 17%	4 39%	100%	4 9%	2 13%	2 25%	6 14%	7 34%	19 19%	2 7%	-	Ī	20 22%	1 2%	1 5%	-	Ī
Unclear career development/growth path	6 5%	3 4%	2 8%	1 1%	2 10%	2 5%	-	2 3%	4 8%	1 5%	Ī	Ī	2 13%	1 8%	3 8%	1 2%	5 5%	1 5%	. :	-	5 6%	1 2%	1 5%	-	Ī
Limited development opportunities	2 2%	2 3%	1 3%	. :	Ī	1 2%	-	1 2%	1 2%	Ī	Ī	Ī	1 7%	. :	2 4%	. :	2 2%	1 2%	. :	-	2 2%	1 2%	1 5%	-	Ī
Limited learning opportunities	1 1%	1 2%	1 3%	. :	Ī	1 2%	-	1 1%	1 1%	-	Ē	-	1 7%		1 1%		1 1%	1 2%	-	-	1 1%	1 2%	1 5%	:	Ī
Other career growth/development mentions	Ī	-	-	Ξ	Ī	-	-	-	-	Ē	-	-	Ī	-	-	-	-	-	-	-	Ī	-	-	-	Ī
VALUES/ATTITUDE (NET)	39 30%	22 31%	5 17%	24 34%	9 36%	6 17%	1 11%	25 40%	13 26%	1 5%	-	13 27%	3 27%	1 8%	14 33%	9 41%	33 32%	6 23%	-	-	26 29%	13 33%	1 5%	2 51%	9 52%
Lack of commitment/dedication	13 10%	6 9%	-	10 14%	1 5%	1 3%	. :	10 15%	3 6%	-	Ξ	9 18%	1 7%	-	3 7%	1 2%	9 8%	4 17%	-	Ξ	7 8%	6 15%	-	1 26%	4 24%
They quit/find difficult to handle challenges (unsp)	11 8%	7 10%	2 9%	2 2%	3 11%	4 10%	. :	4 6%	6 13%	1 5%	-	-	2 13%	1 8%	5 13%	3 15%	9 9%	2 7%		Ī	8 9%	3 7%	1 5%	1 25%	1 4%
Lack of work ethics	10 8%	5 7%	2 8%	9 13%	3 11%	Ē	1 11%	8 12%	2 5%	Ē	Ē	4 9%	-	-	2 4%	4 21%	10 10%	-	-	-	6 7%	4 11%	-	Ē	4 24%
Lack of patience	5 4%	4 5%	1 2%	1 1%	3 11%	1 3%	. :	3 4%	2 5%	-	Ξ	-	1 7%	-	4 10%	. :	5 5%	-	-	-	5 5%	-	-	-	-
Lack of motivation	3 2%	2 3%	-	3 4%	-	1 2%		3 5%	-	-	-	-	1 7%	-	-	2 10%	3 3%	-	-	-	3 3%	-	-	-	-
Other value/attitude mentions	4 3%	3 4%	1 3%	2 3%	1 4%	2 5%		3 5%	1 2%	-	-	-	1 7%	-	3 7%	1 2%	4 4%	1 2%	-	-	3 3%	1 4%	1 5%	1 12%	-

P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Q225. You mentioned that your organization has a hard time retaining younger workers or early-career workers (i.e., Gen Z).

Base: Worried About Gen Z Retention

Why do you think retention is challenging for this group? Please be as descriptive as possible.

		Healthcare Organization Setting						Tenur Org	e at Cu ganizati	rrent ion			Org	anization	Size		Range	of Workf Upskilling	orce Educ g Options	cation/	Organi Off Educ Ben	ation	Organi Offe Benef	zation Pla r Educati fits in Fut	ins to ion ure
	Total (A)	Hospital (B)	Pharmacy (C)	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthcare/hospice	years or less (G)	3 to 9 years (H)	19		30+ years (K)	>250 employ- ees (L)	250-499 emplo- yees (M)	500-999 emplo- yees (N)			Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed (R)	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure (T)	Yes (U)	No/Not sure (V)	Yes, next 1-2 years (W)	Yes, next 3+ years	No/Not sure (Y)
Weighted Base FLEXIBILITY/ADAPTA BILITY (NET)	130* 33 25%	71* 14 19%	27** 6 22%	71** 17 24%	25** 7 26%	37** 9 23%	5** 4 89%	64** 18 28%	49** 9 19%	11** 17%	2** - -	47** 13 27%	11** 3 27%	9** 2 25%	41* 8 20%	21** 6 29%	104* 21 20%	26** 12 45%	1** 1 100%	_** - -	92* 18 20%	38** 14 37%	15** 3 19%	5** 2 51%	18** 9 48%
Need flexible work arrangements	21 16%	11 15%	6 22%	9 12%	6 23%	8 21%	4 89%	8 13%	7 15%	1 5%	-	4 9%	20%	2 25%	6 16%	5 25%	13 13%	7 28%	_	Ī	12 13%	8 22%	2 10%	2 51%	4 24%
Lack of adaptability to changes in the field	10 7%	5 6%	1 2%	5 7%	1 3%	2 4%	:	6 10%	2 5%	1 11%	:	4 9%	1 7%	-	3 7%	2 7%	4 4%	5 19%	1 100%	-	3 4%	6 15%	1 8%	-	4 24%
Work life balance	5 4%	1 1%	:	4 6%	-	Ξ	:	4 7%	1 1%	Ξ	:	4 9%	. :	:	-	1 2%	5 5%	-	-	-	5 5%	-	-	-	-
Other flexibility/adaptability mentions	-	-	-	-	-	-	:	-	Ξ	-	-	-	-	-	-	-	-	Ī	-	-	:	-	-	-	-
SKILL/TALENT (NET)	22 17%	.8 12%	2 8%	12 16%	1 5%	9 24%	-	14 21%	8 16%	1 10%	-	13 27%	3 27%	1 8%	4 10%	2 7%	15 15%	7 28%	-	-	12 13%	11 28%	6 42%	Ī	4 24%
Lack of guidance/training	12 9%	6 8%	1 3%	5 8%	1 2%	7 18%	:	6 10%	5 11%	1 5%	-	9 18%	1 7%	-	2 4%	1 5%	10 10%	2 7%	-	-	7 7%	6 15%	6 37%	-	-
Not interested to learn new things/skills	6 4%	1 1%	1 3%	4 6%	1 3%	1 2%	-	6 9%	-	-	-	4 9%	2 13%	-	-	-	2 1%	4 17%	-	-	1 1%	5 13%	1 5%	Ī	4 24%
Lack skills required for the job	4 3%	1 1%	1 2%	3 4%	1 2%	1 2%	:	1 1%	2 5%	1 10%	:	:	1 7%	1 8%	2 5%	1 2%	3 3%	1 4%	-	-	4 5%	-	-	-	-
Other skill/talent mentions	1 1%	1 2%	-	-	-	1 1%	:	1 1%	1 1%	-	-	-	-	-	1 1%	1 2%	1 1%	1 2%	-	-	1 1%	-	-	-	-
Job Hopping/Frequent job change	21 16%	14 20%	8 30%	13 18%	5 20%	8 22%	:	8 12%	13 27%	Ξ	:	9 18%	20%	1 8%	3 8%	5 26%	19 18%	2 7%	-	-	15 16%	6 15%	6 39%	-	-
WORK ENVIRONMENT/ CONDITIONS (NET)	18 14%	9 13%	4 14%	10 13%	3 12%	.7 19%	-	11 18%	5 11%	1 5%	1 71%	4 9%	20%	17%	8 18%	3 12%	10 9%	9 33%	-	-	12 13%	6 16%	1 8%	1 12%	4 24%
Leadership/management/r igid hierarchies	5 4%	-	-	5 7%	1 2%	1 2%	:	4 7%	1 1%	-	-	4 9%		-	1 1%	-	-	5 19%	-	-	1 1%	4 11%	-	-	4 24%
Look for meaningful/purp ose-driven work	4 3%	3 4%	2 8%	3 4%	1 5%	3 7%	-	3 4%	2 3%	-	-	-	2 13%	-	1 3%	2 7%	2 2%	2 7%	-	-	4 4%	1 2%	-	1 12%	-
Work style/environment	4 3%	2 3%	1 2%	1 2%	1 2%	1 1%	:	1 2%	2 4%	:	1 71%	-	-	1 8%	3 7%	1 2%	4 4%	1 2%		-	4 5%	-	:	:	-

Organization

P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Q225. You mentioned that your organization has a hard time retaining younger workers or early-career workers (i.e., Gen Z).

Why do you think retention is challenging for this group? Please be as descriptive as possible.

Base: Worried About Gen Z Retention

		H	Iealthcare	Organizat	ion Setting	:		Tenur Org	e at Cu ganizat	arrent ion			Orga	anization	Size		Range	of Worki Upskillin	force Edu g Options	cation/	Off Educ Ben	ers ation efits	Organ Offe Bene	ization Pl er Educat fits in Fu	ans to ion ture
	Total	Hospital		Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	3 to 9 years	19	29	30+ years	>250 employ- ees	250-499 emplo- yees		1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Weighted Base	130*	71*	27**	71**	25**	37**	5**	64**	49**	11**	2**	47**	11**	9**	41*	21**	104*	26**	1**	-**	92*	38**	15**	5**	18**
Company values/policies	1 1%	1 2%	1 5%	1 1%	1 5%	1 2%	, -	1 2%	. :	-	-	-	1 7%	-	1 1%		1 1%		-	-	1 1%	-	-	-	-
Other work environment/condition mentions	4 3%	3 4%	1 3%	1 1%	Ξ	3 9%	-	3 4%	1 3%	1 5%	-	Ī	1 7%	1 8%	2 6%	1 2%	3 3%	1 5%	- -	Ī	3 3%	1 3%	1 8%	-	-
Have many opportunities	4 3%	2 3%	1 3%	1 2%	3 10%	1 2%	-	3 4%	1 3%	-	-	-	2 13%	1 8%	1 3%	1 2%	3 2%	1 5%	- -	-	4 4%	-	-	-	-
Other mentions	4 3%	3 4%	1 4%	2 2%	2 6%	1 3%	- -	3 4%	1 2%	1 5%	Ī	-	-	:	3 8%	1 5%	3 3%	1 4%	- -	-	4 5%	-	-	-	-
None/Nothing	-	-	-	-	Ī	-	Ξ	-	-	-	Ī	-	-	:	-	-	Ξ	Ξ	Ξ	-	:	-	-	-	-
Don't know	-	-	-	-	Ī	-	Ξ	-	-	-	Ī	-	-	:	-	-	Ξ	Ξ	Ξ	-	:	-	-	-	-
Decline to answer	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sigma	212 163%	119 167%	49 182%	115 163%	44 176%	66 177%	5 100%	108 5 170%	82 167%	12 109%	5 271%	69 145%	22 193%	11 125%	69 167%	41 192%	166 160%	46 177%	1 100%	-	153 166%	58 154%	25 168%	7 137%	27 148%

Base: Worried About Gen Z Retention

Q230. What specific efforts, if any, is your organization making to address retention of younger or early-career employees (i.e., Gen Z)? Please select all that apply.

4 Aug 2025 Table 24

		1	Healthcare	Organizat	ion Setting			Tenur Org	e at Cu ganizat	ırrent ion			Orga	nization	Size		Range	of Workf Jpskilling	orce Educ g Options	cation/	Organi Off Educa Bene	ers ation	Offe	zation Pla r Educati fits in Fut	on
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice		years	19	20 to 29 years	30+ years	employ- ees	emplo- yees	yées	1,000- 9,999 employ- ees	10,000+ emplo- yees	range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(\mathbf{J})	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	123 130*	72 71*	26 27**	50 71**	33 25**	35 37**	2 5**	59 64**	51 49**	9 11**	2 2**	11 47**	15 11**	12 9**	60 41*	25 21**	98 104*	24 26**	1 1**	_**	102 92*	20 38**	9 15**	6 5**	5 18**
ANY (NET)	126 97%	71 100%	27 100%	67 94%	25 100%	37 100%	5 100%	59 93%	49 100%	11 100%	100%	43 91%	11 100%	9 100%	41 100%	21 100%	104 100%	21 83%	1 100%	-	92 100%	33 89%	15 100%	5 100%	14 76%
Flexible scheduling or additional paid time off (PTO)	84 64%	51 72%	21 77%	49 69%	18 73%	28 75%	, -	39 61%	34 70%	10 91%	1 29%	34 73%	7 60%	4 42%	27 66%	11 53%	74 71%	10 38%		-	58 63%	25 67%	13 87%	4 77%	9 48%
Improved compensation	79 61%	46 65%	17 64%	41 57%	18 70%	29 78%	, -	32 51%	36 74%	11 95%	-	26 55%	8 67%	5 58%	25 60%	16 73%	66 63%	13 49%	1 100%	-	57 62%	22 57%	15 100%	2 49%	4 24%
Advancement opportunities or career pathways	70 54%	42 60%	19 71%	37 52%	18 69%	28 76%	1 11%	28 44%	31 63%	9 84%	1 71%	22 45%	8 67%	5 58%	22 53%	14 65%	60 58%	9 35%	1 100%	-	59 64%	11 28%	9 58%	1 25%	1 4%
Mental health or burnout support	64 49%	38 53%	18 68%	28 40%	13 53%	23 61%	89%	28 44%	28 57%	2 20%	2 100%	17 36%	7 60%	4 42%	23 56%	13 60%	53 51%	10 39%	1 100%	-	45 49%	18 49%	11 73%	2 49%	5 28%
Manager training and development	58 45%	31 43%	14 52%	25 36%	12 49%	18 49%		25 39%	28 57%	5 47%	Ξ	17 36%	5 47%	3 33%	21 52%	11 52%	50 48%	8 32%	. :	-	45 49%	14 36%	7 46%	2 51%	4 24%
Tuition assistance or education benefits	49 37%	27 38%	9 33%	27 38%	12 46%	18 47%	1 11%	23 36%	20 40%	4 35%	2 100%	13 27%	5 47%	5 50%	16 40%	10 45%	45 44%	4 14%		-	42 46%	6 17%	5 34%	1 26%	Ī
Other	2 1%	3%	1 2%		Ξ	1 2%	, -	1 2%	1 1%	. :	-	-	1 7%	-	1 3%	Ī	1 1%	1 2%		Ē	2 2%	-	-	-	-
None - we are not making any efforts to address retention of younger or early-career employees	4 3%	- -	Ī	4 6%	-	-	-	4 7%	-	-	-	4 9%	-	Ī	Ī	-	-	4 17%		-	-	4 11%	Ī	-	4 24%
Sigma	410 314%	237 333%	99 367%	211 298%	91 360%	144 387%	5 111%	181 284%	177 361%	41 371%	300%	134 282%	40 353%	26 283%	136 330%	74 347%	350 337%	58 224%	300%	Ξ	308 335%	100 265%	59 397%	13 277%	27 152%

P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Q300. How much do you agree or disagree with the following statement: Employers have a responsibility to help employees advance in their careers.

Base: All Qualified Respondents

			Healthcare	Organizat			Tenur Org	e at Cu ganizat	irrent ion			Org	anization	Size		Range	of Workf Upskilling	orce Edu g Options	cation/	Organi Off Educa Bene	ers ation	Organi Offe Bene	ization Pl er Educat fits in Fu	lans to tion ture	
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	19	20 to 29 years	30+ years	>250 employ- ees	250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
STRONGLY/SOMEWHAT AGREE (NET)	271 89%	161 93% D	44 6 99%	103 82%	63 95% D	62 98% D	2 30%	109 85%	124 94%	31 98%	6 89%	73 77%	23 94%	26 94%	90 94%	59 96%	221 93%	46 75%	100%	3 100%	211 94%	57 75%	38 98%	.7 85%	12 40%
Strongly agree	130 43%	_	13 29%	42 33%	28 42%	30 47%	2 30%	47 36%	65 49%	13 40%	4 63%	26 27%	11 44%	12 44%	56 58%	26 42%	115 48%	15 23%	1 12%	1 19%	110 49%	19 26%	12 32%	4 46%	3 10%
Somewhat agree	141 46%	86 50%	31 70%	62 49%	35 53%	32 51%	:	62 49%	59 45%	18 58%	2 26%	47 50%	12 50%	14 50%	34 36%	33 54% O	105 44%	32 52%	4 88%	2 81%	100 45%	37 49%	25 66%	3 39%	9 30%
Neither agree nor disagree	24 8%	11 7%	- -	17 14% F	4 5%	1 1%	:	15 12%	7 6%	1 2%	1 11%	13 14%	2 6%	2 6%	5 6%	2 4%	17 7%	6 10%	. :	-	13 6%	11 14%	1 2%	1 15%	30%
STRONGLY/SOMEWHA T DISAGREE (NET)	9 3%	. 1	1 1%	5 4%	. :	1 1%	4 70%	4 3%	1,	-	-	9 9%	-	-	-	1 1%	-	9 15%	. :	:	1,	9 11%	-	-	9 30%
Somewhat disagree	9 3%		-	4 3%		Ī	4 70%	4 3%	-	-	Ī	9 9%	-	-	-	-	-	9 14%		-	-	9 11%	-	-	9 30%
Strongly disagree	1	1	1 1%	1 *	Ī	1 1%	Ī	Ī	1	Ī	Ī	-	-	Ī	Ī	1 1%	Ī	1 1%	. :	Ī	1	Ī	Ī	-	Ī
Sigma	304 100%	173 100%	44 100%	126 100%	67 100%	64 100%	6 100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	100%	3 100%	224 100%	76 100%	38 100%	8 100%	29 100%

Base: All Qualified Respondents

Q300A. Which of the following, if any, describe what you believe is required from employers to invest in employees' career advancement? Please select all that apply.

4 Aug 2025 Table 26

		I	Healthcare	Organizat	ion Setting				e at Cu ganizat				Org	anization	Size				orce Educ Options	cation/	Organi Offe Educa Bene	ers ation	Offe	zation Pla r Educati its in Fut	on
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	10 to 19 years	29	30+ years	>250 employ- ees	250-499 emplo- yees	500-999 emplo- yees		10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
SUPPORTING EDUCATION (NET)	245 81%	134 78%	30 68%	100 80%	63 95% BDF	44 69%	2 30%	96 75%	115 87%	27 85%	6 85%	69 73%	20 81%	22 81%	82 86%	52 84%	193 81%	49 80%	3 70%	2 81%	187 83%	55 73%	31 82%	100%	15 53%
Offering continuous learning and development opportunities	168 55%	83 48%	14 32%	75 60%	35 53%	30 47%	2 30%	64 50%	76 58%	20 65%	5 70%	47 50%	14 56%	17 61%	54 57%	36 57%	126 53%	39 63%	3 70%	81%	125 56%	40 53%	20 51%	4 56%	15 53%
Supporting education by providing financial support (e.g., reimbursement for educational workshops, courses, degree programs, etc.)	142 47%	79 46%	22 51%	54 43%	40 60% DF	26 41%	1 18%	44 35%	82 62% H	13 42%	30%	52 55%	11 44%	8 31%	36 38%	35 57% NO	117 49%	25 40%	-	-	107 48%	35 47%	24 62%	4 53%	7 23%
Supporting education by offering paid time off (PTO) or flexible schedules	118 39%	63 37%	16 35%	50 40%	29 43%	22 35%	2 30%	41 32%	57 43%	15 46%	4 62%	34 36%	10 41%	11 39%	40 42%	23 37%	91 38%	27 44%	Ξ	-	86 39%	31 42%	20 52%	4 53%	7 23%
Offering mentoring and coaching from senior staff	158 52%	82 48%	24 55%	73 58%	28 42%	36 56%	1 18%	59 46%	73 56%	24 75%	2 23%	60 64%	9 38%	11 42%	47 49%	31 49%	127 53%	28 45%	4 82%	3 100%	116 52%	39 52%	21 55%	4 47%	14 47%
Providing regular feedback and performance reviews	150 49%	79 46%	17 39%	74 59% E	22 33%	35 55% E	1 18%	65 51%	57 43%	22 70%	5 71%	52 55%	12 50%	11 39%	48 51%	27 44%	121 51%	27 44%	2 36%	Ī	108 48%	40 53%	17 44%	7 86%	16 55%
Ensuring access to the necessary tools and technologies that enhance learning	148 49%		22 49%	60 48%	31 46%	30 48%	2 30%	66 51%	59 45%	19 61%	3 36%	43 45%	14 59%	11 42%	50 52%	29 47%	109 46%	36 58%	3 64%	100%	112 50%	33 44%	21 54%	3 33%	9 33%
Establishing leadership development programs for aspiring leaders	136 45%	75 43%	19 43%	53 42%	34 51%	31 49%	1 18%	55 43%	60 46%	17 55%	2 26%	47 50%	10 41%	14 50%	40 42%	25 40%	114 48%	20 33%	2 36%	Ξ	111 50%	23 30%	18 47%	2 23%	2 8%
Supporting participation in industry conferences and seminars	126 41%	69 40%	23 52%	61 48%	32 48%	32 50%	2 30%	55 43%	56 42%	13 40%	1 15%	43 45%	8 34%	8 28%	43 45%	24 39%		17 27%	-	Ī	95 43%	31 40%	16 43%	5 62%	9 30%
Investing in health and wellness programs to maintain physical and mental well-being	125 41%	77 45%	22 50%	53 42%	35 52%	26 41%	5 88%	50 39%	57 43%	10 32%	3 38%	26 27%	9 38%	14 53%	48 50%			24 38%	1 18%	-	102 45%	22 29%	14 36%	4 46%	4 15%
Providing networking opportunities both within and outside the organization	106 35%	62 36%	19 44%	48 39%	23 35%	26 42%	2 30%	41 32%	55 42%	7 24%	2 23%	34 36%	11 44% O	9 33%	24 25%	28 45% O	97 41%	8 13%	1 30%	1 19%	89 40%	16 21%	12 31%	1 7%	3 10%
Other	-	-	-	:	-	-	Ξ	-	-	-	Ξ	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Base: All Qualified Respondents

Q300A. Which of the following, if any, describe what you believe is required from employers to invest in employees' career advancement? Please select all that apply.

4 Aug 2025 Table 26

			Healthcare	Organizat	ion Settinș	3		Tenu Or	re at Cu ganizat	rrent ion			Org	anization	Size		Range	of Workf Upskilling	orce Educ g Options	cation/	Organi Off Educ Bend	ers ation	Öffe	ization Pl er Educat fits in Fu	tion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	3 to 9 years	10 to 19 years	20 to 29 years	30+ years	>250 employ- ees	250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Weighted Base None - I don't think employers are required to invest in employees' career advancement	304	173 - -	44**	126* - -	67* - -	64* - -	6** - -	128* - -	132*	31**	7** - -	95** - -	24*	27* - -	95 - -	62*	238	62**	4** - -	3** - -	224	76** - -	38**	8** - -	29** - -
Sigma	1377 453%	750 435%	199 6 449%	600 478%	310 464%	295 464%	19 312%	539 422%	631 479%	160 510%	27 394%	440 464%	108 444%	114 417%	430 450%	285 460%	1111 467%	251 406%	14 336%	300%	1052 470%	311 410%	182 476%	37 466%	85 296%

P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Total

304

304

245 81%

168 55%

142 47%

118 39%

158 52%

150 49%

49%

136 45%

126 41%

125 41%

106 35%

Hospital

(B)

196

173

134 78%

83 48%

79 46%

63 37%

48%

79 46%

80

46%

75 43%

69

40%

45%

62

750 435%

36%

Pharmacy

(C)

49

30 68%

32%

22 51%

16 35%

24 55%

17 39%

49%

19 43%

23 52%

22 50%

44%

44**

Unweighted Base

SUPPORTING EDUCATION (NET)

Offering continuous

providing financial support (e.g., reimbursement for

educational workshops, courses, degree programs, Supporting education by offering paid time off (PTO) or flexible

Offering mentoring and

Ensuring access to the necessary tools and

learning Establishing leadership

Other Sigma

technologies that enhance

development programs for aspiring leaders

Supporting participation in

industry conferences and Investing in health and

wellness programs to maintain physical and mental well-being Providing networking opportunities both within and outside the

coaching from senior staff

Providing regular feedback and performance reviews

learning and development opportunities Supporting education by

Weighted Base

Q300A. Which of the following, if any, describe what you believe is required from employers to invest in employees' career advancement? Please select all that apply. Base: Among Those Who Think Employers Are Required To Invest In Employee Career Advancement

3 to

128* 132* 31**

years

less years years years years

Tenure at Current Organization

10 to 20 to

41 57 15 32% 43% 46%

45%

55 43% 56 42%

50 39% 57 43% 10 32%

(J) (K)

27 85%

Organization Size

yees

(N)

36

27*

22 81%

17 61%

31%

11 39%

11 42%

42%

14 50%

8 28%

53%

33%

250-499 500-999 emplo- emplo-

yees

(M)

32

24*

20 81%

14 56%

11 44%

10 41%

9 38%

12 50%

59%

10 41%

8 34%

38%

44% O

108 444%

>250 employ-

ees

(L)

22

60 64%

45%

47 50%

43 45%

95**

30+

7**

1,000-9,999 employ-ees

(O)

143

95

82 86%

54 57%

40 42%

49%

52%

43 45%

50%

25%

24 39%

27 44%

28 45% O

109 46%

100 42%

41%

17 27%

24 38%

13%

251 406%

18%

30%

14 336%

19%

300%

Organization Offers Education Benefits Organization Plans to Range of Workforce Education/ Upskilling Options Offer Education
Benefits in Future Only for licensin-g/lice-Yes, Yes, next 3+ Yes. Yes. compre-hensiv-e/wide nse re-newal/ No/Not 10.000 +some/ Only as next 1-2 No/Not emplo-yees No/Not No/Not range sure sure Yes sure vears vears sure (P) (Q) (R) **(S)** (T) (U) **(V)** (W) (X) **(Y)** 71 253 47 2 254 46 26 11 8 62* 238 62** 4** 3** 224 76** 38** 8** 29** 49 80% 52 84% 187 83% 31 82% 15 53% 3 70% 8 100% 81% 36 57% 39 63% 15 53% 3 70% 56% 81% 117 49% 25 40% 107 48% 24 62% 23% 53% 23 37% 91 38% 27 44% 31 42% 4 53% 23% 31 49% 28 45% 82% 100% 47% 47% 27 44% 27 44% 17 44% 7 86% 16 55% 2 36% 29 47% 109 36 58% 112 64% 100% 33% 25 40% 20 33% 2 36% 23% 8%

95 43%

102 45%

40%

31 40%

22 29%

21%

16 43%

14 36%

31%

62%

46%

7%

30%

15%

10%

199 449% Proportions/Means: Columns Tested (5% risk level) - B/C/D/E/F - G/H/I/J/K - L/M/N/O/P - Q/R/S/T - U/V - W/X/Y Overlap formulae used. * small base; ** very small base (under 30) ineligible for sig testing

Healthcare Organization Setting

Ambulat-

ory/out patient

setting

(D)

103

126*

100 80%

75 60%

54 43%

50 40%

73 58%

74 59% E

60

48%

53 42%

61 48%

53 42%

39%

600 478%

Post-

acute/

long-te-

rm care

(E)

72

63 95% BDF

35 53%

40 60% DF

29 43%

28 42%

22 33%

46%

32 48%

35 52%

23 35%

310 464%

32 50%

26 42%

30% 32% 42% 24% 23%

67*

Home healthc-

are/

hospice

(F) (G) (H)

73 4 128 129 32 11

69%

30 47%

64*

Q300A. Which of the following, if any, describe what you believe is required from employers to invest in employees' career advancement? Please select all that apply. Base: Among Those Who Think Employers Are Required To Invest In Employee Career Advancement

4 Aug 2025 Table 27

			g			re at C rganiza				Org	anization	Size		Range	of Workf Upskillin	force Edu g Options	cation/	Educ	ization fers ation efits	Off	nization P er Educat efits in Fu	tion			
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	3 to 9 years	10 to 19 years	29	30+ years	>250 employ- ees	250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Weighted Base	304	173	44**	126*	67*	64*	6**	128*	132*	31**	7**	95**	24*	27*	95	62*	238	62**	4**	3**	224	76**	38**	8**	29**

 $\label{eq:proportions} Proportions/Means: Columns Tested (5\% risk level) - B/C/D/E/F - G/H/I/J/K - L/M/N/O/P - Q/R/S/T - U/V - W/X/Y Overlap formulae used. * small base; ** very small base (under 30) ineligible for sig testing the state of the collection of the$

Base: All Qualified Respondents

Q310. In your experience, how does a lack of career development opportunities impact employee retention at your organization? Please select all that apply.

4 Aug 2025 Table 28

		1	Healthcare	Organizat	ion Setting			Tenur Org	e at Cı ganizat	irrent ion			Orga	anization	Size		Range	of Workf Upskilling	orce Educ g Options	eation/	Organi Offe Educa Bene	ition	Offer	zation Pla r Educati its in Fut	ion
	Total (1)		Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	are/ hospice	years or less	years	19 years	-	years	employ- ees	emplo- yees	yées	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure		years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
ANY IMPACT (NET)	301 99%	171 99%	44 100%	125 100%	66 99%	62 98%	6 100%	126 99%	130 99%	31 100%	7 100%	95 100%	24 97%	27 100%	94 98%	62 99%	235 99%	61 99%	100%	3 100%	221 99%	76 100%	38 100%	100%	29 100%
Reduces employee loyalty	174 57%	101 59%	27 62%	79 63%	40 60%	36 57%	1 21%	80 63%	71 54%	19 61%	3 41%	52 55%	15 63%	15 56%	51 54%	40 65%	141 59%	31 51%	1 30%	1 19%	140 62%	33 43%	17 46%	4 46%	12 40%
Leads to higher turnover among early-career employees	165 54%	89 52%	23 52%	77 61%	33 50%	32 50%	1 18%	76 59%	65 50%	19 60%	4 59%	60 64%	11 44%	13 47%	53 55%	28 46%	135 57%		3 70%	2 81%	127 57%	35 47%	19 49%	4 54%	12 40%
Contributes to burnout	143 47%	98 57% E	28 64%	72 57% E	24 35%	34 54% E	1 22%	57 44%	64 48%	18 58%	3 49%	43 45%	14 56%	14 50%	39 41%	34 54%	116 49%		1 12%	1 19%	109 48%	34 45%	19 50%	4 45%	11 38%
Leads to disengagement	141 46%	73 42%	20 45%	61 48%	32 47%	36 57% B	30%	55 43%	61 47%	19 61%	3 45%	43 45%	14 59%	14 53%	46 48%	23 37%	108 45%	31 50%	2 36%	-	95 42%	44 59%	26 67%	5 63%	13 45%
Limits opportunities for internal promotion	129 42%	75 43%	18 40%	40 32%	37 55% DF	22 35%	5 88%	42 33%	61 47%	17 56%	2 33%	30 32%	8 31%	16 58% M	46 48%	29 47%	100 42%		3 70%	2 81%	103 46%	22 29%	15 38%	3 32%	4 15%
Increases external hiring costs	124 41%	75 44%	24 54%	40 32%	39 58% D	27 42%	1 8%	48 38%	58 44%	13 40%	4 56%	30 32%	11 44%	11 42%	39 41%	33 53%	102 43%	18 29%	4 82%	3 100%	87 39%	33 44%	27 70%	4 44%	3 10%
Other	1,	1,	1 1%	Ξ	-	1 1%		-	1	-	-	-	-	-	1 1%	-	-	1 1%	-	Ī	1,	-	-	-	-
None - has little or no impact on retention	2 1%	2 1%		-	-	1 1%		2 1%	1 1%		-	-	1 3%	-	1 1%	1 1%	2 1%	-	-	-	2 1%	-	-	-	-
Not sure	1,	Ī	Ξ	1,	1 1%	1 1%		-	1,	-	-	-	-	-	1 1%	-	-	1 1%	-	Ī	1,	-	-	-	Ī
Sigma	879 289%	513 298%	141 318%	369 294%	205 307%	190 298%	12 187%	360 281%	382 291%	106 337%	19 282%	259 273%	73 300%	84 306%	276 289%	188 303%	705 297%	161 260%	13 300%	8 300%	664 297%	202 267%	123 320%	23 285%	54 188%

Q315. To what extent do you agree or disagree with the following statements? SUMMARY TABLE OF STRONGLY/SOMEWHAT AGREE (TOP 2 BOX)

Base: All Qualified Respondents

			Healthcare		Tenui Or:	re at Cu ganizat	irrent ion			Org	anization	Size		Range	of Workf Upskillin	force Edu g Options	cation/	Organi Offe Educa Bene	ers ation	Offe	ization Pla er Educati fits in Fut	ion			
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	19	20 to 29 years	30+ years	>250 employ- ees	250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
Investing in employees' career growth benefits our organization.	287 949		43 96%	119 94%	62 92%	61 96%	6 5 100%	120 94%	125 95%	29 93%	6 85%	91 95%	23 94%	27 97%	85 90%	61 99% O	227 95%	56 90%	100%	3 100%	212 95%	71 93%	38 98%	8 100%	25 85%
It is critical that employees at our organization feel valued by their employer.	279 92%	6 160 6 93%	44 99%	114 5 91%	61 91%	61 97%	6 5 100%	114 89%	125 95%	27 86%	6 89%	86 91%	19 78%	27 100% MO	85 89%	62 99% MO	222 93%	52 84%	100%	100%	207 93%	67 89%	37 97%	5 63%	25 85%
Employers that invest in career growth through education for their employees stand out in a competitive market.	277 91%	161 6 93%	43 96%	110 87%	62 92%	62 98% D	6 100%	113 88%	123 94%	29 91%	6 82%	86 91%	22 91%	27 97%	82 86%	60 97% O	214 90%	59 95%	100%	100%	203 91%	69 91%	37 97%	7 85%	25 85%
Investing in employees' career growth benefits their career.	274 90%	158 6 91% E	39 89%	118 94% E	49 73%	55 87% E	6 100%	112 88%	118 90%	31 100%	6 85%	82 86%	24 97%	26 94%	89 93%	53 86%	210 88%	60 97%	100%	100%	199 89%	70 93%	34 89%	7 85%	29 100%
Offering employees educational opportunities increases workforce morale.	272 89%	159 6 92% D	36 81%	103 82%	57 86%	60 95% D	6 100%	112 88%	117 89%	30 95%	6 93%	82 86%	23 94%	26 94%	84 88%	57 92%	214 90%	53 85%	100%	100%	201 90%	67 88%	38 99%	100%	20 70%
Our organization promotes career growth, through education, equally across clinical and non-clinical roles.	253 83%	156 6 91%	43 98%	103 5 82%	57 85%	61 97% DE	1 5 21%	104 81%	114 86%	29 92%	5 74%	65 68%	21 84%	27 97%	82 86%	58 94%	215 90%	34 54%	100%	100%	202 90%	46 61%	32 83%	7 93%	7 23%

Proportions/Means: Columns Tested (5% risk level) - B/C/D/E/F - G/H/I/J/K - L/M/N/O/P - Q/R/S/T - U/V - W/X/Y Overlap formulae used. * small base; ** very small base (under 30) ineligible for sig testing

P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Q315. To what extent do you agree or disagree with the following statements? SUMMARY TABLE OF STRONGLY/SOMEWHAT DISAGREE (BOTTOM 2 BOX)

Base: All Qualified Respondents

			Healthcare	e Organizat	ion Setting	3		Tenui Or	re at Cı ganizat	ırrent ion			Org	anization	Size		Range	of Worki Upskillin	force Edu g Options	cation/	Organi Off Educa Bene	ers ation	Offe	ization Pl er Educat fits in Fu	ion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	19	20 to 29 years	30+ years	>250 employ- ees		500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
Our organization promotes career growth, through education, equally across clinical and non-clinical roles.	14 5%	3 2%	6 -	7 6%	2 3%	1 2%	5 70%	6 6 4%	2 1%	2 5%	1 11%	9 9%	1 3%	- -	4 4%	1 5 1%	2 1%	12 19%	, - -	-	3 2%	11 14%	1 3%	1 7%	9 30%
It is critical that employees at our organization feel valued by their employer.	7 2%	6 3 2%	6 -	2 2%	2 3%	, :	-	1 1%	3%	2 5%	1 11%	-	4 16% NOP	-	3 4%		5 2%	2 4%		-	4 2%	3 4%	1 3%	2 23%	Ī
Offering employees educational opportunities increases workforce morale.	3 19	3 2%	2 5%	3 2%	2 3%	2 4%	-	1 1%	2 2%		-	-	-	:	1 1%	2 4%	3 1%	1 1%		-	3 1%	-	-	-	-
Investing in employees' career growth benefits their career.	2 19	6 2 1%	6 2 5%	2 2 2%	2 3%	2 4%		-	2 2%	, -	-	-	-	-	-	2 4%	2 1%		-	-	2 1%	Ī	-	-	Ī
Employers that invest in career growth through education for their employees stand out in a competitive market.	1,	1 1%	- 6 -	Ξ	-	-	-	1 1%	, - , -	Ī	Ī	-	-	1 3%	1 5 1%	- -	1 1%	-	-	-	1 1%	-	-	-	-
Investing in employees' career growth benefits our organization.	1	1 1%	6 -	-	Ξ	Ξ	-	1 1%	, -	-	-	Ē	Ī	Ξ	1 1%	-	1 1%	. :	Ī	Ī	1 1%	Ī	Ī	Ī	-

P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Q315_1. To what extent do you agree or disagree with the following statements?

1. It is critical that employees at our organization feel valued by their employer.

Base: All Qualified Respondents

			Healthcare			Tenur Org	re at Cu ganizat	irrent ion			Org	anization	Size		Range	of Workf Upskilling	orce Educ g Options	cation/	Organi Off Educ Bend	ation	Offe	ization Pla er Educati fits in Fut	ion		
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	19	20 to 29 years	30+ years		250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
STRONGLY/SOMEWHAT AGREE (NET)	279 92%	160 93%	44 99%	114 91%	61 91%	61 97%	100%	114 89%	125 95%	27 86%	6 89%	86 91%	19 78%	27 100% MO	85 89%	62 99% MO	222 93%	52 84%	100%	3 100%	207 93%	67 89%	37 97%	5 63%	25 85%
Strongly agree	156 51%	92 53%	19 44%	69 55%	25 38%	36 57% E	5 88%	67 52%	61 46%	19 61%	3 40%	43 45%	13 53%	17 61%	49 52%	33 54%	128 54%	27 44%	1 18%	-	123 55%	32 42%	16 42%	4 48%	12 40%
Somewhat agree	123 41%	68 40%	24 55%	46 36%	36 54% D	25 39%	1 12%	47 37%	64 49%	8 24%	3 49%	43 45%	6 25%	11 39%	35 37%	28 45%	94 40%	25 41%	4 82%	3 100%	85 38%	35 46%	21 55%	1 15%	13 45%
Neither agree nor disagree	18 6%	9 5%	1 5 1%	9 7%	4 6%	2 3%	. :	13 10%	2 2%	3 9%	-	9 9%	2 6%	-	7 8%	1 1%	11 5%	7 12%	-	-	12 6%	5 7%	-	1 14%	4 15%
STRONGLY/SOMEWHA T DISAGREE (NET)	7 2%	3 2%	- -	2 2%	2 3%	-	-	1 1%	4 3%	2 5%	1 11%	-	4 16% NOP	-	3 4%	- -	5 2%	2 4%	-	-	4 2%	3 4%	1 3%	2 23%	-
Somewhat disagree	7 2%	3 2%	-	2 1%	2 3%	Ī	-	1 1%	4 3%	1 4%	1 11%	-	4 16% NOP	-	3 3%		5 2%	2 3%	-	-	4 2%	3 3%	1 2%	2 23%	-
Strongly disagree	1,	Ī	Ī	1	Ξ	Ī	Ī	Ī	Ī	1 2%	Ī	-	-	Ī	1 1%	- -	Ī	1 1%		Ī	Ī	1 1%	1 1%	Ī	Ī
Sigma	304 100%	173 100%	44 100%	126 100%	67 100%	64 100%	100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	100%	3 100%	224 100%	76 100%	38 100%	8 100%	29 100%

Q315_2. To what extent do you agree or disagree with the following statements?

2. Investing in employees' career growth benefits their career.

Base: All Qualified Respondents

		:	Healthcare	Organizat	ion Setting			Tenui Or	re at Cu ganizat	irrent ion			Orga	anization	Size		Range	of Worki Upskillin	force Edu g Options	cation/	Organi Off Educa Bene	ers ation	Organ Offe Bene	ization Pla er Educati fits in Fut	ans to ion ture
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	3 to 9 years	19	20 to 29 years	30+ years	>250 employ- ees	250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
STRONGLY/SOMEWHAT AGREE (NET)	274 90%	158 91% E	39 89%	118 94% E	49 73%	55 87% E	6 100%	112 88%	118 90%	31 100%	6 85%	82 86%	24 97%	26 94%	89 93%	53 86%	210 88%	60 97%	4 100%	3 100%	199 89%	70 93%	34 89%	7 85%	29 100%
Strongly agree	160 52%	82 47%	21 47%	76 61%	27 41%	33 51%	2 30%	70 55%	71 54%	14 45%	3 40%	56 59%	11 44%	16 58%	49 51%	28 45%	119 50%	40 64%	1 30%	1 19%	110 49%	49 64%	24 63%	4 46%	20 70%
Somewhat agree	114 38%	76 44%	19 42%	42 33%	22 33%	23 36%	4 70%	42 33%	47 36%	17 55%	3 44%	26 27%	13 53%	10 36%	40 42%	25 41%	91 38%	20 32%	3 70%	81%	90 40%	22 28%	10 26%	3 39%	9 30%
Neither agree nor disagree	28 9%	13 7%	3 6%	5 4%	15 23% BDF	6 9%	Ī	16 12%	11 9%	. :	1 15%	13 14%	1 3%	2 6%	6 7%	7 5 10%	26 11%	3%	- -	-	22 10%	6 7%	4 11%	1 15%	-
STRONGLY/SOMEWHA T DISAGREE (NET)	2 1%	2 1%	2 5%	2 2%		2 4%	Ē	Ī	2 2%	. :	Ī	Ī	-	-	-	2 4%	2 1%	- -	-	-	2 1%	-	-	-	-
Somewhat disagree	2 1%	2 1%	2 5 5%	2 2%	2 3%	2 4%	Ī	-	2 2%		-	-	-	-	-	2 4%	2 1%	- -	-	-	2 1%	-	-	-	-
Strongly disagree	-	-	:	:	-	:	-	-	-	Ī	-	-	-	-	-	-	-	-	-	-	-	-	-	-	:
Sigma	304 100%	173 100%	44 5 100%	126 100%	67 100%	64 100%	6 100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 5 100%	238 100%	62 100%	4 100%	3 100%	224 100%	76 100%	38 100%	8 100%	29 100%

Proportions/Means: Columns Tested (5% risk level) - B/C/D/E/F - G/H/I/J/K - L/M/N/O/P - Q/R/S/T - U/V - W/X/Y Overlap formulae used. * small base; ** very small base (under 30) ineligible for sig testing

4 Aug 2025 Table 32

Q315_3. To what extent do you agree or disagree with the following statements?

3. Investing in employees' career growth benefits our organization.

Base: All Qualified Respondents

		:	Healthcare	Organizat	ion Setting			Tenur Org	re at Cı ganizat	ırrent ion			Orga	anization	Size		Range	of Workf Upskilling	orce Educ g Options	cation/	Organi Off Educ Bend	ation	Offe	ization Pl er Educat fits in Fu	ion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	19	20 to 29 years	30+ years		250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
STRONGLY/SOMEWHAT AGREE (NET)	287 94%	166 96%	43 96%	119 94%	62 92%	61 96%	100%	120 94%	125 95%	29 93%	6 85%	91 95%	23 94%	27 97%	85 90%	61 99% O	227 95%	56 90%	100%	3 100%	212 95%	71 93%	38 98%	100%	25 85%
Strongly agree	161 53%	98 57%	22 51%	58 46%	36 53%	30 47%	1 21%	69 54%	71 54%	16 52%	4 52%	43 45%	14 59%	17 64%	54 57%	32 52%	137 58%	23 37%	1 30%	1 19%	131 59%	29 38%	19 49%	5 62%	5 18%
Somewhat agree	126 41%	68 39%	20 46%	61 49%	26 39%	31 49%	5 79%	52 40%	54 41%	13 41%	2 33%	47 50%	8 34%	9 33%	32 33%	29 47%	90 38%	33 54%	3 70%	81%	81 36%	42 55%	19 49%	3 38%	19 67%
Neither agree nor disagree	16 5%	5 3%	2 4%	7 6%	5 8%	2 4%	. :	6 5%	6 5%	2 7%	1 15%	4 5%	2 6%	1 3%	9 9% P	1 1%	10 4%	6 10%	-	-	11 5%	5 7%	1 2%	-	4 15%
STRONGLY/SOMEWHA T DISAGREE (NET)	1	1 1%	- -	Ē	-	-	-	1 1%	-	-	-	Ī	-	Ē	1 1%	-	1 1%	Ī	Ī	Ē	1 1%	Ē	Ī	Ē	Ē
Somewhat disagree	1	1 1%	- 6 -	Ē	Ī	Ī	Ē	1 1%	-	-	-	-	:	-	1 1%	-	1 1%	:	:	Ē	1 1%	-	-	:	Ē
Strongly disagree	Ī	-	-	Ī	-	Ξ	Ī	Ī	-	-	Ξ	-	-	:	:	-	-	Ī	Ī	-	-	-	:	:	Ī
Sigma	304 100%	173 100%	44 100%	126 100%	67 100%	64 100%	100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	4 100%	100%	224 100%	76 100%	38 100%	8 100%	29 100%

Proportions/Means: Columns Tested (5% risk level) - B/C/D/E/F - G/H/I/J/K - L/M/N/O/P - Q/R/S/T - U/V - W/X/Y Overlap formulae used. * small base; ** very small base (under 30) ineligible for sig testing

4 Aug 2025 Table 33

P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Q315_4. To what extent do you agree or disagree with the following statements?

4. Offering employees educational opportunities increases workforce morale.

Base: All Qualified Respondents

		1	Healthcare	Organizat	ion Setting			Tenui Or:	e at Cu ganizat	irrent ion			Org	anization	Size		Range	of Workf Upskillin	orce Educ g Options	cation/	Organi Off Educa Bene	ers ation	Organ Off Bene	ization Pl er Educat fits in Fu	ans to ion ture
	Total	Hospital		Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	3 to 9 years	19	20 to 29 years	30+ years	>250 employ- ees	250-499 emplo- yees		1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(\mathbf{J})	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
STRONGLY/SOMEWHAT AGREE (NET)	272 89%	159 92% D	36 81%	103 82%	57 86%	60 95% D	100%	112 88%	117 89%	30 95%	6 93%	82 86%	23 94%	26 94%	84 88%	57 92%	214 90%	53 85%	100%	3 100%	201 90%	67 88%	38 99%	100%	20 70%
Strongly agree	144 47%	84 49%	13 29%	50 40%	25 37%	30 47%	100%	60 47%	56 42%	20 64%	2 26%	43 45%	11 47%	17 64%	48 50%	24 39%	109 46%	32 52%	3 70%	2 81%	104 46%	37 49%	21 55%	3 32%	13 45%
Somewhat agree	127 42%	75 43%	23 52%	53 42%	33 49%	31 48%		52 40%	61 47%	10 31%	67%	39 41%	11 47%	8 31%	36 37%	33 53% N	105 44%	21 34%	1 30%	1 19%	97 43%	29 39%	17 43%	5 68%	7 25%
Neither agree nor disagree	29 10%	11 6%	6 14%	20 16% BF	7 11% F	1 2%		15 11%	12 9%	2 5%	1 7%	13 14%	2 6%	2 6%	11 11%	3 4%	21 9%	8 14%		Ī	20 9%	9 12%	1 1%	Ī	9 30%
STRONGLY/SOMEWHA T DISAGREE (NET)	3 1%	3 2%	2 5%	3 2%	2 3%	2 4%		1 1%	2 2%	-	-	-	-	Ī	1 1%	2 4%	3 1%	1 1%	. :	-	3 1%	Ē	-	Ē	-
Somewhat disagree	3 1%	3 2%	2 5%	3 2%	2 3%	2 4%		1 1%	2 2%	. :	-	Ē	-	-	1 1%	2 4%	3 1%	1 1%		-	3 1%	-	-	-	-
Strongly disagree	:	-	Ī	-	-	Ē	Ī	Ī	Ī	-	Ī	-	-	-	:	-	:	-	-	-	-	Ī	-	-	-
Sigma	304 100%	173 100%	44 100%	126 100%	67 100%	64 100%	100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	100%	3 100%	224 100%	76 100%	38 100%	8 100%	29 100%

Q315_5. To what extent do you agree or disagree with the following statements?

5. Employers that invest in career growth through education for their employees stand out in a competitive market.

Base: All Qualified Respondents

			Healthcare	Organizat	ion Setting			Tenur Org	e at Cu ganizat	irrent ion			Org	anization	Size		Range	of Workf Upskilling	orce Educ g Options	cation/	Organi Off Educa Bene	ation	Organi Offe Bene	zation Pl r Educat fits in Fu	ans to ion ture
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	19	20 to 29 years	30+ years		250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
STRONGLY/SOMEWHAT AGREE (NET)	277 91%	161 93%	43 96%	110 87%	62 92%	62 98% D	6 100%	113 88%	123 94%	29 91%	6 82%	86 91%	22 91%	27 97%	82 86%	60 97% O	214 90%	59 95%	100%	3 100%	203 91%	69 91%	37 97%	7 85%	25 85%
Strongly agree	151 50%	80 46%	14 31%	53 43%	35 53%	30 47%	2 30%	62 49%	68 51%	15 47%	4 59%	47 50%	13 53%	17 61%	42 44%	32 51%	120 51%	27 44%	3 70%	2 81%	110 49%	38 50%	25 65%	3 38%	9 33%
Somewhat agree	126 42%	80 47%	29 65%	56 45%	27 40%	32 50%	4 70%	51 40%	56 42%	14 44%	2 23%	39 41%	9 38%	10 36%	40 42%	28 46%	94 39%	31 51%	1 30%	1 19%	94 42%	31 41%	12 32%	4 46%	15 53%
Neither agree nor disagree	26 9%	11 6%	2 4%	16 13% F	5 8%	2 2%	:	14 11%	8 6%	3 9%	1 18%	9 9%	2 9%	-	13 14% NP	2 3%	23 10%	3 5%	. :	-	19 9%	7 9%	1 3%	1 15%	4 15%
STRONGLY/SOMEWHA T DISAGREE (NET)	1	1 1%	- -	:	-	-	-	1 1%	-	-	Ī	-	-	1 3%	1 1%	. :	1 1%	-	-	-	1 1%	-	-	-	-
Somewhat disagree	1	1 1%	- 6 -	-	-	Ī	-	1 1%	-	-	-	-	-	1 3%	1 1%		1 1%	-	-	Ī	1 1%	-	-	-	-
Strongly disagree	Ī	Ī	Ī	Ξ	Ī	Ī	Ī	Ī	Ī	Ī	-	-	-	Ī	Ī	-	-	Ī	-	Ī	Ī	Ī	:	-	Ī
Sigma	304 100%	173 100%	44 100%	126 100%	67 100%	64 100%	6 100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	100%	3 100%	224 100%	76 100%	38 100%	8 100%	29 100%

Proportions/Means: Columns Tested (5% risk level) - B/C/D/E/F - G/H/I/J/K - L/M/N/O/P - Q/R/S/T - U/V - W/X/Y Overlap formulae used. * small base; ** very small base (under 30) ineligible for sig testing

4 Aug 2025 Table 35

P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Q315_6. To what extent do you agree or disagree with the following statements?

6. Our organization promotes career growth, through education, equally across clinical and non-clinical roles.

Base: All Qualified Respondents

			Healthcare	Organizat	ion Setting			Tenur Org	re at Cu ganizat	irrent ion			Org	anization	Size		Range	of Workf Upskillin	orce Educ g Options	cation/	Organi Off Educa Bene	ers ation	Organi Offe Bene	zation Pl r Educat fits in Fu	ans to ion ture
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	2 years or less	9	19	20 to 29 years	30+ years	>250 employ- ees	250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
STRONGLY/SOMEWHAT AGREE (NET)	253 83%	156 91%	43 98%	103 82%	57 85%	61 97% DE	1 21%	104 81%	114 86%	29 92%	5 74%	65 68%	21 84%	27 97%	82 86%	58 94%	215 90%	34 54%	100%	3 100%	202 90%	46 61%	32 83%	7 93%	7 23%
Strongly agree	125 41%	88 51% E	22 49%	52 42%	18 27%	39 61% DE	1 8%	57 44%	51 39%	16 51%	2 22%	26 27%	9 38%	14 50%	43 45%	34 55%	114 48%	9 14%	3 64%	100%	101 45%	22 29%	18 47%	4 46%	-
Somewhat agree	127 42%	68 39%	21 48%	51 40%	39 58% BDF		1 12%	47 37%	63 48%	13 41%	4 52%	39 41%	11 47%	13 47%	40 42%	24 39%	101 42%	25 41%	2 36%	-	101 45%	24 32%	14 37%	4 46%	7 23%
Neither agree nor disagree	37 12%	13 8%	1 2%	15 12%	8 12%	1 2%	1 10%	19 15%	16 12%	1 3%	1 15%	22 23%	3 13%	1 3%	9 9%	3 5%	21 9%	16 27%	-	Ē	18 8%	19 26%	5 13%	-	14 47%
STRONGLY/SOMEWHA T DISAGREE (NET)	14 5%	3 2%	-	7 6%	2 3%	1 2%	4 70%	6 4%	2 1%	2 5%	1 11%	9 9%	1 3%	. :	4 4%	1 1%	2 1%	12 19%	-	Ē	3 2%	11 14%	1 3%	1 7%	9 30%
Somewhat disagree	8 3%	2 1%	-	2 1%	1 1%	1 2%	4 70%	1 1%	1	2 5%	1 11%	4 5%	1 3%	-	3 3%	1 1%	2 1%	6 10%	-	-	2 1%	6 8%	1 3%	1 7%	4 15%
Strongly disagree	6 2%	1 1%		6 4%	1 2%	Ī	Ī	4 3%	1 1%		Ī	4 5%	Ē	-	1 1%		-	6 9%	. :	Ī	1 1%	4 6%	-	-	4 15%
Sigma	304 100%	173 100%	44 5 100%	126 100%	67 100%	64 100%	6 100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	4 100%	3 100%	224 100%	76 100%	38 100%	8 100%	29 100%

Base: All Qualified Respondents

Q400. How would you describe your organization's approach to workforce education or upskilling? Please select one.

4 Aug 2025 Table 37

		I	Iealthcare	Organizat	ion Setting	<u> </u>		Tenur Org	e at Cu ganizat	irrent ion			Orga	anization	Size		Range	of Worki Upskillin	force Educ g Options	cation/	Organi Offe Educa Bene	ation	Organi Offe Benef	zation Pla r Educati its in Fut	nns to on ure
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	10 to 19 years	29	30+ years		250-499 emplo- yees				Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
MORE COMPRHENSIVE (NET)	283 93%	167 97% D	44 100%	111 89%	64 96%	63 99%	6 100%	114 89%	127 97%	29 91%	7 100%	82 86%	23 94%	27 97%	93 98%	59 95%	238 100%	45 73%	, - , -	-	222 99%	62 81%	37 97%	100%	16 55%
We have a comprehensive, strategic range of programs and support - education and upskilling are central to workforce planning and widely promoted.	146 48%	103 60% E	31 69%	63 50%	28 42%	38 60% E	1 21%	65 51%	66 50%	10 31%	4 56%	34 36%	17 69% O	15 56%	46 48%	34 54%	146 61%	=	:	- -	126 56%	20 27%	18 48%	2 22%	-
We offer a range of programs and support, but they are not consistently promoted or integrated into workforce planning.	92 30%		10 23%	33 26%	27 40%	19 29%	1 10%	41 32%	36 27%	12 38%	2 33%	26 27%	5 19%	9 33%	34 36%	18 29%	92 39%	-	-	-	69 31%	22 30%	12 31%	5 61%	5 18%
We provide some education or training opportunities, but access is limited or not consistently communicated.	45 15%	16 9%	4 8%	15 12%	10 14%	6 9%	4 70%	8 6%	25 19% H	7 22%	1 11%	22 23%	2 6%	2 8%	13 14%	7 11%	Ξ	45 73%	- -	Ī	26 12%	19 25%	7 18%	1 17%	11 38%
LESS COMPREHENSIVE (NET)	18 6%	3 2%	-	14 11% B	3 4%	1 1%	:	14 11%	4 3%	1 2%	-	13 14%	2 6%	1 3%	2 2%	1 1%	-	17 27%	36%	-	2 1%	14 19%	1 3%	÷	13 45%
We only offer minimal education or training on an as-needed basis.	17 5%	2 1%	-	14 11% B	2 3%	1 1%	-	14 11% I	3 2%	1 2%	-	13 14%	1 3%	-	2 2%	1 1%	-	17 27%		-	2 1%	14 19%	1 3%	-	13 45%
We only offer learning for licensing/license renewal.	2 1%	1	-	-	1 1%	-	-	-	2 1%	-	-	Ī	1 3% O	1 3%	-	-	-	-	2 36%	-	-	-	-	:	-
NONE/NOT SURE (NET)	3 1%	3 2%	Ī	-	-	Ī	-	-	1	2 7%	-	-	Ī	Ī	-	3 4%	Ī	-	3 64%	100%	Ī	Ī	-	-	Ī
None - We do not currently offer any formal workforce education or upskilling opportunities.	3 1%	3 2%	-	Ī	Ξ	Ī	:	-	1	2 7%	Ī	-	-	-	:	3 4%	-	-	3 64%	100%	:	-	-	-	Ī
Not sure	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sigma	304 100%	173 100%	44 100%	126 100%	67 100%	64 100%	6 100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	100%	3 100%	224 100%	76 100%	38 100%	100%	29 100%

Base: Offers Workforce Edu/Upskilling

Q405. Specifically, does your organization currently offer its employees any education benefits (e.g., tuition reimbursement, tuition assistance, company scholarships, etc.)?

4 Aug 2025 Table 38

		1	Healthcare	Organizat	ion Setting	<u>: </u>		Tenui Or	re at Cu ganizat	irrent ion			Org	anization	Size		Range	of Workf Upskillin	orce Edu g Options	cation/	Organi Offe Educa Bene	ers ition	Öffe	ization Pla er Educati fits in Fut	ion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	10 to 19 years	20 to 29 years		>250 employ- ees	250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	300 300	193 169	49 44**	103 126*	71 66*	73 64*	4 6**	128 128*	126 129*	31 29**	11 7**	22 95**	31 24*	35 27*	143 95	69 59*	253 238	47 62**	- -**	_**	254 224	46 76**	26 38**	11 8**	8 29**
Yes	224 75%	145 86% DF	36 80%	86 69%	50 76%	45 71%	1 21%	88 69%	102 79%	26 90%	6 89%	47 50%	18 77%	22 83%	83 87%	53 89%	195 82%	29 46%		-	224 100%	-	-	-	Ē
NO/NOT SURE (NET)	76 25%	24 14%	9 20%	39 31% B	16 24%	19 29% B	5 79%	40 31%	27 21%	3 10%	1 11%	47 50%	5 23%	5 17%	12 13%	7 11%	43 18%	33 54%		-	-	76 100%	38 100%	100%	29 100%
No	75 25%	24 14%	9 20%	38 31% B	15 23%	19 29% B	70%	40 31%	27 21%	3 10%	1 11%	47 50%	5 23%	5 17%	11 12%	7 11%	42 18%	33 54%	-	-	-	75 99%	38 100%	100%	29 100%
Not sure	1	-	Ī	1 *	1 1%	-	1 10%		-	-	-	Ξ	-	-	1 1%	-	1	-	-	Ξ	-	1 1%	-	-	-
Sigma	300 100%	169 100%	44 100%	126 100%	66 100%	64 100%	6 100%	128 100%	129 100%	29 100%	7 100%	95 100%	24 100%	27 100%	95 100%	59 100%	238 100%	62 100%	Ē	-	224 100%	76 100%	38 100%	8 100%	29 100%

Base: Does Not Offer Workforce Edu/Upskilling

Q410. Does your organization have plans to offer employees education benefits in the future?

4 Aug 2025 Table 39

Organization

			Healthcare	e Organizat	ion Setting			Tenur Or:	re at Cu ganizat	irrent ion			Orga	anization	Size		Range	of Workf Upskilling	orce Edu g Options	cation/	Organ Off Educ Ben	ers ation	Offe	ization Pla er Educati fits in Fut	ion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	19	20 to 29 years		>250 employ- ees	250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	45 75*	25 24**	7 9**	19 38**	10 15**	16 19**	1 4**	25 40**	14 27**	4 3**	1 1**	11 47**	7 5**	6 5**	15 11**	6 7**	31 42**	14 33**	_**	- -**	_**	45 75**	26 38**	11 8**	8 29**
YES (NET)	46 62%	21 87%	9 6 100%	17 44%	15 100%	19 100%	, -	23 57%	20 73%	3 100%	1 100%	22 45%	5 100%	83%	11 100%	4 66%	37 88%	9 28%	-	-	Ī	46 62%	38 100%	8 100%	:
Yes - In the next 1-2 years	38 51%	18 75%	6 93%	11 29%	11 76%	17 90%		17 43%	19 69%	62%	1 100%	22 45%	5 100%	50%	5 47%	58%	30 72%	8 24%	-	-	-	38 51%	38 100%	-	Ī
Yes - In the next 3+ years	8 11%	3 13%	6 1 7%	6 15%	4 24%	2 10%		6 14%	1 5%	1 38%	-	-	-	2 33%	6 53%	1 8%	7 16%	1 4%	-	Ξ	-	.8 11%	-	100%	Ξ
NO/NOT SURE (NET)	29 38%	3 13%	, - 6 -	22 56%	-	-	100%	17 43%	7 27%		-	26 55%	-	1 17%		2 34%	5 12%	24 72%	-	Ξ	-	29 38%	-	-	29 100%
No - No plans to offer education benefits in the future	20 27%	3 13%	, - 6 -	13 34%	Ī	-	4 100%	13 32%	3 11%		-	17 36%	:	1 17%		2 34%	5 12%	15 46%	:	Ī	-	20 27%	Ī	-	20 70%
Not sure	9 11%	-	Ξ.	9 22%	Ξ	Ī	-	4 11%	4 16%	, -	-	9 18%	-	-	Ī	Ī	-	9 26%	-	Ē	-	9 11%	-	-	9 30%
Sigma	75 100%	24 100%	6 100%	38 100%	15 100%	19 100%	4 100%	40 100%	27 100%	3 100%	1 100%	47 100%	5 100%	5 100%	11 100%	7 100%	42 100%	33 100%	-	-	-	75 100%	38 100%	8 100%	29 100%

Base: Offers Workforce Edu/Upskilling

Q415. Which of the following education benefits does your organization offer? Please select all that apply.

4 Aug 2025 Table 40

			Healthcare	Organizat	ion Setting	1		Tenur Org	e at Cu ganizati	irrent ion			Orga	anization (Size		Range	of Workf Upskillin	orce Edu g Options	cation/	Organi Offe Educa Bene	ers ation	Off	ization Pl er Educat efits in Fu	ion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	19	20 to 29 years	30+ years	>250 employ- ees		500-999 emplo- yees	1,000- 9,999 employ- ees		Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	254 224	168 145*	42 36**	83 86*	60 50*	57 45*	2 1**	103 88*	112 102*	27 26**	10 6**	11 47**	24 18**	29 22**	127 83	63 53*	221 195	33 29**	- -**	-**	254 224	- -**	-**	- -**	- -**
TUITION ASSISTANCE (NET)	144 64%	97 67%	27 76%	55 64%	35 69%	29 64%	100%	54 62%	70 68%	14 52%	4 71%	22 45%	14 75%	14 66%	55 66%	38 73%	133 68%	11 38%		-	144 64%	:	-	-	-
Tuition assistance via reimbursement for degree programs	98 44%	64 44%	18 50%	38 45%	27 53%	20 45%	100%	36 41%	49 48%	9 35%	3 54%	13 27%	10 54%	9 41%	40 48%	26 50%	92 47%	6 23%		-	98 44%	-	-	-	Ē
Tuition assistance via upfront payment for degree programs	72 32%	55 38%	16 44%	24 28%	13 26%	14 30%	, -	27 31%	37 36%	7 28%	1 17%	9 18%	8 42%	8 34%	26 31%	22 42%	67 34%	5 18%	. :	Ξ	72 32%	Ī	-	-	Ī
Access to learning and development platforms (e.g., LinkedIn Learning, Coursera, etc.)	121 54%	77 53%	18 52%	59 68% F	26 51%	18 41%	1 41%	47 53%	59 57%	12 46%	3 54%	39 82%	6 33%	7 31%	40 47%	30 57%	114 58%	7 26%		-	121 54%	-	-	-	-
On-site or online skill-building courses or training	102 46%		13 36%	42 49%	19 38%	21 47%		32 36%	47 46%	20 77%	3 46%	26 55%	7 38%	5 24%	39 47%	25 47%	88 45%	14 50%		-	102 46%	-	-	-	Ī
Financial support for earning professional certifications or licenses	92 41%	57 39%	23 64%	39 45%	26 51%	18 40%	100%	41 46%	43 42%	6 22%	1 21%	17 36%	11 58%	9 41%	31 37%	24 45%	83 43%	8 29%		-	92 41%	-	-	-	-
Paid time off (PTO) to attend school or training	84 38%	54 37%	11 30%	38 44%	25 50%	22 49%	1 59%	32 36%	43 42%	8 30%	1 17%	26 55%	7 38%	7 31%	28 34%	17 31%	71 36%	14 48%		-	84 38%	-	-	-	-
Career counseling or education advising services	82 36%	59 41%	19 53%	30 35%	22 43%	18 41%	· -	23 26%	47 46% H	9 35%	2 34%	13 27%	5 29%	7 31%	31 37%	26 49%	71 36%	11 38%		-	82 36%	-	-	-	-
Company-sponsored scholarships or grants	80 36%	53 36%	15 43%	36 42%	19 38%	14 31%	1 41%	30 34%	43 42%	5 19%	2 29%	26 55%	3 17%	7 31%	28 33%	17 31%	72 37%	8 29%		-	80 36%	-	-	-	-
Reimbursement for education units (EUs) or CME credits	75 34%	50 35%	17 48%	32 37%	22 43%	14 31%	· -	25 28%	39 38%	10 40%	1 8%	13 27%	5 29%	6 28%	28 34%	23 43%	63 32%	13 44%		-	75 34%	-	-	-	-
Micro-credentials (i.e., short, focused certifications designed to provide learners with specific skills/competencies in a variety of subject areas)	75 33%	52 36%	18 50%	36 41%	21 42%	18 40%	, -	27 30%	40 39%	6 23%	2 25%	22 45%	7 38%	5 24%	22 26%	19 36%	72 37%	2 9%	. :	-	75 33%	-	-	:	-
Credit for prior learning or on-the-job experience	65 29%	40 28%	11 31%	32 37%	15 29%	16 36%	1 59%	31 35%	25 25%	6 22%	2 29%	13 27%	5 29%	6 28%	26 31%	15 28%	60 31%	5 18%		-	65 29%	-	-	-	-
Partnerships with specific colleges or universities (e.g., discounted tuition, etc.)	62 28%	48 33%	17 49%	27 31%	17 33%	12 28%	1 41%	22 25%	35 34%	3 12%	2 29%	4 9%	3 17%	6 28%	25 30%	23 44%	57 29%	5 17%		Ξ	62 28%	-	-	Ī	Ξ

Base: Offers Workforce Edu/Upskilling

Q415. Which of the following education benefits does your organization offer? Please select all that apply.

4 Aug 2025 Table 40

			Healthcare	Organizat	tion Setting	2		Tenui Or	re at Cu ganizat	irrent ion			Org	anization	Size		Range	of Worki Upskillin	orce Edu g Options	cation/	Educ	ization fers ation efits	Off	ization Pl er Educat efits in Fu	tion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	3 to 9 years	19	20 to 29 years	30+ years	>250 employ- ees	250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Weighted Base	224	145*	36**	86*	50*	45*	1**	88*	102*	26**	6**	47**	18**	22**	83	53*	195	29**	-**	-**	224	-**	-**	-**	-**
Other	1	1	1 2%		-	1 1%		-	1 1%		-	-	-	-	1 1%		-	1 2%		-	1	-	-	-	-
Not sure	-	-	-	-	-	-	Ī	Ī	Ī	-	-	-	-	-	-	-	-	Ī	-	-	-	-	-	-	-
Sigma	1009 451%	677 6 466%	196 6 552%	433 501%	251 499%	207 460%	6 441%	371 422%	507 497%	103 390%	22 363%	220 464%	77 421%	82 372%	365 438%	265 503%	909 466%	100 350%		Ē	1009 451%	, -	Ē	-	Ē

P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Q420. You mentioned that your organization offers employees education benefits. What percentage of employees at your organization use these education benefits? Your best estimate is fine. Base: Offers Workforce Edu/Upskilling

Organization Offers Education Benefits Organization Plans to Offer Education Benefits in Future Tenure at Current Organization Range of Workforce Education/ Upskilling Options Healthcare Organization Setting Organization Size Only for licensin-g/lice-Yes, Yes, next 3+ Home healthc-are/ Ambulat-Post-1,000-9,999 employ-ees Yes. nse re-newal/ No/Not Yes, compre-hensiv-e/wide 10 to 20 to 19 29 >250 employ-250-499 500-999 emplo- emploory/out patient 3 to 10.000 +some/ Only as acute/ years next 1-2 **30**+ emplo-No/Not No/Not emplo-yees No/Not long-te-Total Hospital Pharmacy setting rm care hospice less years years years years ees yees yees range sure sure Yes sure vears years sure (C) **(D)** (E) (G) (H) **(J)** (K) (L) (M) (N) (O) (**P**) (Q) (R) **(S)** (T) (U) **(V)** (W) (X) **(Y)** Unweighted Base 254 168 42 83 60 57 2 103 112 27 10 11 24 29 127 63 221 33 254 Weighted Base 224 145* 36** 86* 50* 45* 88* 102* 26** 6** 47** 18** 22** 83 53* 195 29** _** 224 -** _** LESS THAN 50% (NET) 157 70% 24 69% 57 66% 27 1 60% 100% 14 55% 14 66% 5 83% <25% 44 19% 34 24% 17 20% 19 23% 8 28% 4 21% 10% 25%-49% 113 51% 21 59% 39 45% 9 50% 40 48% 50% OR MORE (NET) 17 33% 67 30% 30 34% 12 23% 24 29% 11 31% 5 29% 8 34% 28% 50%-74% 59 26% 10 19% 37 25% 19 23% 16 31% 9 25% 26 30% 21% 31% 75%-100% 4% 6% 4% 5% 6% 8% MEAN 39.1 38.1 41.2 39.4 37.7 22.0 39.1 38.6 41.4 41.8 34.5 39.6 39.8 40.4 40.9 40.3 31.5 39.1 17.70 STD. DEV. 18.44 18.25 16.57 18.50 16.63 17.85 21.67 12.63 18.59 19.65 18.99 19.28 16.17 18.59 15.58 18.44 STD. ERR. 1.16 1.41 2.56 2.03 2.15 2.34 1.84 4.00 5.61 4.01 3.53 1.71 2.04 1.25 2.71 1.16 MEDIAN 35 35 40 34 35 45 20 35 47 30 35 36 37 40 35 30 35 Sigma 145 100% 36 100% 86 100% 45 1 88 102 26 6 100% 100% 100% 100% 100% 100% 47 100% 18 100% 22 100% 83 100%

Base: Offers Tuition Benefits

Q420B. What percentage of employees at your organization use tuition benefits specifically? Your best estimate is fine.

4 Aug 2025 Table 42

Organization

		1	Healthcare	Organizati	ion Setting			Tenui Or	e at Ci ganizat	irrent ion			Orga	anization	Size		Range	of Workf Upskilling	orce Edu g Options	cation/	Organi Off Educ Bene	ation	Off	ization P er Educa efits in Fu	tion
	Total (A)	Hospital (B)		Ambulat- ory/out patient setting (D)	long-te-	Home healthc- are/ hospice	years or less (G)	3 to years (H)	19	20 to 29 years (J)	30+ years (K)	>250 employ-ees (L)		500-999 emplo- yees (N)	1,000- 9,999 employ- ees (O)	10 . 000+	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed (R)	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes (U)	No/Not sure (V)	Yes, next 1-2 years (W)	Yes, next 3+ years	No/Not sure (Y)
Unweighted Base Weighted Base	171 144*	118 97*	28 27**	56 55**	40 35**	37 29**	2 1**	68 54*	75 70*	19 14**	7 4**	5 22**	18 14**	19 14**	84 55*	45 38**	155 133*	16 11**	_**	_**	171 144*	_**	_**	_**	_**
LESS THAN 50% (NET)	120 83%	83 86%	25 92%	47 85%	31 90%	25 88%	1 100%	43 79%	62 89%	9 69%	4 88%	17 80%	14 100%	10 68%	46 83%	33 86%	109 82%	10 95%	. :	-	120 83%	-	Ī	Ī	-
0%	1	1 1%		Ī	Ī	Ī	Ī	Ī	Ē	1 4%	Ī	Ī	Ī	Ī	-	1 1%	-	1 5%	. :	Ī	1	Ī	-	-	Ī
<25%	55 39%	41 42%	6 23%	20 37%	17 48%	9 30%	1 59%	21 39%	29 42%	27%	1 12%	13 60%	6 44%	5 32%	21 37%	11 29%	51 39%	4 37%		Ī	55 39%	-	-	:	-
25%-49%	64 45%	42 44%	18 69%	27 48%	15 42%	16 57%	1 41%	21 39%	33 48%	6 42%	3 76%	4 20%	8 56%	5 37%	25 46%	22 57%	58 44%	6 58%		Ī	64 45%	-	-	:	-
50% OR MORE (NET)	24 17%	14 14%	2 8%	.8 15%	4 10%	4 12%	Ξ	12 21%	7 11%	4 31%	1 12%	4 20%	:	5 32%	10 17%	5 14%	23 18%	1 5%	. :	Ī	24 17%	-	-	:	-
50%-74%	21 15%	13 13%	2 6%	8 14%	2 7%	3 10%	Ξ	10 18%	7 10%	4 31%	1 12%	4 20%	:	4 26%	8 14%	5 14%	21 16%	1 5%	. :	Ī	21 15%	-	-	:	-
75%-100%	3 2%	1 1%	1 2%	1 1%	1 4%	1 2%	Ī	2 3%	1 1%	- -	Ī	-	-	1 5%	2 3%	-	3 2%	Ē	Ī	-	3 2%	Ī	Ī	Ī	-
MEAN	30.8	29.9	33.0	30.3	28.6	32.1	19.1	31.3	30.0	33.6	31.4	25.0	27.1	37.1	30.9	32.8	31.2	25.1	-	-	30.8	-	-	-	-
STD. DEV. STD. ERR. MEDIAN Sigma	15.92 1.22 25 144 100%	16.14 1.49 25 97 100%	14.12 2.67 35 27 100%	14.09 1.88 25 55 100%	15.74 2.49 25 35 100%	14.31 2.35 32 29 100%	- 15 1	2.03 27 54	1.74 25 70	4.22 30 14	15.99 6.04 35 4 100%	13.35 5.97 20 22 100%	10.63 2.51 25 14 100%	21.53 4.94 32 14 100%	16.90 1.84 25 55 100%	14.27 2.13 35 38 100%	16.09 1.29 25 133 100%	12.99 3.25 25 11 100%	- - - -	- - - -	15.92 1.22 25 144 100%	- - -	-	- - -	

Base: Offers Tuition Benefits

Q427. For which of the following reasons do you think employees use tuition benefits? Please select all that apply.

4 Aug 2025 Table 43

		1	Healthcare			Tenur Org	e at Cu ganizat	irrent ion			Orga	nization	Size		Range	of Workf Upskillin	orce Edu g Options	cation/	Organ Off Educ Ben	ers ation	Öff	ization P er Educa efits in Fu	tion		
	Total		Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	years	19 years	-	years	employ- ees	yées	emplo- yees	ees	10,000+ emplo- yees	range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
Unweighted Base Weighted Base	(A) 171 144*	(B) 118 97*	28 27**	(D) 56 55**	40 35**	(F) 37 29**	(G) 2 1**	(H) 68 54*	(I) 75 70*	(J) 19 14**	7 4**	(L) 5 22**	(M) 18 14**	(N) 19 14**	(O) 84 55*	(P) 45 38**	(Q) 155 133*	(R) 16 11**	(S) - -**	(T) - -**	(U) 171 144*	(V) - -**	(W) - -**	-**	(Y) - -**
To feel more confident in their current role	75 52%	50 52%	11 39%	29 53%	17 49%	16 55%	. :	36 66%	30 43%	9 62%	1 12%	13 60%	7 50%	8 53%	29 53%	19 48%	71 53%	4 41%	. :	-	75 52%	-	Ī	Ē	-
To increase their salary or earning potential	73 51%	53 55%	14 54%	29 53%	14 41%	12 41%	. :	21 38%	44 63% H	8 57%	1 12%	13 60%	5 39%	6 42%	25 45%	24 62%	68 51%	5 51%		-	73 51%	-	-	Ī	-
To stay current with changes in healthcare practices	73 51%	47 49%	17 63%	23 41%	19 55%	14 50%		28 51%	34 49%	9 62%	2 47%	13 60%	8 56%	7 47%	24 43%	21 56%	66 50%	7 63%		Ξ	73 51%	Ē	-	-	-
To qualify for a promotion or new role in their current organization	72 50%	51 53%	13 48%	24 43%	21 61%	15 52%	1 41%	27 49%	33 47%	10 75%	2 48%	-	8 56%	6 42%	38 69%	20 53%	66 50%	6 59%	. :	Ī	72 50%	-	-	:	-
To transition into a new specialty or area of healthcare	71 50%	53 55%	16 58%	32 58%	18 52%	17 60%	1 59%	29 53%	35 50%	6 45%	1 12%	9 40%	6 44%	7 47%	24 44%	25 66%	66 49%	5 50%		Ξ	71 50%	Ē	-	-	-
To meet licensure or education requirements	70 49%	48 50%	14 52%	29 52%	12 35%	12 42%	1 59%	31 57%	28 41%	6 44%	4 88%	13 60%	7 50%	6 42%	28 50%	17 43%	65 49%	5 45%		Ξ	70 49%	Ē	-	-	-
To stay competitive and employable in the industry	66 46%	43 44%	13 50%	31 55%	18 52%	14 48%	1 100%	25 46%	32 47%	5 39%	2 52%	9 40%	7 50%	11 74%	25 45%	16 40%	61 46%	5 47%		-	66 46%	-	-	-	-
Other	Ē	Ī	Ē	Ī	Ē	Ē	-	-	Ī	-	-	-	-	-	-	-	-	-	-	Ē	-	Ē	-	-	Ī
Not sure	-	Ī	-	Ī	-	-	-	-	-	-	-	Ī	-	-	Ī	-	-	-	-	-	:	-	-	:	-
Sigma	501 349%	345 357%	98 365%	197 356%	120 346%	100 348%	259%	197 362%	236 339%	53 385%	12 271%	69 320%	47 344%	50 347%	193 349%	142 368%	463 349%	38 355%	. :	-	501 349%	Ī	-	Ī	Ī

Base: Offers Workforce Edu/Upskilling

Q430. Which of the following, if any, motivates your organization to offer these benefits? Please select all that apply.

4 Aug 2025 Table 44

Organization

			Healthcare	e Organizat	ion Setting	ţ		Tenui Or	re at Ci ganizat	urrent tion			Orga	anization	Size		Range	of Workf Upskilling	orce Edu g Options	cation/	Organi Off Educa Bene	ers ation	Öff	ization Pl er Educat efits in Fu	tion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	3 to 9 years	19	29	30+ years	>250 employ- ees		500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	254 224	168 145*	42 36**	83 86*	60 50*	57 45*	2 1**	103 88*	112 102*	27 26**	10 6**	11 47**	24 18**	29 22**	127 83	63 53*	221 195	33 29**	_**	_**	254 224	-**	- -**	- -**	- -**
Employee retention	157 70%	96 66%	19 53%	62 71%	35 70%	31 69%	1 100%	71 81%	58 57%	22 83%	4 71%	34 73%	13 71%	17 76%	63 75% P	30 57%	143 73%	14 48%	-	:	157 70%	:	-	-	:
Talent acquisition	144 64%	95 65%	27 76%	62 72% F	35 69%	25 55%	100%	61 70%	63 62%	13 48%	5 84%	34 73%	11 58%	14 62%	52 62%	33 63%	132 68%	12 42%	-	-	144 64%	-	-	-	-
Closing skill gaps	93 41%	59 40%	18 51%	32 37%	28 55% D	19 42%	1 59%	33 38%	43 43%	13 50%	2 37%	17 36%	11 62%	5 21%	33 40%	26 49%	74 38%	19 66%	-	-	93 41%	-	-	-	-
Employee engagement	155 69%	100 69%	26 74%	55 63%	38 76%	33 74%	1 41%	52 60%	77 75%	21 81%	3 55%	34 73%	11 58%	18 83%	53 64%	38 72%	135 69%	20 70%		-	155 69%	-	:	-	-
Competitive advantage against other organizations	111 50%	73 50%	14 39%	38 43%	29 58%	23 52%	1 41%	44 50%	47 46%	19 72%	1 17%	22 45%	8 46%	8 34%	43 51%	31 58%	97 50%	14 50%		-	111 50%	-	-	:	-
Other	1	1	1 2%	- -	-	1 1%	-	Ī	1 1%	- -	-	-	-	-	1 1%	- -	-	1 2%		-	1	-	-	:	-
Sigma	660 295%	423 292%	105 295%	248 287%	166 329%	132 293%	4 341%	262 297%	289 283%	88 335%	16 263%	142 300%	54 296%	61 276%	245 294%	158 299%	580 297%	80 278%	-	-	660 295%	-	-	-	-

P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Q440. To what extent do you agree or disagree with the following statements?

SUMMARY TABLE OF STRONGLY/SOMEWHAT AGREE (TOP 2 BOX)

Base: All Qualified Respondents

		Н	Iealthcare	Organizat	ion Setting			Tenui Or	re at Cı ganizat	irrent ion			Org	anization	Size		Range	of Workf Upskillin	orce Educ g Options	cation/	Organi Off Educ Bend	ers ation	Offe	ization Pl er Educat fits in Fu	tion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	10 to 19 years	29	30+ years		250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
I believe employers should be investing in employees' education.	288 95%	166 96%	43 96%	118 94%	63 94%	61 97%	100%	120 94%	124 95%	30 97%	7 100%	91 95%	22 91%	27 100%	88 93%	59 96%	223 94%	61 98%	100%	3 100%	212 95%	71 94%	38 100%	100%	25 85%
Supporting employees' education makes them feel more valued.	287 95%	165 96%	43 97%	122 97% E	59 89%	61 95%	100%	122 96%	123 94%	29 93%	6 93%	95 100%	22 91%	27 100% O	84 88%	59 96%	223 94%	60 97%	4 100%	3 100%	210 94%	73 96%	38 99%	6 69%	29 100%
I think that employees would be more likely to stay at our organization if they felt supported in their education.	276 91%	161 93%	43 98%	110 88%	64 96%	62 98% D	100%	112 87%	122 93%	29 93%	6 93%	82 86%	23 94%	26 94%	85 89%	60 97%	217 91%	55 89%	100%	100%	206 92%	66 87%	37 97%	100%	20 70%
There is a clear return on investment from offering education benefits to employees.	271 89%	164 95% D	43 96%	107 85%	63 94%	58 92%	90%	114 89%	118 89%	29 91%	5 74%	78 82%	22 91%	27 97%	83 87%	62 100% MO	214 90%	54 87%	100%	100%	204 91%	63 84%	31 82%	100%	24 82%
Our organization sees providing education and training for our employees as a strategic priority, not just a benefit.	264 87%	160 93% D	40 91%	101 80%	58 87%	62 98% DE	2 30%	109 85%	117 89%	30 95%	6 93%	73 77%	24 100% O	26 94%	85 89%	56 90%	217 91%	42 69%	4 100%	3 100%	207 92%	53 70%	38 100%	7 85%	7 25%
Education benefits should be a standard part of employee compensation packages.	264 87%	157 91%	42 95%	106 84%	57 85%	61 96% DE	100%	102 80%	121 92% H	28 90%	6 89%	73 77%	23 94%	26 94%	83 87%	59 95%	209 88%	50 81%	100%	100%	204 91%	56 74%	33 87%	7 85%	15 53%
Healthcare is an industry where it is difficult to progress in your career without education (e.g., degrees, certificates, licensures, etc.).	254 83%	151 88%	38 87%	105 83%	58 87%	56 89%	90%	112 87%	110 83%	23 73%	4 52%	82 86%	22 91%	24 86%	73 76%	53 86%	198 83%	52 84%	100%	100%	187 84%	62 82%	35 92%	7 85%	20 70%

P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Q440. To what extent do you agree or disagree with the following statements? SUMMARY TABLE OF STRONGLY/SOMEWHAT DISAGREE (BOTTOM 2 BOX)

Base: All Qualified Respondents

		1	Healthcare	e Organizat	tion Setting	ţ		Tenu Or	re at C ganiza	urrent tion			Org	anization	Size		Range	of Work Upskillin	force Edu g Options	cation/	Organ Off Educ Ben	ers ation	Offe	ization P er Educa fits in Fu	tion
	Total (A)	$\frac{\text{Hospital}}{(B)}$	Pharmacy (C)	Ambulat- ory/out patient setting (D)	Post- acute/ long-te- rm care	Home healthcare/hospice	years or less (G)	3 to years (H)	19	20 to 29 years (J)	30+ years (K)	>250 employ- ees (L)	250-499 emplo- yees (M)	500-999 emplo- yees (N)	1,000- 9,999 employ- ees (O)	10,000+ emplo- yees (P)	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed (R)	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure (T)	Yes (U)	No/Not sure (V)	Yes, next 1-2 years (W)	Yes, next 3+ years	No/Not sure (Y)
Unweighted Base	304	196	49	103	72	73	4	128	129	32	11	22	32	36	143	71	253	47	4	2	254	46	26	11	8
Weighted Base	304	173	44**	126*	67*	64*	6**	128*	132*	31**	7**	95**	24*	27*	95	62*	238	62**	4**	3**	224	76**	38**	8**	29**
Healthcare is an industry where it is difficult to progress in your career without education (e.g., degrees, certificates, licensures, etc.).	20 6%	12 7%	1 1%	5 5 4%	1 2%	2 4%	, - 	5 4%	6 5 5%	7 6 23%	1 15%	. :	1 3%	6 6%	12 13%	5 8%	16 7%	6%	- -	Ī	18 8%	2 2%	2 5%	-	-
Education benefits should be a standard part of employee compensation packages.	6 2%	1 *	:	5 4%	. :	-	Ξ	5 4%	- -	1 2%	Ī	4 5%	. :	-	1 1%	1 5 1%	2 1%	4 7%	- -	-	1,	5 6%	-	1 7%	4 15%
Our organization sees providing education and training for our employees as a strategic priority, not just a benefit.	5 2%	, 1	1 1%	5 5 4%	1 2%	1 1%	- -	5 4%	1 *	-	Ī	4 5%	Ξ	-	1 1%	-	1	5 8%	-	-	1	4 6%	-	Ξ	4 15%
There is a clear return on investment from offering education benefits to employees.	4 1%	2 1%	. :	1 1%	1 1%	. :	Ī	1 1%	1 5 1%	6%	Ī	-	1 3%	, - -	3 3%	-	2 1%	2 3%	- -	-	1,	3 3%	3 7%	-	Ī
I think that employees would be more likely to stay at our organization if they felt supported in their education.	2 1%	1 1%	. :	-	1 1%		-	1 1%	1 *	-	-	-	Ξ	-	2 2%	-	1 1%	1 1 1%	-	:	2 1%	. <u>-</u>	-	Ξ	Ī
I believe employers should be investing in employees' education.	2 1%	1 1%	. :	Ī	Ī	1 1%	, - -	1 1%	- -	1 2%	:	-	-	Ī	2 2%	- -	1 1%	1 1%	-	Ē	2 1%		-	-	Ī
Supporting employees' education makes them feel more valued.	1 *	-	-	-	1 2%	-	-	-	1 1%	- 6 -	Ī	-	-	-	1 1%	-	1 1%	- -	-	-	-	1 2%	-	1 15%	, -

P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Q440_1. To what extent do you agree or disagree with the following statements?

1. I believe employers should be investing in employees' education.

Base: All Qualified Respondents

			Healthcare	Organizat	ion Setting			Tenur Org	e at Cu ganizat	irrent ion			Org	anization	Size		Range	of Workf Upskilling	orce Educ g Options	cation/	Organi Off Educa Bene	ers ation	Organi Offe Bene	ization Pl er Educat fits in Fu	ans to ion ture
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	19	20 to 29 years	30+ years		250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
STRONGLY/SOMEWHAT AGREE (NET)	288 95%	166 96%	43 6 96%	118 94%	63 94%	61 97%	6 100%	120 94%	124 95%	30 97%	7 100%	91 95%	22 91%	27 100%	88 93%	59 96%	223 94%	61 98%	100%	3 100%	212 95%	71 94%	38 100%	100%	25 85%
Strongly agree	159 52%	88 51%	28 64%	76 61%	37 56%	35 55%	1 18%	70 55%	68 51%	17 54%	3 48%	47 50%	11 44%	16 58%	48 50%	37 60%	130 55%	29 47%	1 12%	1 19%	119 53%	40 53%	26 68%	5 57%	9 30%
Somewhat agree	129 42%	78 45%	6 14 33%	42 33%	26 39%	27 42%	5 82%	50 39%	57 43%	13 42%	4 52%	43 45%	11 47%	11 42%	40 42%	22 36%	93 39%	32 52%	4 88%	81%	93 42%	32 42%	12 32%	3 43%	16 55%
Neither agree nor disagree	15 5%	5 3%	6 2 4%	8 6%	4 6%	2 3%	:	7 5%	7 5%	1 2%	:	4 5%	2 9%	. :	5 6%	3 4%	14 6%	1 1%	. :	Ī	10 5%	4 6%	-	-	4 15%
STRONGLY/SOMEWHA T DISAGREE (NET)	2 1%	1 1%	, - 6 -	Ī	Ī	1 1%	-	1 1%	-	1 2%	-	Ī	-	-	2 2%	- -	1 1%	1 1%	-	Ī	2 1%	Ī	-	-	Ī
Somewhat disagree	2 1%	1 1%	6 -	Ē	-	1 1%	-	1 1%	-	1 2%	-	-	-	-	2 2%	-	1 1%	1 1%	-	-	2 1%	-	-	-	-
Strongly disagree	-	Ī	-	Ī	-	Ē	:	Ī	:	Ī	:	-	-	:	:	:	:	:	:	-	Ī	Ī	:	:	-
Sigma	304 100%	173 100%	44 6 100%	126 100%	67 100%	64 100%	6 100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	100%	3 100%	224 100%	76 100%	38 100%	8 100%	29 100%

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Q440_2. To what extent do you agree or disagree with the following statements?

2. I think that employees would be more likely to stay at our organization if they felt supported in their education.

Base: All Qualified Respondents

			Healthcare	Organizat	ion Setting	:		Tenur Org	re at Cu ganizat	irrent ion			Org	anization	Size		Range	of Workf Upskilling	force Educ g Options	cation/	Organi Offo Educa Bene	ation	Offe	ization Pl er Educat fits in Fu	ion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	3 to 9 years	19	20 to 29 years	30+ years	>250 employ- ees	250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
Weighted Base	304	175	77	120	01	04	O	120	132	51	,	33	24	21	33	02	230	02	-	3	224	70	30	O	23
STRONGLY/SOMEWHAT AGREE (NET)	276 91%	161 93%	43 98%	110 88%	64 96%	62 98% D	6 100%	112 87%	122 93%	29 93%	6 93%	82 86%	23 94%	26 94%	85 89%	60 97%	217 91%	55 89%	100%	100%	206 92%	66 87%	37 97%	8 100%	20 70%
Strongly agree	150 49%	80 47%	18 41%	65 51%	37 55%	33 52%	2 30%	55 43%	73 56%	17 56%	2 33%	47 50%	15 63%	14 53%	46 48%	27 44%	107 45%	40 65%	3 64%	3 100%	114 51%	33 44%	18 48%	4 45%	11 38%
Somewhat agree	126 41%	81 47%	25 57%	45 36%	28 41%	29 46%	4 70%	56 44%	49 37%	12 37%	4 59%	34 36%	8 31%	11 42%	39 41%	33 53%	110 46%	14 23%	2 36%	-	91 41%	33 43%	19 49%	4 55%	9 33%
Neither agree nor disagree	26 9%	10 6%	1 2%	16 12% EF	2 3%	1 2%	:	15 12%	9 6%	2 7%	1 7%	13 14%	2 6%	2 6%	8 9%	2 3%	20 8%	6 10%		:	16 7%	10 13%	1 3%	:	9 30%
STRONGLY/SOMEWHA T DISAGREE (NET)	2 1%	1 1%	- 6 -	:	1 1%	-	Ξ	1 1%	1	-	Ī	-	:	-	2 2%	. :	1 1%	1 1%	- -	Ē	2 1%	-	-	:	Ī
Somewhat disagree	2 1%	1 1%	- 6 -	-	1 1%	-	-	1 1%	1	-	-	-	-	-	2 2%	-	1 1%	1 1%		-	2 1%	-	-	-	-
Strongly disagree	-	-	-	-	-	-	:	-	-	-	-	-	-	-	-	:	:	-	-	-	-	-	-	-	-
Sigma	304 100%	173 100%	44 100%	126 100%	67 100%	64 100%	6 100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	100%	3 100%	224 100%	76 100%	38 100%	8 100%	29 100%

Q440_3. To what extent do you agree or disagree with the following statements?

3. There is a clear return on investment from offering education benefits to employees.

Base: All Qualified Respondents

		1	Healthcare	Organizat	ion Setting			Tenur Org	e at Cu ganizati	rrent ion			Orga	nization	Size		Range	of Workf Upskilling	orce Educ g Options	cation/	Off Educa Bene	ation	Organi: Offe Benef	zation Pl r Educat lits in Fu	ans to ion ture
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	2 years or less	9	19	20 to 29 years	30+ years			500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
STRONGLY/SOMEWHAT AGREE (NET)	271 89%	164 95% D	43 96%	107 85%	63 94%	58 92%	6 90%	114 89%	118 89%	29 91%	5 74%	78 82%	22 91%	27 97%	83 87%	62 100% MO	214 90%	54 87%	4 100%	3 100%	204 91%	63 84%	31 82%	8 100%	24 82%
Strongly agree	147 48%	90 52%	28 64%	66 53%	28 41%	29 46%	5 78%	65 51%	62 47%	14 45%	2 23%	43 45%	10 41%	19 69% MO	45 47%	31 49%	114 48%	33 53%	1 18%	-	117 52%	30 40%	9 23%	4 48%	17 60%
Somewhat agree	124 41%	74 43%	14 33%	41 33%	35 53% D	29 45%	1 12%	49 38%	56 43%	14 46%	4 52%	34 36%	12 50%	8 28%		31 51% N	100 42%	21 34%	4 82%	3 100%	87 39%	33 44%	23 59%	4 52%	7 23%
Neither agree nor disagree	29 10%	7 4%	2 4%	17 14% B	3 5%	5 8%	1 10%	12 10%	13 10%	1 3%	2 26%	17 18%	2 6% P	1 3%	9 10% P	-	22 9%	6 10%	-	Ē	19 8%	10 13%	4 11%	Ī	5 18%
STRONGLY/SOMEWHA T DISAGREE (NET)	4 1%	2 1%		1 1%	1 1%	-	-	1 1%	1 1%	2 6%	Ē	Ī	1 3%	-	3 3%	Ī	2 1%	2 3%	Ξ.	Ī	1,	3 3%	3 7%	-	-
Somewhat disagree	3 1%	2 1%		1,	1 1%	-	Ī	1	1 1%	2 6%	-	-	1 3%	-	2 2%	-	2 1%	1 2%	-	-	1	3 3%	3 7%	-	-
Strongly disagree	1	-	:	1,	-	-	-	1,	Ξ	-	:	-	-	-	1 1%	-	-	1 1%	-	-	1,	-	-	-	:
Sigma	304 100%	173 100%	44 100%	126 100%	67 100%	64 100%	6 100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	4 100%	3 100%	224 100%	76 100%	38 100%	8 100%	29 100%

Proportions/Means: Columns Tested (5% risk level) - B/C/D/E/F - G/H/I/J/K - L/M/N/O/P - Q/R/S/T - U/V - W/X/Y Overlap formulae used. * small base; ** very small base (under 30) ineligible for sig testing

4 Aug 2025 Table 49

Organization

Q440_4. To what extent do you agree or disagree with the following statements?

4. Education benefits should be a standard part of employee compensation packages.

Base: All Qualified Respondents

			Healthcare	Organizat	ion Setting			Tenui Or:	e at Cu ganizat	irrent ion			Org	anization	Size		Range	of Workf Upskilling	orce Educ g Options	cation/	Organi Off Educa Bene	ation	Organi Offe Bene	ization Pl er Educat fits in Fu	ans to ion ture
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	3 to 9 years	19	20 to 29 years	30+ years		250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
STRONGLY/SOMEWHAT AGREE (NET)	264 87%	157 91%	42 95%	106 84%	57 85%	61 96% DE	6 100%	102 80%	121 92%	28 90%	6 89%	73 77%	23 94%	26 94%	83 87%	59 95%	209 88%	50 81%	100%	3 100%	204 91%	56 74%	33 87%	7 85%	15 53%
Strongly agree	134 44%	81 47%	18 40%	51 41%	27 41%	28 45%	2 30%	46 36%	68 52%	14 45%	4 63%	34 36%	11 47%	13 47%	41 43%	35 56%	111 47%	22 36%	1 12%	1 19%	108 48%	26 34%	14 37%	5 60%	7 23%
Somewhat agree	129 43%	76 44%	24 55%	55 43%	29 44%	33 52%	4 70%	56 43%	53 41%	14 45%	2 26%	39 41%	11 47%	13 47%	42 44%	24 39%	98 41%	28 45%	4 88%	2 81%	96 43%	30 39%	19 50%	2 25%	9 30%
Neither agree nor disagree	34 11%	15 9%	2 5 5%	14 11%	10 1 <u>5</u> % F	2 4%	:	21 16%	10 8%	3 9%	1 11%	17 18%	2 6%	2 6%	11 12%	3 4%	27 11%	7 12%	. :	Ī	19 9%	15 20%	5 13%	1 7%	9 33%
STRONGLY/SOMEWHA T DISAGREE (NET)	6 2%	. 1	-	5 4%	-	-	-	5 4%		1 2%	-	4 5%	-	Ī	1 1%	1 1%	2 1%	4 7%	. :	-	1,	5 6%	Ī	1 7%	4 15%
Somewhat disagree	6 2%	1	-	5 4%	-	Ī	-	5 4%		1 2%	-	4 5%	-	-	1 1%	1 1%	2 1%	4 7%		Ē	1,	5 6%	-	1 7%	4 15%
Strongly disagree	-	-	Ī	-	-	-	Ī	Ī	Ī	-	Ī	-	-	:	:	-	:	-	-	-	-	-	-	:	-
Sigma	304 100%	173 100%	44 100%	126 100%	67 100%	64 100%	6 100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	100%	3 100%	224 100%	76 100%	38 100%	8 100%	29 100%

Proportions/Means: Columns Tested (5% risk level) - B/C/D/E/F - G/H/I/J/K - L/M/N/O/P - Q/R/S/T - U/V - W/X/Y Overlap formulae used. * small base; ** very small base (under 30) ineligible for sig testing

4 Aug 2025 Table 50

P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Q440_5. To what extent do you agree or disagree with the following statements?

5. Healthcare is an industry where it is difficult to progress in your career without education (e.g., degrees, certificates, licensures, etc.).

Base: All Qualified Respondents

		:	Healthcare	Organizat	ion Setting			Tenui Or:	re at Cı ganizat	irrent ion			Org	anization	Size		Range	of Workf Upskillin	orce Educ g Options	cation/	Organi Offe Educa Bene	ers ition	Organ Offe Bene	ization Pl er Educat fits in Fu	ans to ion ture
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	3 to 9 years	19	20 to 29 years	30+ years		250-499 emplo- yees		1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(\mathbf{J})	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
STRONGLY/SOMEWHAT AGREE (NET)	254 83%	151 88%	38 87%	105 83%	58 87%	56 89%	6 90%	112 87%	110 83%	23 73%	4 52%	82 86%	22 91%	24 86%	73 76%	53 86%	198 83%	52 84%	100%	3 100%	187 84%	62 82%	35 92%	7 85%	20 70%
Strongly agree	164 54%	98 57%	26 59%	72 58%	37 56%	33 51%	6 90%	74 58%	64 49%	18 58%	2 26%	60 64%	13 53%	15 56%	44 46%	31 50%	126 53%	34 55%	4 82%	3 100%	117 52%	43 57%	25 65%	4 55%	14 47%
Somewhat agree	90 30%	53 31%	12 28%	32 26%	21 32%	24 37%		38 30%	46 35%	5 15%	2 26%	22 23%	9 38%	8 31%	29 30%	22 36%	72 30%	18 28%	1 18%	Ī	70 31%	19 25%	10 27%	2 29%	7 23%
Neither agree nor disagree	31 10%	10 6%	5 12%	16 13%	.7 11%	5 8%	10%	11 9%	16 12%	1 4%	2 33%	13 14%	2 6%	2 8%	10 11%	4 6%	24 10%	6 10%		-	19 8%	12 15%	1 3%	1 15%	9 30%
STRONGLY/SOMEWHA T DISAGREE (NET)	20 6%	12 7%	1 1%	5 4%	1 2%	2 4%	. :	5 4%	6 5%	7 23%	1 15%	Ī	1 3%	2 6%	12 13%	5 8%	16 7%	4 6%		-	18 8%	2 2%	2 5%	-	-
Somewhat disagree	13 4%	9 5%	1 1%	4 3%	1 1%	1 1%		2 1%	5 4%	6 20%	1 8%	-	-	1 3%	8 8%	4 7%	12 5%	1 2%		-	13 6%	-	-	-	-
Strongly disagree	7 2%	3 2%	- -	1 1%	1 1%	2 3%	. :	4 3%	1 1%	1 3%	1 8%	:	1 3%	1 3%	4 4%	1 2%	4 2%	2 4%	. :	-	5 2%	2 2%	2 5%	:	-
Sigma	304 100%	173 100%	44 100%	126 100%	67 100%	64 100%	6 100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	100%	3 100%	224 100%	76 100%	38 100%	8 100%	29 100%

Q440_6. To what extent do you agree or disagree with the following statements?

6. Supporting employees' education makes them feel more valued.

Base: All Qualified Respondents

		1	Healthcare	Organizat	ion Setting			Tenur	e at Cu ganizat	irrent ion			Orga	anization	Size		Range	of Worki Upskillin	force Educ g Options	cation/	Off Educa Bend	ation	Organi Offe Bene	ization Pla r Educati fits in Fut	ans to ion ture
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	19	20 to 29 years	30+ years	>250 employ- ees	250-499 emplo- yees		1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
STRONGLY/SOMEWHAT AGREE (NET)	287 95%	165 96%	43 97%	122 97% E	59 89%	61 95%	100%	122 96%	123 94%	29 93%	6 93%	95 100%	22 91%	27 100% O	84 88%	59 96%	223 94%	60 97%	100%	3 100%	210 94%	73 96%	38 99%	6 69%	29 100%
Strongly agree	156 51%	92 53%	20 45%	68 54%	28 42%	33 51%	30%	62 48%	76 58%	12 39%	4 52%	47 50%	14 59%	14 53%	49 51%	31 50%	117 49%	38 62%	1 18%	-	115 51%	40 53%	25 65%	3 40%	12 40%
Somewhat agree	132 43%	73 42%	23 52%	54 43%	31 47%	28 44%	70%	61 47%	47 36%	17 54%	3 41%	47 50%	8 31%	13 47%	35 37%	29 46%	107 45%	21 34%	82%	100%	96 43%	32 43%	13 34%	2 29%	17 60%
Neither agree nor disagree	15 5%	7 4%	1 3%	4 3%	6 9%	3 5%	. :	6 4%	7 5%	2 7%	1 7%	Ī	2 9%	-	10 11% N	3 4%	13 6%	2 3%		-	13 6%	2 2%	1 1%	1 15%	-
STRONGLY/SOMEWHA T DISAGREE (NET)	1	-	-	-	1 2%	-	Ξ	-	1 1%	. :	Ξ	-	:	-	1 1%	- -	1 1%	:	-	-	:	1 2%	-	1 15%	. :
Somewhat disagree	1	-	-	-	1 2%	-	-	-	1 1%		-	-	-	-	1 1%	-	1 1%	-	-	-	-	1 2%	-	1 15%	-
Strongly disagree	-	-	-	-	-	Ī	Ī	-	-	-	Ξ	-	-	-	-	-	-	-	-	-	-	-	-	-	:
Sigma	304 100%	173 100%	44 100%	126 100%	67 100%	64 100%	100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	100%	100%	224 100%	76 100%	38 100%	8 100%	29 100%

Proportions/Means: Columns Tested (5% risk level) - B/C/D/E/F - G/H/I/J/K - L/M/N/O/P - Q/R/S/T - U/V - W/X/Y Overlap formulae used. * small base; ** very small base (under 30) ineligible for sig testing

4 Aug 2025 Table 52

Organization

P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Q440_7. To what extent do you agree or disagree with the following statements?

7. Our organization sees providing education and training for our employees as a strategic priority, not just a benefit.

Base: All Qualified Respondents

			Healthcare	Organizat	ion Setting	<u> </u>		Tenui Or:	e at Cu ganizat	irrent ion			Org	anization	Size		Range	of Workf Upskillin	orce Educ g Options	cation/	Organi Offe Educa Bene	ers ition	Organi Offe Bene	zation Pl r Educat fits in Fu	ans to ion ture
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	or	9	19	20 to 29 years	30+ years	>250 employ- ees	250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base	304	196	49	103	72	73	4	128	129	32	11	22	32	36	143	71	253	47	4	2	254	46	26	11	8
Weighted Base	304	173	44**	126*	67*	64*	6**	128*	132*	31**	7**	95**	24*	27*	95	62*	238	62**	4**	3**	224	76**	38**	8**	29**
STRONGLY/SOMEWHAT AGREE (NET)	264 87%	160 93% D	40 91%	101 80%	58 87%	62 98% DE	30%	109 85%	117 89%	30 95%	6 93%	73 77%	24 100% O	26 94%	85 89%	56 90%	217 91%	42 69%	100%	3 100%	207 92%	53 70%	38 100%	7 85%	7 25%
Strongly agree	121 40%	79 46% D	14 31%	39 31%	26 39%			52 41%	47 36%	18 58%	2 34%	22 23%	10 41%	18 67% MP	48 50%	24 38%	102 43%	16 26%	3 70%	81%	103 46%	15 20%	11 29%	4 45%	Ī
Somewhat agree	143 47%	82 47%	27 60%	62 50%	32 48%	34 53%	1 12%	56 44%	70 53%	12 37%	4 59%	52 55%	14 59% NO	8 28%	37 39%	32 52% N	115 48%	26 43%	1 30%	1 19%	104 46%	38 50%	27 71%	3 39%	7 25%
Neither agree nor disagree	35 11%	12 7%	3 8%	20 16% BF	.7 11%	1 2%	70%	15 11%	14 11%	2 5%	1 7%	17 18%	:	2 6%	10 10%	6 10%	20 9%	14 23%	. :	-	16 7%	18 24%	-	1 15%	17 60%
STRONGLY/SOMEWHA T DISAGREE (NET)	5 2%	1	1 1%	5 4%	1 2%	1 1%	. :	5 4%	1	-	Ī	4 5%	:	-	1 1%	. :	1 *	5 8%		-	1	4 6%	-	:	4 15%
Somewhat disagree	1	1	1 1%	1 *	1 2%	1 1%		1	1	-	Ī	-	-	-	1 1%		1	1 1%	-	-	1 *	-	-	-	:
Strongly disagree	4 1%	. :	-	4 3%	Ξ	Ξ	-	4 3%	-	-	-	4 5%	-	-	-	-	-	4 7%	. :	-	-	4 6%	-	-	4 15%
Sigma	304 100%	173 100%	44 100%	126 100%	67 100%	64 100%	100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	100%	100%	224 100%	76 100%	38 100%	100%	29 100%

Base: All Qualified Respondents

Q500A. Does your organization have any goals around employee participation in education benefits? Please select all that apply.

4 Aug 2025 Table 54

Organization

			Healthcare	e Organizat	tion Setting	<u>: </u>		Tenur Or:	e at Cu ganizat	irrent ion			Org	anization	Size		Range	of Workf Upskilling	orce Educ g Options	cation/	Organi Offe Educa Bene	ers ation	Öffe	ization Pl er Educat fits in Fu	ion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	3 to 9 years	19	20 to 29 years	30+ years		250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
YES (NET)	271 89%	166 96% D	6 100%	98 78%	63 95% D	64 100% D	6 92%	105 82%	123 93%	30 96%	7 100%	73 77%	24 100%	26 94%	88 92%	60 97%	223 94%	44 71%	100%	3 100%	211 94%	56 74%	38 100%	6 69%	12 40%
Yes, we have long-term goals	235 77%	140 6 81%	34 6 77%	87 70%	57 85% D	53 83%	6 92%	87 68%	111 85% H	25 79%	6 81%	65 68%	20 81%	21 78%	77 81%	52 6 84%	196 82%	35 56%	4 100%	100%	182 81%	48 64%	31 82%	5 60%	12 40%
Yes, we have short-term goals	125 41%	92 53%	36 6 81%	50 40%	35 52%	40 63% D	1 12%	49 38%	59 45%	15 46%	2 30%	30 32%	14 56%	16 58%	40 42%	25 40%	104 44%	21 34%	-	-	110 49%	15 20%	13 33%	3 32%	Ē
NONE/NOT SURE (NET)	33 11%	7 6 49	6 -	27 22% BEF	4 5%	-	1 8%	23 18%	9 7%	1 4%	:	22 23%	-	2 6%	8 8%	2 3%	15 6%	18 29%	-	-	13 6%	20 26%	-	2 31%	17 60%
None - we don't have any goals around this right now	32 11%	7 49	, - -	27 22% BEF	3 4%	Ī	Ī	23 18%	9 7%	1 4%	:	22 23%	Ī	2 6%	7 8%	2 3%	14 6%	18 29%	Ī	-	13 6%	20 26%	Ī	2 31%	17 60%
Not sure	1	-	:	-	1 1%	-	1 8%		Ī	-	-	-	-	-	1 1%	- 6 -	1	-	-	-	1,	-	-	-	-
Sigma	393 129%	238 3 138%	70 6 158%	164 5 131%	95 143%	93 146%	7 112%	159 124%	178 136%	41 129%	8 111%	116 123%	33 138%	39 142%	125 131%	79 5 127%	315 132%	74 119%	4 100%	3 100%	305 136%	83 110%	44 114%	10 122%	29 100%

Base: Offers Workforce Edu/Upskilling

Q500. How does your organization measure the return on investment of the education benefits offered? Please select all that apply.

4 Aug 2025 Table 55

			Healthcare	Organizat	ion Setting	ţ		Tenui Or:	e at Ci ganizat	arrent ion			Orga	nization	Size		Range	of Workf Upskillin	force Edu g Options	cation/	Organi Off Educ Ben	ers ation	Off	ization P er Educa efits in Fu	tion
			Pharmacy		Post- acute/ long-te- rm care	are/ hospice		years	-	years	years	employ- ees	yées	emplo- yees	employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	254 224	168 145*	42 36**	83 86*	60 50*	57 45*	2 1**	103 88*	112 102*	27 26**	10 6**	11 47**	24 18**	29 22**	127 83	63 53*	221 195	33 29**	_**	-**	254 224	_**	- -**	_**	-**
Employee retention rates	157 70%	101 69%	22 62%	67 77%	38 75%	33 74%	100%	64 73%	69 68%	20 75%	3 42%	34 73%	17 92%	11 52%	58 70%	36 69%	140 71%	18 61%		Ī	157 70%	Ē	Ē	Ē	Ē
Internal promotions or advancement	120 54%	81 56%	23 64%	55 63%	27 54%	26 59%	1 59%	44 50%	62 60%	11 41%	3 54%	26 55%	10 54%	13 59%	42 50%	30 56%	107 55%	13 45%		-	120 54%	Ī	-	-	Ī
Employee engagement surveys	113 51%	83 57%	24 66%	46 53%	30 60%	23 51%	1 100%	43 49%	49 48%	15 56%	5 83%	17 36%	7 38%	11 48%	46 55%	33 62%	105 54%	9 30%	- -	-	113 51%	-	-	-	-
Employee recruitment rates	109 48%	71 49%	20 57%	37 43%	27 53%	26 57%	, -	37 42%	59 58%	9 34%	4 63%	13 27%	8 46%	14 66%	45 54%	28 53%	101 52%	8 26%	- -	-	109 48%	-	Ī	-	Ī
Improved patient care outcomes	108 48%	68 47%	21 58%	49 56%	26 51%	23 52%	, -	43 49%	49 48%	15 58%	1 16%	30 64%	9 50%	9 41%	33 39%	27 52%	92 47%	16 56%	- -	-	108 48%	-	Ī	-	Ī
Cost savings or productivity gains	89 40%	60 41%	17 49%	31 36%	27 53%	20 44%	, -	39 44%	40 39%	9 35%	1 17%	13 27%	7 38%	8 34%	40 48%	22 41%	81 41%	8 29%	- -	-	89 40%	-	-	Ē	-
Other	1	1	1 2%		-	1 1%		Ī	1 1%	-	-	-	:	-	1 1%	:	-	1 2%		-	1,	-	-	:	-
None - we don't currently measure return on investment of these benefit offerings	3 1%	2 1%		1 1%	Ī	Ī	-	1 1%	2 2%	1 2%	Ξ	Ī	Ξ	1 3%	2 2%	1 1%	1 1%	2 6%		Ξ	3 1%	Ī	Ī	Ξ	Ξ
Not sure	1	1 1%	- -	Ī	-	-	Ī	Ī	1 1%	-	Ī	-	:	1 3%		-	1	-	Ī	-	1	-	-	-	Ī
Sigma	701 313%	466 321%	127 358%	285 330%	174 345%	152 337%	259%	270 307%	331 324%	79 301%	17 276%	134 282%	58 317%	68 307%	266 318%	176 334%	627 321%	73 256%	- -	-	701 313%	Ξ	Ī	Ī	Ē

Base: All Qualified Respondents

Q505. What, if any, are the biggest barriers your organization faces in offering or expanding education benefit offerings to employees? Please select all that apply.

4 Aug 2025 Table 56

		1	Healthcare	Organizat	ion Setting			Tenur Org	e at Cu ganizat	irrent ion			Orga	anization	Size		Range	of Workf Jpskilling	orce Educ g Options	cation/	Organi Off Educa Bene	ers ation	Offe	zation Pla r Educati fits in Fut	on
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	are/ hospice	years or less		19	29	years	employ- ees	emplo- yees	yées	employ- ees	10,000+ emplo- yees	range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(\mathbf{J})	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
Budget constraints	154 51%	75 43%	22 51%	70 56%	43 64% BF	31 48%	6 100%	61 48%	70 53%	15 47%	2 34%	52 55%	11 44%	13 47%	47 49%	32 52%	116 49%	37 60%	1 30%	1 19%	106 47%	47 62%	21 54%	6 70%	20 70%
Ability to scale educational offerings for diverse roles, skill sets and learning styles	108 36%	62 36%	17 38%	33 27%		20 31%	1 22%	37 29%	55 42%	10 32%	4 59%	17 18%	8 34%	8 31%	44 46%	31 50%	92 39%	15 24%	1 18%	-	81 36%	26 35%	18 47%	5 68%	2 8%
Low employee participation	102 34%	69 40%	23 53%	39 31%	32 47% D	26 40%	. :	47 37%	49 37%	6 19%	1 8%	30 32%	11 47%	11 39%	28 30%	22 35%	84 35%	18 29%	1 12%	1 19%	83 37%	19 25%	18 46%	1 7%	1 3%
Logistical/operational challenges	95 31%	55 32%	14 32%	27 22%	30 45% D	20 32%	5 78%	41 32%	31 24%	15 48%	34%	22 23%	7 28%	7 25%	38 39%	22 35%	71 30%	20 33%	4 88%	81%	70 31%	21 28%	10 27%	2 23%	9 30%
Unclear return on investment of offering these benefits	93 31%	60 35%	26 58%	38 31%	24 35%	23 36%	1 12%	38 30%	43 33%	5 16%	6 81%	17 18%	8 34%	11 39%	33 35%	24 38%	77 32%	16 26%	-	-	76 34%	17 22%	8 20%	4 48%	5 18%
Lack of internal buy-in/champions	89 29%	57 33%	24 55%	46 37%	20 29%	29 46% E	. :	39 30%	39 30%	9 29%	34%	30 32%	8 31%	8 31%	29 30%	14 23%	70 30%	17 28%	1 30%	1 19%	70 31%	18 23%	8 20%	1 16%	9 30%
Difficulty navigating education partnerships	82 27%	53 31%	13 30%	23 19%	21 31%	17 26%	. :	27 21%	40 31%	11 35%	4 56%	13 14%	7 28%	12 44%	31 33%	19 31%	59 25%	21 33%	3 70%	81%	63 28%	16 21%	12 32%	1 15%	2 8%
Other	4 1%	- -	-	4 3%	-	-	Ī	4 3%	:	Ī	-	4 5%	:	-	Ē	-	-	4 7%	-	-	:	4 6%	-	-	4 15%
None - we don't have any barriers in offering or expanding education benefit offerings	27 9%	12 7%	. :	10 8%	1 2%	6 10% E	. :	10 8%	15 12%	1 4%	Ξ	9 9%	3 13%	3 11%	5 6%	6 10%	26 11%	1 1%		Ī	22 10%	5 6%	5 13%	Ξ	-
Sigma	755 248%	443 257%	140 317%	291 232%	203 304%	172 270%	13 212%	305 239%	343 261%	72 231%	21 305%	194 205%	63 259%	73 267%	255 267%	170 274%	595 250%	149 241%	11 248%	6 219%	572 255%	173 228%	99 260%	20 247%	52 180%

P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Q505. What, if any, are the biggest barriers your organization faces in offering or expanding education benefit offerings to employees? Please select all that apply. Base: Among Those Who Think There Are Barriers

			Healthcare	Organizat	ion Setting				e at Cu ganizat				Orga	nization	Size		Range	of Workf Upskilling	orce Educ g Options	cation/	Organi Off Educ Bend	ers ation	Öffer	zation Pla Educati its in Fut	ion
	Total		Pharmacy		Post- acute/ long-te- rm care	Home healthc- are/ hospice	less	years	-	years	years	employ- ees	emplo- yees	yées	1,000- 9,999 employ- ees	10,000+ emplo- yees	range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	<u> </u>	years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(0)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	280 277	183 161	49 44**	95 116*	70 66*	69 57*	4 6**	119 118*	116 116*	30 30**	11 7**	20 86**	28 21**	32 24*	135 90	65 56*	230 212	46 61**	4 4**	2 3**	232 202	44 71**	24 33**	11 8**	8 29**
Budget constraints	154 56%	75 47%	22 51%	70 61%	43 66% B	31 53%	100%	61 52%	70 60%	15 49%	2 34%	52 60%	11 50%	13 53%	47 52%	32 58%	116 55%	37 61%	1 30%	1 19%	106 52%	47 66%	21 62%	6 70%	20 70%
Ability to scale educational offerings for diverse roles, skill sets and learning styles	108 39%	62 39%	17 38%	33 29%	_	20 35%	1 22%	37 32%	55 48%	10 33%	4 59%	17 20%	8 39%	8 34%	44 48%	31 55%	92 44%	15 25%	1 18%	Ξ	81 40%	26 37%	18 54%	5 68%	2 8%
Low employee participation	102 37%	69 43%	23 53%	39 33%	32 48%	26 45%	. :	47 40%	49 42%	6 20%	1 8%	30 35%	11 54%	11 44%	28 31%	22 39%	84 40%	18 29%	1 12%	1 19%	83 41%	19 27%	18 53%	1 7%	1 3%
Logistical/operational challenges	95 34%	55 34%	14 32%	27 24%	30 45% D	20 35%	5 78%	41 35%	31 27%	15 50%	2 34%	22 25%	7 32%	7 28%	38 42%	22 39%	71 33%	20 33%	4 88%	2 81%	70 35%	21 30%	10 31%	2 23%	9 30%
Unclear return on investment of offering these benefits	93 33%	60 37%	26 58%	38 33%	24 36%	23 40%	1 12%	38 32%	43 37%	5 17%	6 81%	17 20%	8 39%	11 44%	33 37%	24 42%	77 36%	16 26%		-	76 38%	17 23%	8 23%	4 48%	5 18%
Lack of internal buy-in/champions	89 32%	57 36%	24 55%	46 40%	20 30%	29 51% BE		39 33%	39 33%	9 30%	2 34%	30 35%	8 36%	8 34%	29 32%	14 26%	70 33%	17 28%	1 30%	1 19%	70 35%	18 25%	8 23%	1 16%	9 30%
Difficulty navigating education partnerships	82 30%	53 33%	13 30%	23 20%	21 32%	17 29%	. :	27 23%	40 35%	11 37%	4 56%	13 15%	7 32%	12 50%	31 35%	19 34%	59 28%	21 34%	3 70%	2 81%	63 31%	16 22%	12 37%	1 15%	2 8%
Other	4 2%	- -	-	4 4%	-	-	-	4 4%	-	-	-	4 5%	-	-	-	-	:	4 7%	-	-	:	4 6%	-	-	4 15%
Sigma	728 262%	431 269%	140 317%	282 243%	202 307%	166 289%	13 212%	295 250%	328 282%	71 236%	21 305%	185 215%	60 282%	70 287%	249 277%	163 294%	569 268%	148 243%	11 248%	6 219%	550 272%	168 237%	95 283%	20 247%	52 180%

Base: Offers Workforce Edu/Upskilling

Q510. What do you believe are the biggest barriers preventing employees at your organization from using education or tuition benefits? Please select all that applyttcbenefits?

4 Aug 2025 Table 58

Page 64

		1	Healthcare	Organizat	ion Setting	.		Tenui	re at Cu ganizat	irrent ion			Org	anization	Size		Range	of Workf Upskilling	orce Edu g Options	ication/	Organi Off Educa Bene	ation	Off	ization P er Educa efits in Fu	tion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	or	9	10 to 19 years	29	30+ years	>250 employ- ees	250-499 emplo- yees	500-999 emplo- yees		10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	254 224	168 145*	42 36**	83 86*	60 50*	57 45*	2 1**	103 88*	112 102*	27 26**	10 6**	11 47**	24 18**	29 22**	127 83	63 53*	221 195	33 29**	_**	_**	254 224	_**	_**	_**	- -**
TIME (NET)	176 79%	109 75%	30 83%	69 80%	41 82% F	30 66%	100%	69 78%	83 81%	18 70%	5 74%	43 91%	13 71%	18 83%	63 75%	39 74%	151 77%	26 90%	. :	Ī	176 79%	Ī	Ī	Ī	-
Lack of time due to personal responsibilities	101 45%	53 37%	16 44%	48 55% BF	26 52% F	14 30%	100%	40 46%	47 46%	10 39%	2 37%	30 64%	10 54%	8 38%	31 37%	22 42%	90 46%	12 41%	. :	Ī	101 45%	-	-	Ī	-
Lack of time due to work hours and responsibilities	88 39%	64 44%	17 49%	35 40%	17 35%	19 42%	100%	29 33%	46 45%	10 39%	1 17%	17 36%	6 33%	8 34%	33 40%	24 45%	75 38%	13 46%		-	88 39%	Ī	-	Ξ	-
Difficulty finding time outside of work hours for additional learning	85 38%	45 31%	10 29%	31 36%	18 37%	15 33%	· -	42 48% I	29 28%	11 43%	2 29%	26 55%	6 33%	10 45%	29 35%	13 25%	73 37%	11 40%	. :	-	85 38%	Ī	:	-	-
FINANCES (NET)	100 44%	68 47%	16 45%	37 43%	29 58%	18 41%	100%	40 45%	48 47%	7 27%	3 46%	13 27%	5 29%	11 48%	42 50%	29 55%	87 44%	13 45%	. :	-	100 44%	-	-	-	-
Having to cover the cost of tuition or program fees up front	69 31%	48 33% F	9 25%	25 29%	21 41% F	8 17%	100%	27 30%	35 35%	3 11%	2 37%	13 27%	2 13%	6 28%	26 31%	22 41%	60 31%	9 30%	. :	-	69 31%	:	-	:	-
Lack of employer financial support	36 16%	23 16%	7 20%	14 16%	10 20%	12 27%	, -	14 15%	17 17%	5 19%	1 9%	-	3 17%	6 28%	19 23%	8 16%	32 16%	4 15%		-	36 16%	-	-	-	-
Having to vest or stay with their employer for a certain amount of time if the employer pays for tuition or program fees	67 30%	45 31%	14 40%	22 25%	21 42% D	12 26%	, -	20 23%	37 37%	8 28%	2 29%	13 27%	5 25%	5 21%	24 29%	21 39%	54 28%	12 43%		Ξ	67 30%	Ξ	-	-	Ī
Lack of awareness about available options	60 27%	38 26%	10 27%	21 24%	18 35%	17 38%	, -	23 26%	27 26%	7 28%	3 55%	9 18%	2 8%	8 38%	27 32%	15 29%	57 29%	3 12%	. :	-	60 27%	-	-	-	-
Lack of flexibility scheduling or inconvenient program format	59 27%	38 26%	13 37%	24 28%	18 36%	16 35%	1 59%	17 19%	37 36%	3 11%	2 33%	9 18%	5 25%	5 21%	26 31%	16 30%	54 27%	6 20%	. :	-	59 27%	-	Ī	-	-
Unclear career benefits or return on investment of education	54 24%	35 24%	16 45%	29 34%	20 40% B	11 25%	, -	19 21%	32 31%	2 9%	1 17%	9 18%	5 29%	4 17%	21 26%	15 28%	50 26%	4 15%	. :	-	54 24%	-	-	-	-
Difficulty accessing or navigating assistance programs	49 22%	30 21%	12 34%	16 19%	16 32%	13 28%	, -	19 21%	21 21%	8 32%	1 17%	4 9%	5 25%	3 14%	25 30%	13 24%	39 20%	10 35%	. :	-	49 22%	-	-	-	-
Lack of variety across course/degree options	49 22%	37 26%	15 41%	21 25%	11 22%	16 36%	1 59%	18 20%	25 25%	2 8%	3 54%	9 18%	5 29%	5 24%	20 24%	10 19%	44 22%	5 19%		-	49 22%	-	-	-	-
Other	5 2%	5 3%	1 2%	4 5%	-	5 11% BE	, <u>-</u>	Ī	1 1%	4 16%	Ī	4 9%	Ē	-	1 1%	-	4 2%	1 2%		Ī	5 2%	-	-	Ī	:

Base: Offers Workforce Edu/Upskilling

Q510. What do you believe are the biggest barriers preventing employees at your organization from using education or tuition benefits? Please select all that applyttcbenefits?

4 Aug 2025 Table 58

			Healthcare	e Organizat	tion Setting	3		Tenu Or	re at Ci ganizat	urrent tion			Org	anization	Size		Range	of Workf Upskilling	orce Edu g Options	cation/	Ofi Educ	ization fers eation efits	Offe	ization P er Educa efits in Fu	tion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	3 to 9 years	10 to 19 years	20 to 29 years	30+ years	>250 employ- ees	250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Weighted Base	224	145*	36**	86*	50*	45*	1**	88*	102*	26**	6**	47**	18**	22**	83	53*	195	29**	-**	_**	224	-**	-**	-**	-**
None - we don't have any barriers preventing employees from using education or tuition benefits	12 5%	8 5 5%	6 -	3 4%	1 1%	3 6%	-	5 5%	6 6 6%	1 6 5%	, -	:	3 17%	1 3%	5 6%	3 6 6%	11 6 6%	1 2%	-	-	12 5%	-	-	Ξ	-
Sigma	734 328%	470 324%	139 6 392%	294 341%	197 391%	159 353%	5 419%	273 6 310%	360 353%	76 287%	21 334%	142 6 300%	56 308%	68 310%	286 343%	181 344%	643 329%	91 318%		-	734 328%	-	-	-	-

Page 66

Q510. What do you believe are the biggest barriers preventing employees at your organization from using education or tuition benefits? Please select all that applyttcbenefits? Base: Among Those Who Think There Are Barriers

4 Aug 2025 Table 59

		1	Healthcare	Organizat	ion Setting	:		Tenui	re at Cu ganizat	irrent ion			Org	anization	Size		Range	of Worki Upskillin	force Edu g Options	cation/	Organi Off Educa Bene	ation	Off	ization P er Educa efits in Fu	tion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	or	9	10 to 19 years	29	30+ years	>250 employ- ees	250-499 emplo- yees	500-999 emplo- yees		10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	239 212	159 138*	42 36**	79 83*	59 50*	53 42*	2 1**	97 83*	105 96*	25 25**	10 6**	11 47**	20 15**	28 21**	120 79	60 50*	207 184	32 28**	_**	- -**	239 212	-**	-**	_**	- -**
TIME (NET)	176 83%	109 79%	30 83%	69 83%	41 83%	30 70%	100%	69 83%	83 86%	18 73%	5 74%	43 91%	13 85%	18 86%	63 80%	39 79%	151 82%	26 92%	, - -	Ī	176 83%	Ī	Ī	Ī	-
Lack of time due to personal responsibilities	101 48%	53 39%	16 44%	48 58% BF	26 53% F	14 32%	100%	40 49%	47 49%	10 41%	2 37%	30 64%	10 65%	8 39%	31 39%	22 45%	90 49%	12 41%	- -	-	101 48%	-	-	Ī	-
Lack of time due to work hours and responsibilities	88 41%	64 47%	17 49%	35 42%	17 35%	19 45%	100%	29 35%	46 48%	10 41%	1 17%	17 36%	6 40%	8 36%	33 42%	24 48%	75 41%	13 46%		Ī	88 41%	Ī	-	Ξ	-
Difficulty finding time outside of work hours for additional learning	85 40%	45 33%	10 29%	31 38%	18 37%	15 35%	, -	42 51% I	29 30%	11 45%	2 29%	26 55%	6 40%	10 46%	29 37%	13 27%	73 40%	11 41%	- -	-	85 40%	-	:	-	-
FINANCES (NET)	100 47%	68 50%	16 45%	37 44%	29 59%	18 43%	100%	40 48%	48 50%	7 28%	3 46%	13 27%	5 35%	11 50%	42 53%	29 58%	87 47%	13 46%	-	-	100 47%	-	-	-	-
Having to cover the cost of tuition or program fees up front	69 32%	48 35% F	9 25%	25 30%	21 41% F	8 18%	100%	27 32%	35 37%	3 11%	2 37%	13 27%	2 15%	6 29%	26 33%	22 44%	60 32%	9 31%		-	69 32%	-	-	-	:
Lack of employer financial support	36 17%	23 17%	7 20%	14 17%	10 20%	12 28%		14 16%	17 18%	5 19%	1 9%	-	3 20%	6 29%	19 24%	8 17%	32 17%	4 15%	-	-	36 17%	-	-	-	-
Having to vest or stay with their employer for a certain amount of time if the employer pays for tuition or program fees	67 31%	45 33%	14 40%	22 26%	21 42%	12 27%	, -	20 24%	37 39%	8 30%	2 29%	13 27%	5 30%	5 21%	24 30%	21 42%	54 30%	12 43%	, -	-	67 31%	-	-	-	Ξ
Lack of awareness about available options	60 29%	38 28%	10 27%	21 25%	18 36%	17 40%		23 28%	27 28%	7 29%	3 55%	9 18%	2 10%	8 39%	27 34%	15 31%	57 31%	3 12%	-	-	60 29%	-	-	-	-
Lack of flexibility scheduling or inconvenient program format	59 28%	38 28%	13 37%	24 29%	18 36%	16 37%	1 59%	17 21%	37 38%	3 11%	2 33%	9 18%	5 30%	5 21%	26 33%	16 32%	54 29%	6 20%		-	59 28%	-	-	-	-
Unclear career benefits or return on investment of education	54 25%	35 25%	16 45%	29 35%	20 40% B	11 27%		19 23%	32 33%	2 10%	1 17%	9 18%	5 35%	4 18%	21 27%	15 30%	50 27%	4 15%		-	54 25%	-	-	-	-
Difficulty accessing or navigating assistance programs	49 23%	30 22%	12 34%	16 20%	16	13 30%	, -	19 23%	21 22%	8 33%	1 17%	4 9%	5 30%	3 14%	25 32%	13 25%	39 21%	10 35%		-	49 23%	-	-	-	-
Lack of variety across course/degree options	49 23%	37 27%	15 41%	21 26%	11 22%	16 38%	1 59%	18 21%	25 26%	2 8%	3 54%	9 18%	5 35%	5 25%	20 25%	10 20%	44 24%	5 19%		-	49 23%	-	-	-	-
Other	5 2%	5 4%	1 2%	4 5%	-	5 12% BE	, <u>-</u>	Ī	1 1%	4 17%	Ī	4 9%	Ē	-	1 1%	-	4 2%	1 2%		Ξ	5 2%	-	-	Ī	:

Q510. What do you believe are the biggest barriers preventing employees at your organization from using education or tuition benefits? Please select all that applyttcbenefits? Base: Among Those Who Think There Are Barriers

4 Aug 2025 Table 59

			Healthcare	Organiza	tion Setting	;			re at Cı ganizat				Org	anization	Size		Range	of Worki Upskillin	orce Edu g Options	cation/	Organ Off Educ Ben	ation	Öff	ization P er Educa efits in Fu	tion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	3 to 9 years	19	20 to 29 years	30+ years	>250 employ- ees	250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Weighted Base Sigma	212 723 340%	138* 462 336%	36** 139 392%	83* 291 350%	50* 197 395%	42* 156 369%	1** 5 419%	83* 268 321%	96* 354 368%	25** 74 296%	6** 21 334%	47** 142 300%	15** 53 350%	21** 68 318%	79 281 357%	50* 178 360%	184 632 343%	28** 90 322%	-** -	-** - -	212 723 340%	-** - -	-** - -	-** - -	-** - -

Base: All Qualified Respondents

Q520. Which of the following, if any, would make it easier for your organization to offer education or tuition benefits to employees? Please select all that apply.

4 Aug 2025 Table 60

		I	Healthcare	Organizat	ion Setting			Tenui Or:	re at Cu ganizat	irrent ion			Orga	anization	Size		Range	of Workf Upskillin	orce Educ g Options	eation/	Organi Off Educa Bene	ers ation	Offer	zation Pla r Educati its in Fut	ion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	3 to 9 years	10 to 19 years	20 to 29 years	30+ years			500-999 emplo- yees		10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
More flexible or customizable program options from education partners (i.e., colleges, universities, or training providers that offer education programs in partnership with employers)	137 45%	78 45%	23 51%	48 39%	44 66% BD	33 51%	2 30%	50 39%	72 55%	11 34%	2 26%	39 41%	10 41%	13 47%	42 44%	34 54%	118 49%		3 70%	2 81%	102 46%	31 41%	26 67%	3 38%	2 8%
Higher employee interest or demand for education	122 40%	65 38%	21 47%	54 43%	31 46%	34 53%	-	48 37%	54 41%	17 54%	3 37%	43 45%	8 34%	13 47%	38 40%	19 30%	101 42%	20 32%	1 18%	-	85 38%	36 48%	23 61%	4 45%	9 33%
programs Greater budget or financial resources	120 39%	54 31%	12 27%	47 37%	26 38%	15 24%	5 82%	42 33%	54 41%	15 47%	4 55%	39 41%	8 31%	13 47%	44 46% P	16 26%	90 38%	30 48%	1 18%	Ē	91 41%	28 37%	11 29%	4 48%	13 45%
External incentives or subsidies (e.g., tax credits, grants, etc.)	118 39%	69 40%	16 36%	53 42%	25 37%	26 41%	- -	50 39%	46 35%	19 60%	4 55%	43 45%	7 28%	8 31%	33 35%	27 43%	89 37%	27 44%	2 52%	2 81%	85 38%	32 42%	17 45%	3 32%	12 40%
More awareness of available education partnerships or vendors	117 38%	64 37%	20 45%	47 37%	21 31%	24 37%	5 82%	40 31%	58 44%	12 38%	2 30%	39 41%	11 44%	9 33%	33 35%	25 40%	89 37%	28 44%	1 18%	-	88 39%	28 37%	17 45%	2 29%	9 30%
Clearer return on investment or evidence of business impact (e.g., retention, performance, etc.)	115 38%	61 36%	13 28%	43 34%	28 43%	25 39%	1 5 12%	48 37%	54 41%	11 34%	2 30%	34 36%	13 53% N	7 25%	39 41%	22 35%	90 38%	23 37%	2 36%	-	81 36%	32 42%	20 53%	2 22%	9 33%
Internal leadership support or buy-in	94 31%	57 33%	22 50%	46 36%	26 39%	24 38%	- -	38 29%	48 37%	5 17%	2 33%	30 32%	8 34%	7 25%	28 29%	20 32%	76 32%	16 26%	1 30%	1 19%	70 31%	23 30%	12 33%	4 45%	7 23%
Benchmarking data or peer examples from other organizations	92 30%	51 29%	19 42%	38 30%	23 35%	19 30%	-	32 25%	47 36%	11 34%	2 30%	26 27%	4 16%	8 28%	32 33%	23 36%	68 29%	20 33%	3 64%	3 100%	63 28%	26 34%	16 42%	3 38%	7 23%
Simpler administration or fewer logistical hurdles	91 30%	48 28%	20 46%	37 29%	28 42%	20 31%	10%	28 22%	50 38%	12 37%	1 19%	26 27%	5 22%	6 22%	28 30%	25 41%	72 30%	19 30%	1 12%	1 19%	66 29%	25 33%	16 42%	4 46%	4 15%
Other	1	1	1 1%	- -	-	1 1%		-	1	-	Ī	-	:	-	1 1%	:	:	1 1%	-	-	1,	-	:	:	-
None - we already offer comprehensive education or tuition benefits	7 2%	5 3%	-	2 1%	1 1%	2 4%	-	4 3%	2 1%	1 4%	:	-	1 3%	1 3%	5 5%	1 2%	7 3%	1 1%	-	-	7 3%	1 1%	1 2%	-	:
Sigma	1012 333%	554 321%	165 374%	414 330%	252 377%	222 349%	13 216%	380 297%	485 369%	112 357%	22 315%	319 336%	74 306%	84 308%	323 339%	211 340%	799 336%	199 322%	14 318%	300%	738 330%	260 344%	160 417%	28 345%	72 248%

Q520. Which of the following, if any, would make it easier for your organization to offer education or tuition benefits to employees? Please select all that apply. Base: Among Those Who Don't Offer Comprehensive Benefits

4 Aug 2025 Table 61

		Не	ealthcare	Organizat	ion Setting	:		Tenui Or	re at Ci ganizat	arrent ion			Orga	anization S	Size				orce Educ g Options	eation/	Organiz Offe Educa Bene	rs tion	Öffer	zation Pla r Educati its in Fut	on
	Total	Hospital P		Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	years	19 years	-	years	employ- ees	emplo- yees	yées	employ- ees	10,000+ emplo- yees	range	Yes, some/ Only as needed	sure	No/Not sure	Yes		Yes, next 1-2 years	years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base	293	188	49	101	71	69	4	122	126	30	11	22	31	35	136	69	243	46	4	2	244	45	25	11	8
Weighted Base	297	167	44**	124*	66*	61*	6**	124*	130*	30**	7**	95**	24*	27*	91	61*	231	61**	4**	3**	217	75**	38**	8**	29**
More flexible or customizable program options from education partners (i.e., colleges, universities, or training providers that offer education programs in partnership with employers)	137 46%	78 47%	23 51%	48 39%	44 67% BD	33 54%	30%	50 5 41%	72 56%	11 35%	2 26%	39 41%	10 42%	13 49%	42 46%	34 55%	118 51%	16 26%	3 70%	2 81%	102 47%	31 42%	26 68%	3 38%	2 8%
Higher employee interest or demand for education programs	122 41%	65 39%	21 47%	54 44%	31 47%	34 55% B	, -	48 39%	54 42%	17 56%	3 37%	43 45%	8 35%	13 49%	38 42%	19 31%	101 44%	20 33%	1 18%	-	85 39%	36 48%	23 62%	4 45%	9 33%
Greater budget or financial resources	120 40%	54 32%	12 27%	47 38%	26 39%	15 25%	5 82%	42 34%	54 42%	15 49%	4 55%	39 41%	8 32%	13 49% P	44 49% P	16 27%	90 39%	30 48%	1 18%	Ē	91 42%	28 37%	11 29%	4 48%	13 45%
External incentives or subsidies (e.g., tax credits, grants, etc.)	118 40%	69 41%	16 36%	53 43%	25 37%	26 42%		50 41%	46 35%	19 62%	4 55%	43 45%	7 29%	8 31%	33 37%	27 43%	89 38%	27 45%	2 52%	2 81%	85 39%	32 42%	17 46%	3 32%	12 40%
More awareness of available education partnerships or vendors	117 39%	64 38%	20 45%	47 38%	21 31%	24 39%	5 82%	40 32%	58 45%	12 39%	2 30%	39 41%	11 45%	9 34%	33 37%	25 41%	89 38%	28 45%	1 18%	Ī	88 40%	28 37%	17 46%	2 29%	9 30%
Clearer return on investment or evidence of business impact (e.g., retention, performance, etc.)	115 39%	61 37%	13 28%	43 34%	28 43%	25 41%	1 12%	48 38%	54 41%	11 35%	2 30%	34 36%	13 55% N	7 26%	39 43%	22 35%	90 39%	23 37%	2 36%	-	81 37%	32 42%	20 54%	2 22%	9 33%
Internal leadership support or buy-in	94 32%	57 34%	22 50%	46 37%	26 39%	24 39%		38 30%	48 37%	5 18%	2 33%	30 32%	8 35%	7 26%	28 31%	20 33%	76 33%	16 26%	1 30%	1 19%	70 32%	23 30%	12 33%	4 45%	7 23%
Benchmarking data or peer examples from other organizations	92 31%	51 30%	19 42%	38 30%	23 35%	19 31%		32 26%	47 36%	11 35%	2 30%	26 27%	4 16%	8 29%	32 35% M	23 37%	68 30%	20 33%	3 64%	3 100%	63 29%	26 34%	16 42%	3 38%	7 23%
Simpler administration or fewer logistical hurdles	91 31%	48 29%	20 46%	37 30%	28 42%	20 32%	1 10%	28 23%	50 38%	12 38%	1 19%	26 27%	5 23%	6 23%	28 31%	25 42%	72 31%	19 30%	1 12%	1 19%	66 30%	25 33%	16 43%	4 46%	4 15%
Other	1	1	1 1%	Ξ	Ē	1 1%	, -	Ī	1	-	Ī	Ī	Ī	Ī	1 1%	-	Ī	1 1%		Ē	1	Ī	-	-	Ī
Sigma	1005 339%	548 328%	165 374%	412 333%	251 379%	219 359%	13 216%	376 304%	483 372%	111 367%	22 315%	319 336%	74 313%	84 314%	319 351%	210 344%	792 343%	199 324%	14 318%	300%	731 337%	260 345%	159 423%	28 345%	72 248%

P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Q525. To what extent do you agree or disagree with the following statements? SUMMARY TABLE OF STRONGLY/SOMEWHAT AGREE (TOP 2 BOX)

Base: All Qualified Respondents

		I	Iealthcare	Organizat	ion Setting			Tenui Or:	re at Ci ganizat	urrent ion			Org	anization	Size		Range	of Worki Upskillin	force Educ g Options	cation/	Organi Off Educ Ben	ers ation	Organi Offe Benef	zation Pla r Educati its in Fut	ans to on ure
	Total	Hospital		Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	are/ hospice	less	years	19 years	-	years	employ- ees	emplo- yees	yées	1,000- 9,999 employ- ees	10,000+ emplo- yees	range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
I think employees would be more likely to use employer-sponsored tuition benefits if tuition costs were covered up front.	264 87%	156 91%	44 99%	107 85%	58 87%	53 83%	6 100%	111 87%	116 88%	24 77%	6 92%	73 77%	21 84%	27 97%	88 92%	56 90%	209 88%	51 82%	100%	3 100%	202 90%	57 75%	30 77%	7 83%	20 70%
I think employees would be more likely to use employer-sponsored tution benefits if they had the flexibility to choose what to study and which school to attend.	264 87%	145 84%	42 95%	107 85%	61 91%	56 88%	100%	116 91%	112 85%	23 74%	6 92%	86 91%	21 84%	27 97% O	77 80%	53 86%	204 86%	55 90%	4 100%	100%	189 84%	70 93%	38 99%	100%	24 82%
Education shouldn't be a separate burden - it should be built into how employees work.	259 85%		39 89%	107 86%	55 82%	59 93% E	100%	106 83%	115 88%	26 82%	6 92%	78 82%	23 94%	26 94% O	77 80%	56 91%	206 86%	49 80%	100%	3 100%	198 88%	57 76%	32 84%	54%	20 70%
Lower-wage employees face more barriers to accessing education benefits than higher-wage employees.	248 82%	141 82% F	37 83%	99 79%	55 82% F	43 68%	6 100%	113 89%	106 81%	19 61%	4 52%	82 86%	21 84%	25 92% O	69 72%	52 84%	191 80%	54 87%	4 82%	100%	180 80%	65 85%	34 89%	6 70%	25 85%
We would offer more robust educational support if we had better data showing the return on investment.	241 79%	143 83% D	42 95%	88 70%	59 88% D	52 83%	6 100%	92 72%	117 89% H	21 67%	4 63%	65 68%	20 81%	26 94% O	75 79%	56 90%	192 81%	45 72%	100%	100%	183 81%	55 72%	31 82%	7 83%	16 55%
Current economic conditions have affected our organization's workforce education strategy.	227 75%	136 79%	40 89%	84 67%	54 80%	45 70%	6 90%	94 74%	105 80%	18 58%	4 59%	65 68%	21 87%	24 89% O	69 72%	48 77%	176 74%	47 76%	100%	100%	167 74%	56 74%	33 86%	7 93%	16 55%
Employees should not have to cover out-of-pocket education expenses.	213 70%	127 74% D	35 78%	73 58%	52 77% D	45 70%	90%	81 64%	99 76%	22 70%	5 74%	56 59%	19 78%	24 86%	71 74%	44 71%			4 82%	100%	157 70%	53 70%	33 87%	4 53%	15 53%
Employees often lack awareness of the education benefits we offer.	201 66%	127 74% D	37 84%	73 58%	53 79% D	44 69%	1 12%	81 63%	100 76%	15 48%	4 56%	47 50%	18 75%	23 83%	65 68%	47 76%	163 68%	34 54%	100%	100%	150 67%	46 61%	29 75%	6 76%	12 40%
Employees at our organization do not fully take advantage of the education opportunities available to them.	200 66%	132 77% DF	34 76%	76 60%	45 68%	39 61%	2 30%	94 74%	83 63%	17 53%	4 56%	52 55%	17 72%	24 86% O	64 67%	44 71%	166 70%	30 49%	4 82%	3 100%	159 71%	38 50%	25 64%	6 71%	7 25%

P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Q525. To what extent do you agree or disagree with the following statements? SUMMARY TABLE OF STRONGLY/SOMEWHAT DISAGREE (BOTTOM 2 BOX)

Base: All Qualified Respondents

		1	Healthcare	Organizat	ion Setting	ţ		Tenui Or:	e at Cu ganizat	irrent ion			Org	anization	Size		Range	of Worki Upskillin	force Edu g Options	cation/	Organ Off Educ Ben	ers ation	Organi Offe Benel	zation Pla r Educati its in Fut	ans to ion ture
	Total	Hospital		Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	years	19 years	years	years	employ- ees	emplo- yees	yées	employ- ees	10,000+ emplo- yees	range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
Employees often lack awareness of the education benefits we offer.	71 23%	30 17%	6 13%	42 33% BE	9 13%	16 26%	1 8%	38 30% I	18 13%	12 39%	3 37%	39 41%	3 13%	3 11%	17 18%	9 14%	49 21%	22 35%	 -	Ī	50 22%	21 28%	8 22%	-	13 45%
Employees at our organization do not fully take advantage of the education opportunities available to them.	55 18%	20 11%	8 19%	28 22% B	9 13%	17 26% BE	- -	20 16%	26 20%	6 18%	3 37%	22 23%	4 16%	2 8%	16 17%	11 17%	38 16%	17 28%	- -	-	27 12%	28 37%	13 35%	2 22%	13 45%
Current economic conditions have affected our organization's workforce education strategy.	39 13%	13 8%	3 8%	23 19% BE	4 6%	7 11%	<u>-</u>	21 17%	11 9%	4 13%	2 33%	22 23%	1 3%	2 6%	8 8%	7 12%	29 12%	10 16%	- -	-	26 11%	13 18%	5 13%	-	9 30%
Employees should not have to cover out-of-pocket education expenses.	34 11%	23 13%	5 11%	20 16%	10 15%	11 18%	- -	11 9%	14 11%	7 21%	2 26%	9 9%	2 9%	1 3%	10 10%	13 20% N	30 13%	3 5%	1 5 18%	· -	31 14%	2 3%	-	2 30%	-
Lower-wage employees face more barriers to accessing education benefits than higher-wage employees.	30 10%	17 10%	5 10%	15 12%	5 7%	15 24% BE	, - , -	6 5%	13 10%	8 27%	3 41%	9 9%	2 6%	2 6%	11 11%	8 12%	28 12%	2 3%	1 18%	, - -	24 11%	5 6%	4 11%	1 7%	-
We would offer more robust educational support if we had better data showing the return on investment.	16 5%		1 2%	13 10%	2 3%	4 7%	- -	6 4%	3 2%	6 19%	2 26%	9 9%	1 3%	1 3%	5 5%	1 2%			- -	-	10 5%	5 7%	1 1%	1 7%	4 15%
Education shouldn't be a separate burden - it should be built into how employees work.	11 3%	7 4%	1 1%	4 3%	2 4%	1 1%	-	4 3%	3 2%	3 11%	-	Ξ	-	1 3%	7 7%	3 5%	10 4%	1 2%		Ξ	8 3%	3 4%	1 2%	30%	-
I think employees would be more likely to use employer-sponsored tuition benefits if they had the flexibility to choose what to study and which school to attend.	7 2%	6 3%	-	4 3%	1 2%	5 8%	; - ; -	1 1%	1 1%	4 14%	Ξ	4 5%	:	-	2 3%	- -	6 3%	1 1%	- -	-	7 3%	-	:	-	-
I think employees would be more likely to use employer-sponsored tuition benefits if tuition costs were covered up front.	7 2%	6 3%	Ī	6 4%	-	5 8%	- 5 -	1 1%	1 1%	4 14%	-	4 5%	-	1 3%	1 5 1%	1 2%	6 2%	1 1%	, -	-	6 3%	1 1%	-	1 9%	Ī

P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Base: All Qualified Respondents

Q525_1. To what extent do you agree or disagree with the following statements?

1. Employees should not have to cover out-of-pocket education expenses.

			Healthcare	Organizat	ion Setting			Tenui Or	re at Ci ganizat	irrent ion			Orga	anization	Size		Range	of Workf Upskilling	orce Edu g Options	cation/	Organi Off Educa Bene	ers ation	Offe	ization Pla er Educati efits in Fut	ion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	3 to 9 years	10 to 19 years	20 to 29 years	30+ years		250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base	304	196	49	103	72	73	4	128	129	32	11	22	32	36	143	71	253	47	4	2	254	46	26	11	8
Weighted Base	304	173	44**	126*	67*	64*	6**	128*	132*	31**	7**	95**	24*	27*	95	62*	238	62**	4**	3**	224	76**	38**	8**	29**
STRONGLY/SOMEWHAT AGREE (NET)	213 70%	127 74% D	35 78%	73 58%	52 77% D	45 70%	6 90%	81 64%	99 76%	22 70%	5 74%	56 59%	19 78%	24 86%	71 74%	44 71%	170 71%	40 65%	4 82%	100%	157 70%	53 70%	33 87%	4 53%	15 53%
Strongly agree	111 36%	66 38%	20 44%	45 36%	17 26%	25 39%		38 30%	56 43%	14 46%	2 22%	34 36%	8 34%	13 47%	35 37%	20 32%	91 38%	16 26%	4 82%	100%	85 38%	22 29%	19 48%	4 45%	-
Somewhat agree	103 34%	62 36% D	15 34%	28 22%	35 52% BDF	20 31%	6 90%	43 34%	43 33%	8 24%	4 52%	22 23%	11 44%	11 39%	36 37%	24 39%	78 33%	25 40%	-	-	72 32%	31 40%	15 39%	1 7%	15 53%
Neither agree nor disagree	57 19%	22 13%	4 10%	32 25% BE	5 8%	8 12%	1 10%	35 27%	18 14%	3 9%	Ē	30 32%	3 13%	3 11%	15 15%	6 9%	38 16%	18 29%		-	36 16%	21 27%	5 13%	1 17%	14 47%
STRONGLY/SOMEWHA T DISAGREE (NET)	34 11%	23 13%	5 11%	20 16%	10 15%	11 18%	, -	11 9%	14 11%	7 21%	2 26%	9 9%	2 9%	1 3%	10 10%	13 20% N	30 13%	3 5%	1 18%	. :	31 14%	2 3%	-	2 30%	-
Somewhat disagree	31 10%	20 11%	5 5 11%	20 16%	10 15%	11 18%		11 9%	11 9%	7 21%	2 26%	9 9%	2 6%	1 3%	10 10%	10 17%	27 11%	3 5%	1 18%		28 12%	2 3%	-	2 30%	-
Strongly disagree	3 1%	3 2%	- -	-	Ī	-	Ξ	-	3 2%	, -	Ξ	:	1 3% O	-	:	2 4%	3 1%	:	-	Ī	3 1%	:	:	-	-
Sigma	304 100%	173 100%	44 100%	126 100%	67 100%	64 100%	100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	4 100%	100%	224 100%	76 100%	38 100%	100%	29 100%

P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Base: All Qualified Respondents

Q525_2. To what extent do you agree or disagree with the following statements?

2. Education shouldn't be a separate burden - it should be built into how employees work.

			Healthcare	Organizat	ion Setting			Tenur Org	re at Cu ganizat	irrent ion			Org	anization	Size		Range	of Workf Upskilling	orce Educ g Options	cation/	Organi Off Educ Bend	ation	Offe	ization Pla er Educati fits in Fut	ion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	19	20 to 29 years	30+ years	>250 employ- ees	250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
STRONGLY/SOMEWHAT AGREE (NET)	259 85%	151 87%	39 89%	107 86%	55 82%	59 93% E	6 100%	106 83%	115 88%	26 82%	6 92%	78 82%	23 94%	26 94% O	77 80%	56 91%	206 86%	49 80%	100%	3 100%	198 88%	57 76%	32 84%	4 54%	20 70%
Strongly agree	132 44%	78 45%	17 38%	55 44%	23 34%	20 32%	100%	57 45%	52 39%	13 43%	4 59%	39 41%	11 44%	15 56%	36 38%	32 51%	100 42%	30 48%	2 52%	2 81%	107 48%	24 31%	8 21%	2 26%	13 45%
Somewhat agree	127 42%	73 42%	23 51%	52 42%	32 48%	39 62% BD	. :	49 38%	64 48%	12 39%	2 34%	39 41%	12 50%	11 39%	41 43%	25 40%	105 44%	20 32%	2 48%	1 19%	91 41%	34 45%	24 63%	2 28%	7 25%
Neither agree nor disagree	34 11%	15 9%	10%	15 12%	10 15%	4 6%	. :	18 14%	13 10%	2 7%	1 8%	17 18%	2 6%	1 3%	12 13%	3 4%	23 10%	12 19%	-	-	19 8%	15 20%	6 14%	1 15%	9 30%
STRONGLY/SOMEWHA T DISAGREE (NET)	11 3%	7 4%	1 1%	4 3%	2 4%	1 1%		4 3%	3 2%	3 11%	-	-	-	1 3%	7 7%	3 5%	10 4%	1 2%	-	Ī	8 3%	3 4%	1 2%	2 30%	-
Somewhat disagree	9 3%	7 4%	1 1%	3 2%	1 1%	1 1%		4 3%	2 1%	3 11%	:	-	-	1 3%	5 5%	3 5%	8 3%	1 1%	-	Ī	7 3%	2 2%	1 2%	1 15%	-
Strongly disagree	2 1%	- -	Ī	1,	2 3%	Ī	Ī	1	1 1%	Ī	Ξ	-	-	:	2 2%	- -	1 1%	1 1%	-	-	1	1 2%	:	1 15%	Ī
Sigma	304 100%	173 100%	44 100%	126 100%	67 100%	64 100%	100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	4 100%	3 100%	224 100%	76 100%	38 100%	100%	29 100%

Q525_3. To what extent do you agree or disagree with the following statements?

4 Aug 2025 Table 66

Base: All Qualified Respondents

3. I think employees would be more likely to use employer-sponsored tuition benefits if they had the flexibility to choose what to study and which school to attend.

		1	Healthcare	Organizat	ion Setting	:		Tenui Or:	e at Cu ganizat	irrent ion			Orga	anization	Size		Range	of Workf Upskillin	orce Educ g Options	cation/	Organi Off Educ Bene	ers ation	Organ Offe Bene	ization P er Educat fits in Fu	ans to ion ture
	Total	Hospital		Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	19	20 to 29 years	30+ years	>250 employ- ees	250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(\mathbf{J})	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
STRONGLY/SOMEWHAT AGREE (NET)	264 87%	145 84%	42 95%	107 85%	61 91%	56 88%	6 100%	116 91%	112 85%	23 74%	6 92%	86 91%	21 84%	27 97% O	77 80%	53 86%	204 86%	55 90%	100%	3 100%	189 84%	70 93%	38 99%	8 100%	24 82%
Strongly agree	121 40%	59 34%	17 38%	50 40%	25 38%	27 42%	4 70%	39 31%	58 44%	16 51%	3 41%	34 36%	8 31%	15 56% M	40 42%	24 39%	93 39%	25 40%	4 82%	3 100%	88 39%	30 40%	21 55%	4 55%	4 15%
Somewhat agree	143 47%	86 50%	25 58%	57 45%	36 53%	29 46%	2 30%	77 60%	53 40%	7 22%	4 52%	52 55%	13 53%	11 42%	37 39%	29 47%	111 47%	31 50%	1 18%	Ξ	102 45%	40 53%	17 43%	4 45%	19 67%
Neither agree nor disagree	34 11%	22 13%	2 5%	14 11%	5 7%	3 4%	:	10 8%	19 14%	13%	1 8%	4 5%	4 16%	1 3%	16 17% N	9 14%	28 12%	6 9%	. :	-	28 13%	6 7%	1 1%	-	5 18%
STRONGLY/SOMEWHA T DISAGREE (NET)	7 2%	6 3%		4 3%	1 2%	5 8%	-	1 1%	1 1%	4 14%	-	4 5%	-	-	2 3%	. :	6 3%	1 1%		-	7 3%	-	-	-	-
Somewhat disagree	6 2%	6 3%		4 3%	1 1%	5 8% E	-	1 1%	1 *	4 14%	-	4 5%	-	-	2 2%		6 3%	-	-	-	6 3%	Ī	-	-	-
Strongly disagree	1	-	-	-	1 1%	-	-	Ī	1	Ī	Ī	-	:	-	1 1%		:	1 1%		-	1	-	-	:	-
Sigma	304 100%	173 100%	44 100%	126 100%	67 100%	64 100%	6 100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	100%	100%	224 100%	76 100%	38 100%	8 100%	29 100%

Q525_4. To what extent do you agree or disagree with the following statements?

4. I think employees would be more likely to use employer-sponsored tuition benefits if tuition costs were covered up front. Base: All Qualified Respondents

4 Aug 2025 Table 67

			Healthcare	e Organizat	ion Setting			Tenur Org	e at Cu ganizat	irrent ion			Orga	anization	Size		Range	of Work Upskillin	force Edu g Options	cation/	Organ Off Educ Ben	ers ation	Offe	ization Pla er Educati fits in Fut	ion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	2 years or less	9	19	20 to 29 years	30+ years		250-499 emplo- yees		1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
STRONGLY/SOMEWHAT AGREE (NET)	264 87%	156 91%	44 99%	107 85%	58 87%	53 83%	100%	111 87%	116 88%	24 77%	6 92%	73 77%	21 84%	27 97%	88 92%	56 6 90%	209 88%	51 82%	100%	100%	202 90%	57 75%	30 77%	7 83%	20 70%
Strongly agree	149 49%	83 48%	17 38%	58 46%	32 48%	24 37%	100%	63 49%	65 50%	13 41%	1 15%	47 50%	12 50%	19 69% O	40 42%	30 49%	120 50%	28 45%	30%	1 19%	117 52%	31 41%	16 42%	3 32%	12 40%
Somewhat agree	115 38%	73 42%	27 60%	49 39%	26 39%	29 46%		48 37%	51 39%	11 36%	5 77%	26 27%	8 34%	8 28%	48 50% N	26 41%	89 37%	23 37%	3 70%	2 81%	86 38%	26 35%	14 36%	4 51%	9 30%
Neither agree nor disagree	33 11%	10 6%	1 5 1%	13 10%	9 13%	6 9%		16 12%	14 11%	3 9%	1 8%	17 18%	4 16% N	-	7 7%	5 9%	23 10%	10 16%	-	Ī	16 7%	18 24%	9 23%	1 7%	9 30%
STRONGLY/SOMEWHA T DISAGREE (NET)	7 2%	6 3%	- -	6 4%	-	5 8%		1 1%	1 1%	4 14%	-	4 5%	-	1 3%	1 1%	1 2%	6 2%	1 1%	-	-	6 3%	1 1%	-	1 9%	Ξ
Somewhat disagree	2 1%	2 1%	- 6 -	1 1%	-	1 1%		1 1%	1 1%	-	-	-	-	1 3%	1 1%	1 6 2%	2 1%	1 1%	-	-	2 1%	1 1%	-	1 9%	-
Strongly disagree	4 1%	4 2%	- -	4 3%	-	4 7%	. :	Ī	Ī	4 14%	Ī	4 5%	-	-	-	Ī	4 2%		-	Ē	4 2%	. :	Ī	-	Ē
Sigma	304 100%	173 100%	44 5 100%	126 100%	67 100%	64 100%	6 100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 6 100%	238 100%	62 100%	100%	100%	224 100%	76 100%	38 100%	8 100%	29 100%

P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Q525_5. To what extent do you agree or disagree with the following statements?

5. Employees at our organization do not fully take advantage of the education opportunities available to them.

Base: All Qualified Respondents

		:	Healthcare	e Organizat	ion Setting			Tenur Org	e at Cu ganizat	irrent ion			Org	anization	Size		Range	of Worki Upskillin	orce Edu g Options	cation/	Organi Off Educa Bene	ers ation	Organi Offe Bene	ization Pla er Educati fits in Fut	ans to ion ture
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	2 years or less	9	19	20 to 29 years	30+ years	>250 employ- ees	250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
STRONGLY/SOMEWHAT AGREE (NET)	200 66%	132 77% DF	34 5 76%	76 60%	45 68%	39 61%	2 30%	94 74%	83 63%	17 53%	4 56%	52 55%	17 72%	24 86% O	64 67%	44 71%	166 70%	30 49%	4 82%	3 100%	159 71%	38 50%	25 64%	6 71%	7 25%
Strongly agree	80 26%	58 34%	11 24%	27 22%	17 25%	14 22%	Ī	29 23%	43 33%	5 17%	2 30%	17 18%	5 22%	14 50% MO	26 27%	18 29%	60 25%	16 25%	82%	3 100%	63 28%	13 18%	11 28%	2 23%	1 3%
Somewhat agree	121 40%	74 43%	23 52%	48 38%	29 43%	25 39%	2 30%	65 51%	40 30%	11 36%	2 26%	34 36%	12 50%			26 42%	106 45%	15 24%		Ī	96 43%	25 33%	14 36%	4 48%	7 23%
Neither agree nor disagree	49 16%	21 12%	2 5%	22 18%	13 19%	8 13%	4 70%	13 10%	22 17%	9 28%	1 7%	22 23%	3 13%	2 6%	15 16%	7 12%	34 14%	14 23%	1 18%	Ī	38 17%	10 13%	1 1%	1 7%	9 30%
STRONGLY/SOMEWHA T DISAGREE (NET)	55 18%	20 11%	8 19%	28 22% B	9 13%	17 26% BE	-	20 16%	26 20%	6 18%	3 37%	22 23%	4 16%	2 8%	16 17%	11 17%	38 16%	17 28%		Ī	27 12%	28 37%	13 35%	2 22%	13 45%
Somewhat disagree	29 10%	14 8%	5 5 12%	7	6 9%	12 20% BD	:	9 7%	13 10%	5 16%	2 29%	4 5%	2 9%	2 6%	14 14%	8 12%	27 11%	3 4%		-	20 9%	9 12%	8 20%	2 22%	-
Strongly disagree	26 8%	5 3%	3 6%	21 5 16% BE	3 4%	4 7%	:	12 9%	13 10%	1 2%	1 8%	17 18%	2 6%	1 3%	3 3%	3 5%	11 5%	15 24%	. :	Ξ	7 3%	18 24%	6 14%	-	13 45%
Sigma	304 100%	173 100%	44 100%	126	67	64 100%	6 100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	100%	3 100%	224 100%	76 100%	38 100%	8 100%	29 100%

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Q525_6. To what extent do you agree or disagree with the following statements?

6. Employees often lack awareness of the education benefits we offer.

Base: All Qualified Respondents

			Healthcare	Organizat	ion Setting			Tenur Org	e at Cu ganizat	irrent ion			Org	anization	Size		Range	of Workf Upskilling	orce Educ g Options	cation/	Organi Offe Educa Bene	ers ition	Organi Offe Bene	ization Pla er Educati fits in Fut	ans to ion ture
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	19	20 to 29 years	30+ years	>250 employ- ees	250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
STRONGLY/SOMEWHAT AGREE (NET)	201 66%	127 74% D	37 84%	73 58%	53 79% D	44 69%	1 12%	81 63%	100 76%	15 48%	4 56%	47 50%	18 75%	23 83%	65 68%	47 76%	163 68%	34 54%	100%	3 100%	150 67%	46 61%	29 75%	6 76%	12 40%
Strongly agree	79 26%	57 33%	18 41%	29 23%	13 19%	18 29%	1 12%	30 23%	41 31%	13%	3 41%	17 18%	9 38%	13 47% OP	26 27%	14 22%	64 27%	11 17%	4 88%	2 81%	55 25%	20 26%	15 38%	3 40%	2 8%
Somewhat agree	122 40%	70 41%	19 43%	43 35%	40 60% BDF	25 40%	-	51 40%	59 45%	11 35%	1 15%	30 32%	9 38%	10 36%	40 42%	33 53%	99 42%	23 37%	1 12%	1 19%	95 42%	26 35%	14 37%	3 36%	9 33%
Neither agree nor disagree	32 11%	15 9%	2 4%	11 9%		3 5%	5 79%	9 7%	14 11%	13%	1 7%	9 9%	3 13%	2 6%	13 14%	6 10%	26 11%	7 11%	-	Ī	24 11%	8 11%	1 3%	2 24%	4 15%
STRONGLY/SOMEWHA T DISAGREE (NET)	71 23%	30 17%	6 13%	42 33% BE	9 13%	16 26%	1 8%	38 30%	18 13%	12 39%	3 37%	39 41%	3 13%	3 11%	17 18%	9 14%	49 21%	22 35%	-	Ī	50 22%	21 28%	8 22%	-	13 45%
Somewhat disagree	41 13%	13 7%	3 6%		7 10%	9 14%	1 8%	18 14%	12 9%	8 25%	2 29%	17 18%	2 6%	2 8%	16 16%	4 6%	27 11%	13 21%	-	-	28 12%	13 17%	8 22%	-	4 15%
Strongly disagree	30 10%	18 10%	3 6%	24 19% E	2 3%	.7 11%	:	20 16%	6 4%	4 14%	1 8%	22 23%	2 6%	1 3%	2 2%	5 8%	22 9%	9 14%	. :	Ī	22 10%	9 11%	-	Ī	9 30%
Sigma	304 100%	173 100%	44 100%	126 100%	67 100%	64 100%	6 100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	100%	3 100%	224 100%	76 100%	38 100%	8 100%	29 100%

P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Q525_7. To what extent do you agree or disagree with the following statements?

7. Lower-wage employees face more barriers to accessing education benefits than higher-wage employees.

Base: All Qualified Respondents

			Healthcare	e Organizat	ion Setting			Tenur Org	re at Cı ganizat	irrent ion			Org	anization	Size		Range	of Workf Upskillin	orce Edu g Options	cation/	Organi Off Educa Bene	ers ation	Organi Offe Bene	ization Pl er Educat fits in Fu	ans to ion ture
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	19	20 to 29 years	30+ years	>250 employ- ees	250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
STRONGLY/SOMEWHAT AGREE (NET)	248 82%	141 82% F	37 6 83%	99 79%	55 82% F	43 68%	6 100%	113 89%	106 81%	19 61%	4 52%	82 86%	21 84%	25 92%	69 72%	52 84%	191 80%	54 87%	4 82%	3 100%	180 80%	65 85%	34 89%	6 70%	25 85%
Strongly agree	119 39%			58 46%	-	25 40%	5 88%	62 48%	44 34%	6 19%	1 18%	34 36%	13 53%	•	40 41% P	15 24%	91 38%	27 43%	1 30%	1 19%	79 35%	38 50%	19 49%	3 40%	15 53%
Somewhat agree	130 43%	68 39%	16 6 35%	41 33%	36 54% DF	18 28%	1 12%	51 40%	62 47%	13 42%	2 33%	47 50%	8 31%	8 31%	29 31%	37 60% MNO	100 42%	27 44%	2 52%	2 81%	101 45%	27 35%	15 39%	2 29%	9 33%
Neither agree nor disagree	26 8%	15 8%	3 6%	12 10%	.7 11%	5 8%		9 7%	13 10%	4 12%	1 8%	4 5%	2 9%	1 3%	16 17% NP	3 4%	20 8%	6 10%		-	20 9%	6 8%	-	2 23%	4 15%
STRONGLY/SOMEWHA T DISAGREE (NET)	30 10%	17 10%	5 10%	15 12%	5 7%	15 24% BE		6 5%	13 10%	8 27%	3 41%	9 9%	2 6%	2 6%	11 11%	8 12%	28 12%	2 3%	1 18%	-	24 11%	5 6%	4 11%	1 7%	:
Somewhat disagree	22 7%	12 7%	6 4 9%	12 9%	4 7%	14 22% BDE		5 4%	9 7%	7 23%	-	9 9%	1 3%	2 6%	6 7%	4 7%	20 8%	1 2%	1 18%	-	16 7%	5 6%	4 11%	1 7%	-
Strongly disagree	9 3%	5 3%	6 1%	3 2%	1 1%	1 2%	. :	1,	4 3%	1 4%	3 41%	-	1 3%	. :	5 5%	3 5%	8 3%	1 1%	. :	Ī	9 4%	-	Ī	Ī	Ī
Sigma	304 100%	173 100%	44 6 100%	126 100%	67 100%	64 100%	100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	100%	3 100%	224 100%	76 100%	38 100%	8 100%	29 100%

P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Q525_8. To what extent do you agree or disagree with the following statements?

8. We would offer more robust educational support if we had better data showing the return on investment.

Base: All Qualified Respondents

			Healthcare	Organizat	ion Setting	;		Tenui Or:	re at Cı ganizat	ırrent ion			Org	anization	Size		Range	of Workf Upskilling	orce Educ g Options	cation/	Organi Off Educa Bene	ers ation	Offe	ization Pl er Educat fits in Fu	ion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	19	20 to 29 years	30+ years	>250 employ- ees	250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base	304	196	49	103	72	73	4	128	129	32	11	22	32	36	143	71	253	47	4	2	254	46	26	11	8
Weighted Base	304	173	44**	126*	67*	64*	6**	128*	132*	31**	7**	95**	24*	27*	95	62*	238	62**	4**	3**	224	76**	38**	8**	29**
STRONGLY/SOMEWHAT AGREE (NET)	241 79%	143 83% D	42 95%	88 70%	59 88% D	52 83%	6 100%	92 72%	117 89% H	21 67%	4 63%	65 68%	20 81%	26 94% O	75 79%	56 90%	192 81%	45 72%	100%	3 100%	183 81%	55 72%	31 82%	7 83%	16 55%
Strongly agree	111 37%	67 39%	20 46%	43 34%	35 52% D	29 46%	1 8%	47 37%	56 42%	6 20%	2 23%	26 27%	11 44%	14 53%	38 39%	23 37%	89 37%	22 36%	1 18%	Ī	81 36%	30 40%	19 50%	4 45%	7 25%
Somewhat agree	130 43%	76 44%	22 50%	45 36%	24 36%	23 36%	6 92%	45 35%	61 47%	15 47%	3 41%	39 41%	9 38%	11 42%	38 39%	33 53%	104 44%	23 37%	4 82%	100%	102 45%	25 32%	12 32%	3 38%	9 30%
Neither agree nor disagree	47 15%	24 14%	1 3%	25 20%	6 9%	7 11%	. :	30 23%	12 9%	13%	1 11%	22 23%	4 16%	1 3%	16 16% N	5 8%	34 14%	12 20%	. :	-	31 14%	16 21%	6 16%	1 9%	9 30%
STRONGLY/SOMEWHA T DISAGREE (NET)	16 5%	6 4%	1 2%	13 10%	2 3%	4 7%	. :	6 4%	3 2%	6 19%	2 26%	9 9%	1 3%	1 3%	5 5%	1 2%	11 5%	5 8%	. :	-	10 5%	5 7%	1 1%	1 7%	4 15%
Somewhat disagree	10 3%	5 3%		8 6%	2 3%	4 7%		1 1%	1 1%	6 19%	2 26%	4 5%	-	-	5 5%	1 2%	10 4%	1 1%	. :	-	9 4%	1 1%	1 1%	1 7%	-
Strongly disagree	6 2%	. 1	1 2%	5 4%	Ξ	-	-	4 3%	2 1%		-	4 5%	1 3% O	1 3%		-	2 1%	4 7%	. :	-	2 1%	4 6%	-	-	4 15%
Sigma	304 100%	173 100%	44 100%	126 100%	67 100%	64 100%	6 100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	100%	100%	224 100%	76 100%	38 100%	8 100%	29 100%

P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Q525_9. To what extent do you agree or disagree with the following statements?

9. Current economic conditions have affected our organization's workforce education strategy.

Base: All Qualified Respondents

			Healthcare	Organizat	ion Setting	:		Tenur Org	e at Cı ganizat	irrent ion			Org	anization	Size		Range	of Workf Upskillin	orce Educ g Options	cation/	Organi Offe Educa Bene	ers ition	Organi Offe Bene	zation Pl r Educat fits in Fu	ans to ion ture
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	3 to 9 years	19	20 to 29 years	30+ years		250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
STRONGLY/SOMEWHAT AGREE (NET)	227 75%	136 79%	40 89%	84 67%	54 80%	45 70%	6 90%	94 74%	105 80%	18 58%	4 59%	65 68%	21 87%	24 89% O	69 72%	48 77%	176 74%	47 76%	100%	3 100%	167 74%	56 74%	33 86%	7 93%	16 55%
Strongly agree	85 28%	52 30%	12 27%	27 21%	13 19%	19 30%	4 70%	37 29%	33 25%	8 26%	2 33%	17 18%	9 38%	17 61% OP	25 26%	17 27%	67 28%	17 27%	2 36%	Ē	63 28%	20 27%	12 30%	4 54%	4 15%
Somewhat agree	142 47%	84 49%	28 63%	57 45%	41 61% F	25 40%	1 21%	57 45%	72 55%	10 31%	2 26%	47 50%	12 50%		44 46%	31 50% N	109 46%	30 49%	3 64%	100%	103 46%	36 48%	21 56%	3 38%	12 40%
Neither agree nor disagree	38 12%	23 13%	1 3%	18 15%	9 14%	12 18%	1 10%	13 10%	15 11%	9 30%	1 8%	9 9%	2 9%	2 6%	19 20% N	7 11%	33 14%	5 8%	. :	-	32 14%	6 8%	1 2%	1 7%	4 15%
STRONGLY/SOMEWHA T DISAGREE (NET)	39 13%	13 8%	3 8%	23 19% BE	4 6%	.7 11%	-	21 17%	11 9%	4 13%	2 33%	22 23%	1 3%	2 6%	8 8%	7 12%	29 12%	10 16%	. :	-	26 11%	13 18%	5 13%	-	9 30%
Somewhat disagree	32 11%	11 6%	3 8%		4 6%	3 4%	-	20 16%	6 5%	3 10%	2 33%	17 18%	1 3%		7 8%	7 11%	22 9%	10 16%	- -	Ī	23 10%	9 12%	1 1%	-	9 30%
Strongly disagree	7 2%	3 2%	- 5 -	-	Ī	4 7% D	-	1 1%	5 4%	1 2%	-	4 5%	-	2 6% O	1 1%	1 1%	7 3%	-	-	-	3 1%	4 6%	4 11%	-	Ī
Sigma	304 100%	173 100%	44 100%	126 100%	67 100%	64 100%	6 100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	4 100%	100%	224 100%	76 100%	38 100%	8 100%	29 100%

Base: All Qualified Respondents

QRA. In your own words, what advice would you give to other healthcare leaders looking to invest in education benefits as a retention strategy?

4 Aug 2025 Table 73

		1	Healthcare	· Organizat	ion Setting			Tenur Org	e at Cu ganizati	rrent on			Org	anization	Size		Range	of Workf Upskillin	orce Educ g Options	cation/	Organiz Offe Educa Bene	rs tion	Offe	zation Pla r Educati fits in Fut	ion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	19	20 to 29 years	30+ years	>250 employ- ees	250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
EMPLOYEE WELFARE (NET)	251 82%	148 86%	33 75%	99 79%	52 79%	51 81%	6 92%	105 82%	108 82%	25 80%	6 93%	73 77%	18 75%	25 92%	82 86%	52 84%	198 83%	49 79%	4 100%	3 100%	186 83%	60 80%	33 85%	7 86%	20 70%
TRAINING/EDUCATIO N (SUB-NET)	176 58%	100 58%	21 47%	64 51%	39 58%	38 60%	6 92%	75 59%	71 54%	19 61%	4 63%	52 55%	14 56%	17 64%	61 64%	32 52%	137 58%	36 59%	2 52%	2 81%	118 53%	55 73%	32 82%	7 86%	16 55%
Offer better education/education resources	112 37%	72 42%	15 34%	39 31%	21 31%	27 42%	5 79%	42 33%	50 38%	11 36%	4 52%	34 36%	8 31%	11 39%	35 37%	24 39%	90 38%	22 36%		-	73 32%	39 52%	23 61%	4 48%	12 40%
Better training/learning/courses	51 17%	21 12%	6 14%	22 18%	15 22%	10 15%	Ξ	24 19%	21 16%	6 18%	1 8%	17 18%	5 19%	5 19%	18 18%	6 10%	39 16%	12 20%	. :	-	36 16%	14 19%	8 20%	3 32%	4 15%
Better experienced guidance/personnel	8 3%	6 3%	1 3%	2 2%	2 3%	1 2%	Ξ	3 2%	1	3 10%	1 11%	-	1 3%	1 3%	3 3%	3 5%	5 2%	1 1%	2 52%	2 81%	3 1%	3 3%	1 4%	1 15%	-
Better knowledge enhancement	7 2%	5 3%	1 2%	1 1%	2 3%	2 3%	Ξ	2 2%	4 3%	1 4%	Ξ	-	-	2 6%	6 6%	-	6 3%	1 2%	. :	-	5 2%	2 3%	1 3%	1 15%	-
Better professional guidance/High quality trainers	7 2%	3 1%	-	-	2 3%	2 4%	1 12%	2 1%	2 2%	2 8%	-	-	1 3%	1 3%	5 6%	-	5 2%	2 3%		-	6 3%	1 2%	1 3%	-	-
Offer personalized educational offerings	6 2%	4 2%	1 1%	1 1%	2 3%	1 2%	Ī	4 3%	2 1%	1 2%	-	-	1 3%	1 3%	4 4%	1 1%	6 3%		-	-	6 3%	-	-	-	-
Offer online learning/courses	3 1%	2 1%	1 1%	1 1%	-	1 1%	-	1 1%	1 1%	1 2%	-	-	-	-	1 1%	2 3%	2 1%	1 2%		-	3 1%	-	-	-	-
Other training/education mentions	7 2%	5 3%	1 1%	4 3%	2 3%	Ē	-	2 2%	4 3%	1 4%	-	-	-	1 3%	4 4%	3 4%	7 3%	1 1%	-	-	5 2%	2 3%	2 6%	-	-
CAREER/GROWTH (SUB-NET)	84 28%	44 26%	10 24%	31 25%	22 32%	20 32%	Ī	19 15%	57 43% H	7 22%	1 15%	26 27%	6 25%	10 36%	26 27%	16 26%	64 27%	18 29%	2 48%	1 19%	57 26%	25 32%	17 43%	3 37%	5 18%
Better career growth/success	46 15%	26 15%	5 12%	15 12%	14 21%	15 24% D	Ī	9 7%	33 25% H	4 11%	-	13 14%	5 22%	5 19%	11 11%	11 18%	37 16%	8 13%	1 18%	Ī	26 12%	19 25%	16 42%	2 29%	1 3%
Better personal develop ment/performance	21 7%	6 3%	5 11%	13 10%	3 4%	5 7%	Ī	6 4%	14 10%	1 4%	1 8%	9 9%	1 3%	3 11%	5 5%	4 6%	14 6%	5 9%	2 36%	Ī	15 7%	5 6%	1 1%	-	4 15%
Better skills enhancement	15 5%	10 6%	1 2%	5 4%	4 6%	1 2%	Ī	4 3%	8 6%	2 7%	1 8%	:	Ī	2 8%	10 10%	3 5%	13 5%	2 3%	. :	-	14 6%	1 2%	1 2%	1 7%	-
Better promotions	11 4%	11 6%	1 1%	3%	3 4%	2 3%	:	2 2%	9 7%	-	Ī	4 5%	-	2 6%	4 4%	2 2%	5 2%	5 8%	1 30%	1 19%	10 4%	-	-	-	-

Base: All Qualified Respondents

QRA. In your own words, what advice would you give to other healthcare leaders looking to invest in education benefits as a retention strategy?

4 Aug 2025 Table 73

		1	Healthcare	e Organizat	ion Setting	.		Tenui Or	re at Ci ganizat	irrent ion			Org	anization	Size		Range	of Worki Upskillin	force Edu g Options	cation/	Organi Offe Educa Bene	ers ation	Offe	ization Pl er Educat fits in Fu	ion
	Total (A)	Hospital (P)			Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	years		years	30+ years	>250 employ- ees	emplo- yees	yées	employ- ees	10,000+ emplo- yees	range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes (U)	No/Not sure (V)	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure (Y)
W. L. ID	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K) 7**	(L)	(M)	(N)	(0)	(P)	(Q)	(R)	(S)	(T)			(W)	(X)	
Weighted Base Build better/stronger team/workforce	304 2 1%	173	44** - -	126* - -	67* 1 2%	64* - -	6** - -	128* 2 1%	132*	31**	-	95** - -	24*	27* - -	95 2 2%	62* - -	238 2 1%	62** - -	4**	3** - -	224 1 1%	76** 1 1%	38** 1 2%	8** - -	29** - -
Other career/growth mentions	2 1%	1 1%		1	Ī	Ī	-	Ī	2 1%		Ī	-	-	-	1 1%	1 1%	2 1%	-	-	Ē	2 1%	-	-	-	Ē
HIRE/RETENTION TALENT (SUB-NET)	30 10%	24 14%	11 24%	16 3 13%	.7 11%	8 12%	10%	9 7%	14 5 11%	5 16%	1 18%	9 9%	2 6%	3 11%	8 9%	8 13%	25 10%	3 5%	6 30%	1 19%	24 11%	4 6%	1 2%	1 7%	2 8%
Better employee retention/talent	16 5%	12 7%	5 11%	7 5%	2 3%	1 1%	10%	5 4%	9 5 7%	1 2%	1 18%	4 5%	1 3%	2 8%	5 6%	3 4%	12 5%	2 4%	6 30%	1 19%	10 5%	4 6%	1 2%	1 7%	2 8%
Improve hiring	6 2%	4 2%		5 4%	1 2%	4 7%	. :	2 2%	 	4 14%	. :	4 5%	1 3%	-	1 1%	-	6 3%	:	-	Ī	6 3%	-	-	-	Ī
Reduce turnover	4 1%	3 2%	2 5%	2 2 2%	3 4%	2 4%	. :	1 1%	3 2%	. :	Ξ	-	-	1 3%	1 1%	2 4%	4 1%	:	:	Ī	4 2%	:	:	-	Ī
Hire more Ai talent/Learn Ai tools	1	1	-	-	-	-	Ξ	1,	-	-	Ξ	-	-	-	1 1%	:	1	:	:	Ī	1	:	:	-	Ī
Other hire/retention talent mentions	5 2%	4 2%	3 7%	2 2 2%	3 4%	1 1%	. :	2 2%	3 2%		-	-	-	-	2 2%	3 5%	4 2%	1 2%	- 6 -	-	5 2%	-	-	-	-
Better accessibility/flexibility	21 7%	17 10%	7 17%	7 6%	5 7%	8 13%	. :	14 11%	5 5 4%	1 3%	22%	5%	4 5 16% O	2 6%	4 5%	7 12%	20 8%	2 3%	, - 6 -	Ī	20 9%	1 2%	1 3%	Ī	Ē
Better communication/en gagement	19 6%	15 9% D	3 8%	2 5 1%	4 7%	4 6%	. :	8 6%	12 5 9%		-	:	1 3%	2	5 5%	12 19% O	15 6%	3 6%	1 6 12%	1 19%	17 8%	1 2%	1 3%	-	-
Fair Employee Treatment	18 6%		1 3%	7 5%	5 7%	Ē	-	12 10%	3 2%	1 4%	2 26%	9 9%	1 3%	3 11%	6 6%		16 7%	2 3%	, -	Ī	13 6%	5 7%	5 13%	-	Ē
Understand needs	12 4%	6 3%	1 2%	7 5%	2 3%	1 1%	. :	9 7%	3 2%	. :	1 8%	4 5%	1 3%	· -	5 5%	2 4%	8 3%	5 8%	, -	Ī	8 4%	4 6%	-	-	4 15%
Take employee feedback/suggestions	6 2%	6 4%	. :	-	-	-	Ξ	4 3%	3 2%	. :	Ξ	-	-	-	4 4%	2 4%	6 2%	1 1%	, - 6 -	Ī	6 3%	:	:	-	-
Conduct surveys	5 2%	- -	-	5 4%	1 1%	-	Ξ	-	5 4%	. :	Ξ	4 5%	-	-	1 1%	:	5 2%	:	:	Ī	5 2%	:	:	-	-
Provide work life balance	4 1%	2 1%	-	2 1%	:	-	-	1 1%	1	2 7%		-	1 3%	-	2 2%	1 2%	3 1%	1 2%	- 6 -	Ē	3 1%	1 1%	1 1%	-	-
Offer paid vacation	2 1%	2 1%	Ī	1	-	1 1%	- -	1 1%	1 5 1%		-	:	1 3% O	- -	-	1 2%	2 1%	Ξ	:	-	1,	1 1%	1 2%	:	Ξ

Base: All Qualified Respondents

QRA. In your own words, what advice would you give to other healthcare leaders looking to invest in education benefits as a retention strategy?

4 Aug 2025 Table 73

Organization

		1	Healthcare	e Organizat	tion Setting	:		Tenui Or	e at Cu ganizat	irrent ion			Org	anization	Size		Range	of Workf Upskillin	orce Edu g Options	cation/	Organi Off Educ Bend	ers ation	Offe	ization Pl er Educat fits in Fu	ion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	10 to 19 years	29	30+ years	>250 employ- ees		500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Weighted Base Offer part-time programs	304 1 *	173 1 1%	44** 1 1%	126*	67* - -	64* 1 1%	6** - -	128* 1 *	132* - -	31** 1 2%	7** - -	95** - -	24* - -	27* - -	95 1 1%	62* 1 1%	238	62** 1 1%	4**	3** - -	224 1 *	76** - -	38** - -	8** - -	29** - -
Other employee welfare mentions	14 5%	11 6%	1 3%	2 1%	4 6%	4 7%		7 6%	5 4%	1 4%	1 11%	4 5%	1 3%	2 6%	4 4%	4 6%	11 5%	3 6%		Ī	13 6%	2 2%	2 4%	-	-
EMPLOYEE BENEFITS (NET)	92 30%	51 30%	11 25%	31 25%	20 29%	20 31%	1 8%	42 33%	40 30%	8 24%	2 23%	13 14%	4 16%	8 31%	38 40% M	29 47% M	69 29%	21 33%	3 64%	100%	67 30%	23 30%	5 13%	2 31%	15 53%
MONETARY BENEFITS (SUB-NET)	56 18%	25 15%	6 14%	23 18%	9 13%	12 18%	1 8%	27 21%	23 18%	4 14%	1 15%	13 14%	3 13%	5 17%			40 17%	13 21%	3 64%	100%	35 16%	18 23%	4 10%	1 14%	13 45%
Better tuition assistance/subsidy	21 7%	6 3%	2 4%	13 10%	3 4%	4 6%	1 8%	14 11%	5 4%	1 4%	-	9 9%	1 3%	1 3%	8 9%	3 5%	16 7%	6 9%	-	-	11 5%	11 14%	1 2%	1 14%	9 30%
Cover upfront cost	20 6%	13 7%	3 6%	3%	4 6%	6 9%		7 6%	12 9%	1 2%	:	-	2 6%	1 3%	11 12%	6 10%	17 7%	2 3%	-	-	18 8%	1 2%	1 4%	-	-
Make it affordable/lower cost	6 2%	1 1%	-	4 3%	-	-	-	4 3%	1 1%	-	:	4 5%		1 3%		1 1%	1,	4 7%	1 12%	1 19%	1,	4 6%	-	-	4 15%
Offer better rewards/incentives	5 2%	2 1%	1 1%	2 2%	1 1%	1 1%	-	1	3 2%	1 2%	1 15%	-	-	2 6%	2 2%	1 2%	4 2%	1 1%	-	-	5 2%	-	-	-	-
Other monetary benefit mentions	7 2%	6 3%	1 2%	1	1 2%	2 3%	. :	1 1%	4 3%	2 7%	-	-	1 3%	1 3%	2 2%	3 5%	4 2%	1 1%	2 52%	2 81%	3 1%	2 2%	2 4%	-	-
Better benefits	16 5%	8 5%	1 2%	9 7%	1 2%	1 2%	. :	11 8%	4 3%	1 3%	1 8%	4 5%	1 3%		8 8%	3 5%	10 4%	6 10%	-	-	10 5%	6 7%	1 2%	1 7%	4 15%
Boost loyalty/commitment	15 5%	10 6%	3 8%	5 4%	7 11%	4 6%	. :	6 5%	7 5%	2 5%	:	-	1 3%	3 11%	6 6%	5 8%	13 6%	1 2%	-	-	13 6%	1 2%	-	1 17%	. :
Motivation to employees/boost morale	8 3%	7 4%	2 5%	-	1 1%	2 2%	. :	4 3%	3 3%	-	1 7%	-	1 3%	1 3%	4 4%	2 3%	8 3%	-	-	-	6 3%	1 2%	1 4%	-	-
Better mental/emotional support	3 1%	3 2%	-	-	2 3%	1 2%	. :	2 2%	1,	1 2%	:	-	-	-	1 1%	3 4%	3 1%	1 1%	-	-	3 1%	-	-	-	-
Offer awards/recognition	1,	-	-	-	-	1 2%		1 1%	Ī	-	-	-	-	-	1 1%	-	-	1 2%	-	-	:	1 2%	1 3%	-	:
Other benefit mentions	7 2%	5 3%	. :	2 1%	-	-	-	1,	6 5%	-	-	-	-	-	1 1%	6 10% O	4 2%	3 4%	. :	-	4 2%	2 3%	Ī	-	2 8%
MANAGEMENT/STRAT EGY (NET)	34 11%	14 8%	9 20%	20 16%	5 7%	14 23% BE		11 8%	17 13%	6 19%	Ī	17 18%	4 16%	2 8%	8 8%		27 11%	7 11%	Ξ	Ī	24 11%	10 13%	9 24%	1 9%	-

 $\label{eq:proportions} Proportions/Means: Columns Tested (5\% risk level) - B/C/D/E/F - G/H/I/J/K - L/M/N/O/P - Q/R/S/T - U/V - W/X/Y Overlap formulae used. * small base; ** very small base (under 30) ineligible for sig testing the proportion of the proportion of$

Base: All Qualified Respondents

QRA. In your own words, what advice would you give to other healthcare leaders looking to invest in education benefits as a retention strategy?

4 Aug 2025 Table 73

			Healthcare	e Organizat	ion Setting	<u>. </u>			e at Cu ganizati				Orga	nization	Size				force Educ g Options		Organi Off Educa Bene	ation	Offe	zation Pla r Educati its in Fut	ion
	Total	Hospital			Post- acute/ long-te- rm care	are/ hospice	years or less	years	years	years	years	employ- ees	250-499 emplo- yees	emplo- yees	employ- ees	10,000+ emplo- yees	range	Yes, some/ Only as needed	sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Weighted Base Develop program/policy	304 17 6%	173 1 1%	44** 1 2%	126* 8 6% B	67* 1 1%	64* 6 9% B	6**	128* 1 1%	132* 11 8%	31** 5 17%	7** - -	95** 13 14%	24* - -	27* 2 6%	95 2 2%	62* 1 1%	238 12 5%	62** 5 8%	4**	3** - -	224 13 6%	76** 4 6%	38** 4 11%	8** - -	29**
Invest wisely	7 2%	6 4%	1 3%	2				3 3%	4 3%	-	-	-	3 13% NP	:	4 4%	Ī	7 3%	1 1%	-	-	7 3%	1 1%	1 2%	:	-
Improve/plan budget	6 2%	1	Ī	2 1%	Ī	Ī	-	1 1%	1,	5 16%	-	4 5%	-	1 3%	1 1%	Ī	1	6 9%		-	5 2%	1 1%	-	1 9%	Ī
Doing research	4 1%	3 2%	3 6%	4 3%	2 3%	3 4%	, -	1 1%	2 2%	Ī	-	Ī	1 3%	-	1 1%	2 4%	4 2%	-	-	-	4 2%	-	-	-	Ī
Other management/strategy mentions	5 2%	4 2%	4 10%	5 4%	Ξ	4 7%		5 4%	Ī	-	-	4 5%	-	:	1 1%	Ī	5 2%	-	-	-	1,	4 6%	4 11%	:	-
BUSINESS GROWTH OPPORTUNITIES (NET)	29 10%	9 5%	1 1%	14 12%	3 5%	6 9%	, -	14 11%	13 10%	2 8%	Ī	17 18%	3 13% P	2 6%	6 7%	1 2%	19 8%	9 15%	1 18%	-	14 6%	15 20%	5 13%	1 16%	9 30%
Helps in business growth/success	20 7%	6 4%	1 1%	9 7%	1 2%	6 9%	, -	8 6%	11 8%	2 6%	Ī	13 14%	2 9%		3 4%	1 2%	16 7%	5 8%		-	11 5%	9 12%	4 11%	1 6%	4 15%
Analyze market demand/competition	2 1%	1,	-	-	1 2%	-	-	1 1%	-	1 2%	Ī	-	-	-	2 2%	-	2 1%	-	-	-	2 1%	-	-	-	-
Other business growth opportunities mentions	7 2%	2 1%	-	5 4%	1 1%	-	-	5 4%	2 1%	-	-	4 5%	1 3%	1 3%	1 1%	-	2 1%	4 7%	1 18%	-	1,	6 7%	1 2%	1 9%	4 15%
Better awareness	15 5%	8 5%	2 5%	6 5%	5 8%	2 3%		5 4%	10 7%	-	-	4 5%	2 9% O	1 3%	1 1%	7 10% O	15 6%	-	-	-	14 6%	1 1%	1 2%	1 7%	-
Other mentions	3 1%	1 1%	1 1%	1 *	1 2%	2 3%		2 1%	1 1%	-	-	-	1 3%		2 3%	-	1	3 4%		-	1 1%	2 3%	2 5%	:	-
None/Nothing	-	Ī	Ī	Ī	Ī	Ī	:	Ī	Ī	-	-	-	:	:	Ī	Ī	:	-	-	-	-	Ī	:	:	-
Don't know	:	-	-	Ī	-	-	-	Ξ	-	-	-	-	:	:	:	:	:	-	:	-	-	-	:	:	-
Decline to answer	:	-	-	Ī	Ī	Ē	-	-	:	-	-	-	-	:	:	:	:	-	-	-	:	-	:	-	Ī
Sigma	625 206%	360 209%	87 197%	234 5 187%	133 200%	138 217%	7 110%	254 5 198%	286 218%	65 206%	14 200%	172 182%	46 187%	56 206%	211 221%	140 226%	485 204%	129 209%	11 260%	7 238%	449 201%	165 217%	90 234%	18 224%	56 193%

P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Q600. Which of the following clinical/technical skills do you think will be most important in 5 years in the healthcare industry? Please select up to 3 responses.

Base: All Qualified Respondents

		1	Healthcare	e Organizat	ion Setting	\$		Tenui Or	e at Ci ganizat	ırrent ion			Orga	nization	Size				orce Educ g Options	cation/	Organiz Offe Educa Bene	rs tion	Offe	zation Pla r Educati its in Fut	on
	Total (A)	Hospital			Post- acute/ long-te- rm care	are/ hospice	years or less	years		years	years	employ- ees	250-499 emplo- yees	emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	years	No/Not sure
Unweighted Base Weighted Base	(A) 304 304	(B) 196 173	(C) 49 44**	(D) 103 126*	(E) 72 67*	(F) 73 64*	(G) 4 6**	(H) 128 128*	(I) 129 132*	(J) 32 31**	(K) 11 7**	(L) 22 95**	(M) 32 24*	(N) 36 27*	(O) 143 95	(P) 71 62*	(Q) 253 238	(R) 47 62**	(S) 4 4**	(T) 2 3**	(U) 254 224	(V) 46 76**	26 38**	(X) 11 8**	(Y) 8 29**
Artificial Intelligence (AI) integration/decision support tools	160 53%	87 50%	15 34%	66 53%	36 55% F	20 32%	:	73 57%	61 46%	23 73%	3 41%	60 64%	5 19%	10 36%	57 60% MN	28 45% M	119 50%	38 62%	2 48%	1 19%	122 54%	36 48%	12 32%	6 71%	18 62%
Mental/behavioral health specialization	97 32%	52 30%	14 32%	40 32%	25 37%	15 24%	5 82%	32 25%	49 37%	9 28%	2 33%	39 41%	8 31%	6 22%	26 27%	19 31%	68 29%	27 43%	3 64%	3 100%	69 31%	26 34%	15 40%	2 21%	9 30%
Telehealth or virtual care delivery	96 32%	54 31%	10 23%	44 35%	18 27%	13 20%	2 30%	44 35%	44 34%	4 12%	2 26%	30 32%	7 28%	8 31%	23 24%	27 44% O	76 32%	20 32%	-	-	78 35%	18 24%	6 17%	3 31%	30%
Leadership and team collaboration	93 31%	50 29%	11 24%	33 26%	20 30%	29 46% BD	1 12%	27 21%	50 38% H	15 47%	1 19%	26 27%	10 41%	8 28%	30 31%	20 33%	80 33%	12 20%	2 36%	-	69 31%	22 30%	19 50%	3 38%	-
Project or workflow management	90 30%	60 35% E	21 47%	40 32%	12 18%			34 26%	43 32%	12 37%	2 33%	26 27%	10 41%	11 42%	26 27%	17 28%	71 30%	16 27%	3 70%	2 81%	65 29%	23 30%	16 41%	1 7%	7 23%
Health data analysis or interpretation	88 29%	52 30%	9 21%	33 26%	23 34%	14 22%	Ξ	38 29%	42 32%	4 14%	3 48%	22 23%	9 38%	6 22%	30 31%	21 34%	70 30%	16 26%	1 30%	1 19%	69 31%	17 23%	9 24%	4 45%	4 15%
Personalized/precision medicine approaches	78 26%	49 28%	10 23%	26 21%	17 25%	20 31%	1 10%	39 30%	27 20%	11 35%	2 22%	17 18%	8 34%	8 28%	30 32%	15 24%	64 27%	12 20%	2 52%	2 81%	52 23%	24 32%	15 38%	2 21%	7 25%
Interdisciplinary care coordination	66 22%	32 19%	18 41%	26 20%	20 30%	20 31% B	Ī	32 25%	24 19%	7 23%	2 33%	26 27%	5 19%	8 31% P	20 21%	8 13%	58 24%	8 13%	-	-	49 22%	17 22%	11 28%	2 23%	4 15%
Remote monitoring/wearable device management	53 17%	29 17%	10 22%	29 23%	13 20%	9 14%	Ī	26 20%	20 16%	4 13%	3 37%	9 9%	5 19%	6 22%	20 21%	13 22%	42 18%	11 18%	-	-	43 19%	10 13%	3 8%	1 7%	7 23%
Genomics/genetic counseling	40 13%	28 16%	8 19%	14 5 11%	9 14%	14 22%	Ξ	14 11%	23 18%	2 5%	1 7%	4 5%	5 19%	6 22%	11 11%	14 22%	29 12%	10 17%	-	-	26 12%	13 18%	7 19%	1 15%	5 18%
Other	1	1 *	1 1%	- -	-	1 1%	Ξ	-	1	:	Ī	-	Ξ	-	1 1%	Ī	-	1 1%	-	-	1,	-	-	-	-
Not sure	2 1%	1 1%	1 1%	1 *	1 1%	Ē	:	1 1%	1	Ī	Ē	-	Ī	-	1 1%	1 1%	2 1%	-	-	Ī	2 1%	-	-	-	Ξ
Sigma	864 284%	494 286%	127 288%	351 280%	194 290%	183 287%	8 134%	360 282%	385 293%	90 286%	21 300%	259 273%	70 288%	78 283%	274 287%	184 297%	679 286%	172 278%	13 300%	300%	644 288%	207 273%	114 297%	23 281%	69 240%

P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Q600B. What specific efforts, if any, is your organization making to ensure employees have the skills needed to be successful with emerging technologies? Please select all that apply.

Base: All Qualified Respondents

		1	Healthcare	Organizat	ion Setting			Tenur Org	e at Cu ganizat	irrent ion			Orga	anization :	Size		Range	of Workf Upskillin	orce Educ g Options	cation/	Organi Offo Educa Bene	ers ation	Offe	zation Pl r Educat fits in Fu	ion
	Total		Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	are/ hospice		-	19 years	years	years	employ- ees	emplo- yees	yées	employ- ees	10,000+ emplo- yees	range	Yes, some/ Only as needed	sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
Providing opportunities for higher education in AI	160 53%	102 59%	23 52%	65 52%	31 47%	30 47%		60 47%	80 61%	15 48%	5 70%	52 55%	11 44%	13 47%	51 53%	34 55%	139 59%	20 32%	1 30%	1 19%	125 56%	34 44%	25 64%	2 23%	7 25%
Integrating AI training into career development strategies	147 48%	83 48%	15 34%	55 44%	32 47%	29 46%	. :	64 50%	60 45%	19 59%	5 67%	34 36%	14 56%		52 55%	31 50%	120 50%	24 39%	4 88%	2 81%	114 51%	29 39%	23 59%	2 30%	4 15%
Equipping employees with AI tools and software	146 48%	77 44%	21 48%	66 53%	30 45%	32 51%	5 78%	65 51%	58 44%	14 45%	4 52%	52 55%	9 38%	17 64% MOP	43 45%	25 40%	111 47%	31 50%	4 82%	3 100%	105 47%	38 50%	18 47%	6 77%	14 47%
Establishing mentorship programs with seasoned IT experts	140 46%	81 47%	22 51%	58 46%	36 55%	36 57%	1 22%	50 39%	75 57% H	12 37%	3 37%	39 41%	11 44%	11	46 48%	34 55%	121 51%	19 31%	1 12%	1 19%	110 49%	30 39%	19 49%	3 38%	7 25%
Conducting AI-focused workshops and training sessions	135 44%	88 51%	26 60%	47 37%	25 37%	37 58% DE	-	49 38%	64 49%	19 62%	2 33%	34 36%	15 63% N	8 28%	48 50% N	30 48%	117 49%	14 23%	4 82%	3 100%	99 44%	32 42%	28 73%	4 53%	Ē
Offering tuition reimbursement for AI certifications and courses	134 44%	80 46%	22 49%	43 34%	43 64% BD	32 50%	1 10%	48 38%	68 51%	15 49%	3 38%	26 27%	8 31%	16 58% M	53 55% M	32 52%	117 49%	16 26%	1 18%	Ī	106 47%	28 37%	23 60%	2 31%	2 8%
Other	1	1	1 1%		-	1 1%		-	1	-	-	Ī	-	-	1 1%	-	-	1 1%		-	1	-	-	-	-
None - our organization is not making any specific efforts to ensure employees have these skills	11 4%	1 1%	, -	9 7% B	1 1%	1 1%	. :	6 5%	4 3%	1 2%	-	9 9%	1 3%	-	1 1%	1 1%	2 1%	9 15%	-	-	2 1%	9 11%	-	-	9 30%
Sigma	874 288%	513 297%	130 295%	344 274%	197 295%	198 312%	7 110%	342 267%	410 312%	95 302%	20 296%	246 259%	68 278%	81 297%	294 308%	186 300%	727 306%	134 216%	13 312%	9 319%	662 295%	199 263%	134 351%	20 251%	43 151%

Base: All Qualified Respondents

Q605. What percentage of employees at your organization do you feel are proficient in using Al-based tools in their current role? Your best estimate is fine.

4 Aug 2025 Table 76

		1	Healthcare	Organizati	on Setting			Tenui Or:	re at Cu ganizat	urrent ion			Orga	nization	Size		Range	of Workf Upskilling	orce Educ g Options	eation/	Organi Off Educa Bene	ers ation	Öffe	zation Pla r Educati fits in Fut	ion
	Total	Hospital		Ambulat- ory/out patient setting	long-te-	Home healthc- are/ hospice	years or less	3 to years	10 to 19 years	29	30+ years	>250 employ- ees		500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(\mathbf{J})	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
LESS THAN 50% (NET)	190 63%	111 65%	27 61%	68 54%	43 65%	33 51%	100%	71 55%	90 69%	20 62%	4 52%	60 64%	13 53%	17 61%	52 54%	48 78% MO	145 61%	41 66%	100%	3 100%	141 63%	45 60%	23 60%	6 71%	16 55%
0%	4 1%	. :	Ī	-	Ξ	Ξ	-	-	-	4 14%	:	4 5%	-	-	-	-	-	4 7%	. :	-	4 2%	-	-	-	Ξ
<25%	67 22%	40 23%	2 4%	19 15%	10 15%	7 10%	1 22%	16 13%	39 30% H	10 32%	:	26 27%	3 13%	7 25%	12 13%	19 30% O	43 18%	22 35%	3 64%	100%	52 23%	12 16%	5 12%	-	7 23%
25%-49%	123 41%	71 41%	25 57%	49 39%	33 50%	26 41%	5 78%	54 43%	51 39%	30%	4 52%	34 36%	10 41%	10 36%	40 41%	-	102 43%	20 32%	2 36%	Ī	88 39%	33 44%	18 48%	6 71%	9 33%
50% OR MORE (NET)	114 37%	61 35%	17 39%	57 46%	24 35%	31 49%		57 45%	41 31%	12 38%	3 48%	34 36%	11 47% P	11 39%	43 46%	14 22%	93 39%	21 34%	Ē	Ī	83 37%	31 40%	15 40%	2 29%	13 45%
50%-74%	84 28%	49 28%	13 29%	43 34%	18 28%	21 34%		46 36%	25 19%	10 33%	3 48%	22 23%	9 38%	8 31%	33 34%	12 19%	68 29%	15 25%	. :	-	68 30%	16 21%	6 14%	2 23%	9 30%
75%-100%	30 10%	13 7%	4 10%	14 11%	5 8%	10 15%	. :	12 9%	17 13%	2 5 5%	-	13 14%	2 9%	2 8%	11 11%	2 3%	25 10%	5 9%	-	-	16 7%	15 19%	10 25%	1 7%	4 15%
MEAN	42.6	41.5	46.3	45.7	42.4	51.6 BE	23.4	45.9	40.5	39.4	50.1	41.6	48.0 P	43.3	47.0 P	34.7	44.3	37.0	23.2	16.6	41.1	48.0	53.0	42.0	43.6
STD. DEV.	23.14	20.72	17.94	23.63	18.64	22.39	3.49	21.03	24.31	26.94	7.87	27.42	20.30	24.13	20.55	18.24	22.45	25.06	10.64	0.98	21.75	26.41	27.05	17.15	27.04
STD. ERR.	1.33	1.48	2.56	2.33	2.20	2.62	1.75	1.86	2.14		5.39	5.85	3.59	4.02	1.72	2.16	1.41	3.66	5.32	0.69	1.36	3.89	5.30	5.17	9.56
MEDIAN Sigma	40 304 100%	40 173 100%	45 44 100%	45 126 100%	40 67 100%	46 64 100%	25 6 100%	45 128 100%	35 132 100%	40 31 100%	45 7 100%	33 95 100%	46 24 100%	40 27 100%	45 95 100%	35 62 100%	40 238 100%	31 62 100%	17 4 100%	17 3 100%	40 224 100%	40 76 100%	45 38 100%	35 8 100%	30 29 100%

P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Q610. To what extent do you agree or disagree with the following statements? SUMMARY TABLE OF STRONGLY/SOMEWHAT AGREE (TOP 2 BOX)

Base: All Qualified Respondents

			Healthcare	Organizat	ion Setting	:			re at Cu ganizat				Org	anization (Size				orce Educ g Options	cation/	Organi Off Educa Bene	ers ation	Offe	zation Pl r Educat fits in Fu	ion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	3 to 9 years	10 to 19 years	29	30+ years		250-499 emplo- yees				Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
AI will require a new approach to workforce training in healthcare.	281 93%	162 94%	43 96%	116 92%	63 95%	60 94%	6 90%	117 91%	125 95%	29 92%	5 78%	91 95%	21 87%	27 100% MO	85 89%	57 93%	220 92%	58 93%	100%	3 100%	207 92%	70 93%	38 100%	7 93%	25 85%
It is critical for employees to learn AI/technical skills to keep up or stay competitive in the healthcare field.	272 89%	155 90%	39 89%	109 87%	56 84%	60 94% E	5 78%	115 90%	116 88%	29 91%	6 92%	86 91%	22 91%	27 97%	82 86%	55 89%	215 90%	53 85%	100%	100%	199 89%	69 90%	38 99%	6 77%	25 85%
Employers have a responsibility to equip employees with AI skills.	270 89%	158 92%	43 97%	111 88%	60 90%	61 96%	Ī	110 86%	122 93%	31 98%	7 100%	82 86%	17 72%	27 97% M	86 90% M	59 95% M	218 92%	49 79%	4 82%	3 100%	205 91%	62 82%	38 100%	8 100%	16 55%
AI will help healthcare employees spend more time focusing on direct patient care.	263 86%	156 90%	43 97%	107 85%	55 83%	60 95% E	4 70%	112 87%	115 87%	27 85%	5 75%	82 86%	22 91%	26 94%	81 85%	52 83%	213 90%	45 73%	100%	3 100%	198 88%	60 80%	33 86%	7 93%	20 70%
Upskilling our workforce is part of our long-term AI strategy.	260 85%	157 91% E	42 95%	110 88%	52 77%	59 94% E	:	113 88%	115 87%	26 81%	6 93%	78 82%	23 94%	25 92%	78 81%	57 91%	208 87%	48 77%	4 100%	3 100%	195 87%	61 81%	37 97%	8 100%	16 55%
Our organization is investing in strategies to prepare employees for AI integration.	256 84%	158 92% D	43 98%	99 79%	62 92% D	61 96% D	1 21%	106 83%	117 89%	25 79%	7 100%	69 73%	21 84%	26 94%	83 87%	58 94%	216 91%	36 59%	100%	100%	196 88%	56 74%	38 99%	7 83%	12 40%
We face a skills gap when it comes to emerging technologies like AI.	225 74%	136 79%	40 90%	89 71%	56 83%	46 73%	5 79%	97 76%	95 72%	22 71%	6 85%	65 68%	19 78%	25 92% O	65 68%	52 84% O	172 72%	49 79%	4 100%	3 100%	166 74%	55 72%	28 74%	6 71%	20 70%
AI training is currently only accessible to a select group of employees.	192 63%	120 69% D	40 91%	69 55%	54 81% D	44 70%	5 82%	78 61%	87 67%	15 49%	5 74%	47 50%	16 66%	23 83% O	61 64%	44 72%	156 66%	32 51%	4 82%	100%	146 65%	42 55%	26 69%	5 59%	11 38%
It is difficult to find the right resources to provide technical skills training on the job for employees.	182 60%			65 52%	44 66%	37 59%	1 8%	81 63%	78 59%	18 56%	5 77%	43 45%	18 75%	23 83% O	56 59%	42 68%	146 61%	33 53%	4 82%	3 100%	135 60%	44 58%	27 71%	5 63%	12 40%
It is difficult to find time to include technical skills training on the job for	178 59%	112 65% D	33 74%	63 50%	40 59%	35 55%	5 78%	77 60%	77 58%	14 44%	6 85%	52 55%	15 63%	21 78% O	50 52%	40 64%	136 57%	39 63%	3 64%	100%	131 59%	44 58%	22 57%	6 77%	16 55%

P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Q610. To what extent do you agree or disagree with the following statements? SUMMARY TABLE OF STRONGLY/SOMEWHAT DISAGREE (BOTTOM 2 BOX)

Base: All Qualified Respondents

			Healthcare	e Organizat	ion Setting	ţ		Tenur Org	e at Cu ganizati	rrent ion			Org	anization	Size		Range	of Worki Upskillin	orce Educ g Options	cation/	Organ Off Educ Ben	ers ation	Offe	zation Pla r Educati its in Fut	on
	Total	Hospital			Post- acute/ long-te- rm care	are/ hospice	or less	<u> </u>	19 years	years	years	employ- ees	emplo- yees	500-999 emplo- yees	employ- ees	10,000+ emplo- yees	range	Yes, some/ Only as needed	sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
It is difficult to find the right resources to provide technical skills training on the job for employees.	82 27%	36 21%	7 15%	40 32%	13 20%	15 24%	5 82%	33 26%	35 26%	9 28%	1 15%	34 36%	5 22%	14%	25 26%	14 22%	66 28%	16 26%	1 18%	Ξ	57 25%	25 33%	10 26%	2 22%	13 45%
AI training is currently only accessible to a select group of employees.	80 26%	36 21%	1 3%	44 35% BEF	9 14%	13 20%	1 8%	41 32%	29 22%	9 28%	1 11%	39 41%	5 22%	2 8%	23 24% N	11 17%	61 26%	18 29%	1 18%	-	52 23%	27 36%	11 28%	3 41%	13 45%
It is difficult to find time to include technical skills training on the job for employees.	79 26%	37 5 21%	8 19%	43	15	23 36% B	1 22%	30 23%	36 28%	11 34%	1 15%	30 32%	6 25%	5 17%	27 28%	12 19%	67 28%	11 17%	2 36%	Ξ	60 27%	18 24%	12 31%	1 16%	4 15%
We face a skills gap when it comes to emerging technologies like AI.	33 11%		1 3%	17 13%	1 2%	8 12%	1 8%	11 9%	19 15%	2 6%	Ξ	17 18%	2 6%	1 3%	10 11%	3 5%	28 12%	6 9%	. :	-	18 8%	15 19%	10 26%	1 7%	4 15%
Our organization is investing in strategies to prepare employees for AI integration.	14 5%	4 2%	. :	8 6%	1 1%	-	4 70%	8 6%	2 1%	1 2%	-	9 9%	-	-	4 4%	2 2%	5 2%	9 15%		-	5 2%	9 12%	-	1 7%	9 30%
Upskilling our workforce is part of our long-term AI strategy.	12 4%	2 5 1%		5 4%	2 3%	-	5 79%	4 3%	2 1%	1 4%	-	9 9%	-	-	3 3%	1 1%	3 1%	9 15%	-	-	2 1%	10 14%	1 3%	-	9 30%
AI will help healthcare employees spend more time focusing on direct patient care.	11 4%	2 5 1%		7 6%	2 3%	1 2%	2 30%	8 6%	1 1%	-	1 7%	4 5%	2 6%	1 3%	3 4%	1 2%	6 3%	5 8%		-	6 3%	5 6%	-	-	4 15%
It is critical for employees to learn AI/technical skills to keep up or stay competitive in the healthcare field.	8 3%	5 3%	1 3%	5 4 3%	2 3%	1 2%	. :	1 1%	5 4%	2 5%	-	-	1 3%	1 3%	3 4%	3 5%	5 2%	3 5%	-	-	8 3%	1 1%	1 1%	-	-
Employers have a responsibility to equip employees with AI skills.	8 2%	2 5 1%	1 3%	1 *	2 3%	1 2%	5 79%	-	3 2%	-	Ē	4 5%	2 6%		1 1%	1 1%	2 1%	5 8%	1 18%	-	2 1%	5 6%	-	-	4 15%
AI will require a new approach to workforce training in healthcare.	5 2%	2 5 1%	. :	3 3%	2 3%	2 3%	1 10%	2 2%	2 2%	1 2%	-	-	1 3%	, -	4 4%	1 1%	4 2%	1 2%		-	4 2%	1 2%	Ī	1 7%	-

P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Q610_1. To what extent do you agree or disagree with the following statements?

1. Al will help healthcare employees spend more time focusing on direct patient care.

Base: All Qualified Respondents

			Healthcare	Organizat	ion Setting			Tenui Or	e at Cu ganizat	irrent ion			Orga	anization	Size		Range	of Workf Upskilling	orce Educ g Options	cation/	Organi Off Educa Bene	ers ation	Offe	ization Pl er Educat fits in Fu	ion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	10 to 19 years	29	30+ years		250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(\mathbf{J})	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base	304	196	49	103	72	73	4	128	129	32	11	22	32	36	143	71	253	47	4	2	254	46	26	11	8
Weighted Base	304	173	44**	126*	67*	64*	6**	128*	132*	31**	7**	95**	24*	27*	95	62*	238	62**	4**	3**	224	76**	38**	8**	29**
STRONGLY/SOMEWHAT AGREE (NET)	263 86%	156 90%	43 97%	107 85%	55 83%	60 95% E	4 70%	112 87%	115 87%	27 85%	5 75%	82 86%	22 91%	26 94%	81 85%	52 83%	213 90%	45 73%	4 100%	3 100%	198 88%	60 80%	33 86%	7 93%	20 70%
Strongly agree	131 43%	88 51%	21 48%	46 37%	31 46%	31 49%		65 51%	47 35%	18 58%	1 15%	30 32%	11 47%	13 47%	45 47%	31 51%	110 46%	18 30%	3 70%	2 81%	104 47%	23 31%	17 44%	4 53%	2 8%
Somewhat agree	132 43%	68 39%	22 49%	61 49%	25 37%	29 46%	4 70%	47 37%	68 52%	9 27%	4 60%	52 55%	11 44%	13 47%	36 38%	20 33%	103 44%	27 44%	1 30%	1 19%	94 42%	37 49%	16 41%	3 40%	18 62%
Neither agree nor disagree	30 10%	15 9%	2 3%	11 9%	10 14% F	2 3%	. :	8 7%	16 12%	5 15%	1 18%	9 9%	1 3%	1 3%	11 11%	9 15%	19 8%	12 19%	-	Ī	20 9%	10 14%	6 14%	1 7%	4 15%
STRONGLY/SOMEWHA T DISAGREE (NET)	11 4%	2 1%	-	7 6%	2 3%	1 2%	2 30%	8 6%	1 1%		1 7%	4 5%	2 6%	1 3%	3 4%	1 2%	6 3%	5 8%	-	Ī	6 3%	5 6%	-	-	4 15%
Somewhat disagree	10 3%	2 1%	-	7 5%	1 2%	1 2%	1 21%	8 6%	1 1%	. :	1 7%	4 5%	2 6%	1 3%	3 3%	1 2%	6 2%	5 8%	-	Ē	6 3%	4 6%	-	-	4 15%
Strongly disagree	1,	Ī	Ī	1,	1 1%	Ī	1 10%	. :	:	Ī	Ī	-	Ī	Ī	1 1%	. :	1	-	-	Ī	Ī	1 1%	Ī	-	Ī
Sigma	304 100%	173 100%	44 100%	126 100%	67 100%	64 100%	100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	4 100%	3 100%	224 100%	76 100%	38 100%	8 100%	29 100%

P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Q610_2. To what extent do you agree or disagree with the following statements?

2. It is critical for employees to learn Al/technical skills to keep up or stay competitive in the healthcare field.

Base: All Qualified Respondents

			Healthcare	Organizat	ion Setting	:		Tenur Org	e at Cu ganizat	rrent			Org	anization	Size		Range	of Workf Upskillin	force Educ g Options	cation/	Organi Off Educa Bene	ers ation	Offe	zation Pl r Educat fits in Fu	ion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	19	20 to 29 years	30+ years	>250 employ- ees	250-499 emplo- yees		1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
STRONGLY/SOMEWHAT AGREE (NET)	272 89%	155 90%	39 89%	109 87%	56 84%	60 94% E	5 78%	115 90%	116 88%	29 91%	6 92%	86 91%	22 91%	27 97%	82 86%	55 89%	215 90%	53 85%	100%	3 100%	199 89%	69 90%	38 99%	6 77%	25 85%
Strongly agree	133 44%	76 44%	12 6 28%	56 45%	25 38%	29 46%	-	56 44%	55 42%	18 58%	3 49%	39 41%	8 34%	16 58%	44 47%	25 41%	110 46%	21 33%	3 64%	100%	104 46%	26 35%	17 44%	4 54%	5 18%
Somewhat agree	139 46%	79 46%	27 6 61%	52 42%	31 46%	31 48%	5 78%	59 46%	61 47%	11 34%	3 44%	47 50%	14 56%	11 39%	37 39%	30 48%	105 44%	32 52%	36%	Ī	95 42%	42 56%	21 55%	2 23%	19 67%
Neither agree nor disagree	24 8%	13 7%	6 4 8%	13 10%	9 13% F	2 4%	1 22%	11 9%	10 8%	1 4%	1 8%	9 9%	2 6%	. :	10 11% N	4 6%	18 8%	6 9%	- -	Ī	17 8%	7 9%	-	2 23%	4 15%
STRONGLY/SOMEWHA T DISAGREE (NET)	8 3%	5 3%	6 1 6 3%	4 3%	2 3%	1 2%	-	1 1%	5 4%	2 5%	-	-	1 3%	1 3%	3 4%	3 5%	5 2%	3 5%	- -	Ī	8 3%	1 1%	1 1%	-	-
Somewhat disagree	8 3%	5 3%	6 1 6 3%	4 3%	2 3%	1 2%	-	1 1%	5 4%	2 5%	-	-	1 3%	1 3%	3 4%	3 5%	5 2%	3 5%	- -	-	8 3%	1 1%	1 1%	-	-
Strongly disagree	Ī	-	-	Ī	Ī	-	:	Ξ	-	Ī	Ī	Ī	-	-	-	:	-	-	-	-	:	-	:	:	Ī
Sigma	304 100%	173 100%	44 6 100%	126 100%	67 100%	64 100%	6 100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	100%	3 100%	224 100%	76 100%	38 100%	8 100%	29 100%

Q610_3. To what extent do you agree or disagree with the following statements?

3. Al will require a new approach to workforce training in healthcare.

Base: All Qualified Respondents

			Healthcare	Organizat	ion Setting			Tenui Or:	e at Cu ganizat	irrent ion			Org	anization	Size		Range	of Workf Upskillin	orce Educ g Options	cation/	Organi Offo Educa Bene	ers ation	Organ Offe Bene	ization Pla er Educati efits in Fut	ans to ion ture
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	3 to 9 years	19	20 to 29 years	30+ years		250-499 emplo- yees		1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(\mathbf{J})	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
STRONGLY/SOMEWHAT AGREE (NET)	281 93%	162 94%	43 96%	116 92%	63 95%	60 94%	6 90%	117 91%	125 95%	29 92%	5 78%	91 95%	21 87%	27 100% MO	85 89%	57 93%	220 92%	58 93%	100%	3 100%	207 92%	70 93%	38 100%	7 93%	25 85%
Strongly agree	144 47%	91 53%	24 54%	53 43%	32 48%	34 54%	, - -	62 48%	64 49%	15 49%	3 44%	43 45%	11 47%	19 69%	40 42%	30 49%	115 48%	26 42%	3 70%	2 81%	110 49%	31 41%	20 51%	4 56%	7 25%
Somewhat agree	137 45%	71 41%	19 42%	63 50%	32 47%	25 40%	90%	55 43%	61 46%	13 43%	2 34%	47 50%	10 41%	8 31%	45 47%	27 43%	104 44%	32 51%	1 30%	1 19%	97 43%	39 51%	19 49%	3 37%	17 60%
Neither agree nor disagree	17 6%	9 5%	2 4%	6 5%	2 2%	2 3%	· -	9 7%	4 3%	2 7%	2 22%	4 5%	2 9%		6 7%	4 7%	14 6%	3 5%	. :	-	13 6%	4 6%	-	-	4 15%
STRONGLY/SOMEWHA T DISAGREE (NET)	5 2%	2 1%	- -	3 3%	2 3%	2 3%	10%	2 2%	2 2%	1 2%	Ī	Ī	1 3%	. :	4 4%	1 1%	4 2%	1 2%		-	4 2%	1 2%	Ē	1 7%	-
Somewhat disagree	4 1%	2 1%	- -	3 2%	1 1%	2 3%		2 2%	2 1%	1 2%	-	-	1 3%		3 3%	1 1%	4 2%	1 1%		-	4 2%	1 1%	-	1 7%	-
Strongly disagree	1,	-	Ē	1,	1 2%	Ē	1 10%	, <u>-</u>	1,	-	Ī	-	-	-	1 1%	. :	1	1 1%	. :	-	1,	1 1%	-	-	-
Sigma	304 100%	173 100%	44 100%	126 100%	67 100%	64 100%	100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	100%	3 100%	224 100%	76 100%	38 100%	8 100%	29 100%

Proportions/Means: Columns Tested (5% risk level) - B/C/D/E/F - G/H/I/J/K - L/M/N/O/P - Q/R/S/T - U/V - W/X/Y Overlap formulae used. * small base; ** very small base (under 30) ineligible for sig testing

4 Aug 2025 Table 81

Q610_4. To what extent do you agree or disagree with the following statements?

4. Our organization is investing in strategies to prepare employees for Al integration.

Base: All Qualified Respondents

]	Healthcare	Organizat	ion Setting	;		Tenui	e at Cu ganizat	rrent ion			Orga	anization	Size		Range	of Workf Jpskilling	orce Educ g Options	cation/	Off Educa Bene	ers ation efits	Organ Offe Bene	ization Pl er Educat fits in Fu	ans to ion ture
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	19	20 to 29 years	30+ years	>250 employ- ees	250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees		Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
STRONGLY/SOMEWHAT AGREE (NET)	256 84%	158 92% D	43 98%	99 79%	62 92% D	61 96% D	1 21%	106 83%	117 89%	25 79%	7 100%	69 73%	21 84%	26 94%	83 87%	58 94%	216 91%	36 59%	100%	3 100%	196 88%	56 74%	38 99%	7 83%	12 40%
Strongly agree	141 46%	85 49%	24 54%	63 50%	25 37%	38 60% E		62 48%	58 44%	17 54%	4 51%	43 45%	12 50%	17 61% O	40 42%	29 46%	117 49%	21 33%	3 70%	2 81%	96 43%	41 55%	28 72%	3 37%	11 38%
Somewhat agree	116 38%	73 42%	20 44%	36 29%	37 55% DF	23 35%	1 21%	44 35%	59 45%	8 25%	3 49%	26 27%	8 34%	9 33%	43 45%	30 48%	99 42%	16 25%	1 30%	1 19%	100 45%	15 19%	10 26%	4 46%	1 3%
Neither agree nor disagree	33 11%	10 6%	1 2%	18 15% BF	5 7%	3 4%	1 10%	14 11%	13 10%	6 19%	-	17 18%	4 16% P	2 6%	9 9%	2 3%	17 7%	16 26%	Ξ	-	23 10%	11 14%	1 1%	1 9%	30%
STRONGLY/SOMEWHA T DISAGREE (NET)	14 5%	4 2%		8 6%			4 70%	8 6%	2 1%	1 2%	-	9 9%	-	-	4 4%	2 2%	5 2%	9 15%	Ξ	-	5 2%	9 12%	-	1 7%	30%
Somewhat disagree	14 5%	4 2%	-	8 6%	1 1%		4 70%	8 6%	2 1%	1 2%	-	9 9%	-	-	4 4%	2 2%	5 2%	9 15%	Ē	-	5 2%	9 12%	-	1 7%	9 30%
Strongly disagree	-	Ξ	-	Ξ	Ξ	Ξ	:	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	:
Sigma	304 100%	173 100%	44 100%	126 100%	67 100%	64 100%	100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	4 100%	100%	224 100%	76 100%	38 100%	8 100%	29 100%

Proportions/Means: Columns Tested (5% risk level) - B/C/D/E/F - G/H/I/J/K - L/M/N/O/P - Q/R/S/T - U/V - W/X/Y Overlap formulae used. * small base; ** very small base (under 30) ineligible for sig testing

4 Aug 2025 Table 82

Organization

Q610_5. To what extent do you agree or disagree with the following statements?

5. We face a skills gap when it comes to emerging technologies like Al.

Base: All Qualified Respondents

			Healthcare	Organizat	ion Setting			Tenui Or:	e at Cu ganizat	irrent ion			Org	anization	Size		Range	of Worki Upskillin	orce Educ g Options	cation/	Organi Off Educa Bene	ers ation	Off	ization Pl er Educat efits in Fu	ion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	3 to 9 years	19	20 to 29 years	30+ years	>250 employ- ees	250-499 emplo- yees		1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(\mathbf{J})	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
STRONGLY/SOMEWHAT AGREE (NET)	225 74%	136 79%	40 90%	89 71%	56 83%	46 73%	5 79%	97 76%	95 72%	22 71%	6 85%	65 68%	19 78%	25 92% O	65 68%	52 84% O	172 72%	49 79%	100%	3 100%	166 74%	55 72%	28 74%	6 71%	20 70%
Strongly agree	93 31%	55 32%	19 44%	29 23%	22 33%	27 42% D	, - -	39 31%	39 29%	10 31%	5 70%	22 23%	10 41%	15 56% O	24 25%	22 35%	70 29%	19 30%	100%	3 100%	62 28%	27 35%	21 55%	3 32%	3 10%
Somewhat agree	132 44%	80 47% F	20 46%	60 48% F	33 50% F	20 31%	5 79%	58 45%	56 43%	13 40%	1 15%	43 45%	9 38%	10 36%	40 42%	30 48%	102 43%	30 49%		-	104 47%	28 37%	7 19%	3 38%	17 60%
Neither agree nor disagree	46 15%	27 5 15%	3 8%	20 16%	10 15%	10 15%	1 12%	20 15%	17 13%	7 22%	1 15%	13 14%	4 16%	2 6%	21 22% N	7 5 11%	38 16%	8 12%	. :	Ī	39 18%	6 8%	-	2 23%	4 15%
STRONGLY/SOMEWHA T DISAGREE (NET)	33 11%	10 6%	1 3%	17 13%	1 2%	8 12%	1 8%	11 9%	19 15%	2 6%	-	17 18%	2 6%	1 3%	10 11%	3 5%	28 12%	6 9%		-	18 8%	15 19%	10 26%	1 7%	4 15%
Somewhat disagree	23 7%	8 5 5%	1 3%	8 7%	1 2%	8 12%	1 8%	6 5%	14 10%	2 6%	-	9 9%	1 3%	1 3%	10 10%	3 4%	21 9%	1 2%		-	17 7%	6 8%	6 14%	1 7%	-
Strongly disagree	10 3%	2 1%	-	9 7%	-	-	Ī	5 4%	6 4%	. :	Ī	9 9%	1 3%	. :	1 1%	1 1%	6 3%	4 7%	. :	-	2 1%	9 11%	4 11%	-	4 15%
Sigma	304 100%	173 100%	100%	126 100%	67 100%	64 100%	100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	100%	3 100%	224 100%	76 100%	38 100%	8 100%	29 100%

Proportions/Means: Columns Tested (5% risk level) - B/C/D/E/F - G/H/I/J/K - L/M/N/O/P - Q/R/S/T - U/V - W/X/Y Overlap formulae used. * small base; ** very small base (under 30) ineligible for sig testing

4 Aug 2025 Table 83

P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Q610_6. To what extent do you agree or disagree with the following statements?

6. Upskilling our workforce is part of our long-term AI strategy.

Base: All Qualified Respondents

		:	Healthcare	Organizat	ion Setting			Tenur Org	re at Cu ganizat	irrent ion			Orga	anization	Size		Range	of Workf Upskilling	orce Edu g Options	cation/	Organi Off Educ Bend	ers ation	Offe	ization Pl er Educat fits in Fu	ion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	19	20 to 29 years	30+ years		250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
STRONGLY/SOMEWHAT AGREE (NET)	260 85%	157 91% E	42 5 95%	110 88%	52 77%	59 94% E	. Ξ	113 88%	115 87%	26 81%	6 93%	78 82%	23 94%	25 92%	78 81%	57 91%	208 87%	48 77%	100%	3 100%	195 87%	61 81%	37 97%	100%	16 55%
Strongly agree	139 46%	73 42%	19 42%	58 46%	32 48%	28 44%		64 50%	59 45%	11 34%	5 70%	43 45%	12 50%	14 53%	46 48%	23 37%	116 49%	21 34%	1 30%	1 19%	102 46%	35 46%	26 67%	4 56%	5 18%
Somewhat agree	121 40%	84 49% E	23 53%	52 42%	19 29%	31 49% E		49 38%	56 43%	15 48%	2 22%	34 36%	11 44%	11 39%	32 33%	34 54% O	91 38%	27 43%	3 70%	2 81%	92 41%	26 34%	12 30%	4 44%	11 38%
Neither agree nor disagree	32 11%	13 8%	2 5%	11 8%	14 20% BDF	4 6%	1 21%	11 8%	15 11%	5 15%	1 7%	9 9%	2 6%	2 8%	15 15%	5 8%	27 11%	5 8%		-	28 12%	4 6%	-	-	4 15%
STRONGLY/SOMEWHA T DISAGREE (NET)	12 4%	2 1%	- -	5 4%		-	5 79%	4 3%	2 1%	1 4%	-	9 9%	-	Ī	3 3%	1 1%	3 1%	9 15%		Ī	2 1%	10 14%	1 3%	Ξ	9 30%
Somewhat disagree	12 4%	2 1%	- -	4 3%	1 2%	-	4 70%	4 3%	2 1%	1 4%	-	9 9%	:	-	2 3%	1 1%	2 1%	9 15%	-	Ī	2 1%	10 13%	1 3%	:	9 30%
Strongly disagree	1	-	-	1,	1 1%	Ī	1 10%	. :	-	-	Ī	-	-	-	1 1%	- -	1	Ī	-	-	-	1 1%	:	:	Ē
Sigma	304 100%	173 100%	44 5 100%	126 100%	67 100%	64 100%	100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	4 100%	3 100%	224 100%	76 100%	38 100%	8 100%	29 100%

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Q610_7. To what extent do you agree or disagree with the following statements?

Base: All Qualified Respondents

7. Al training is currently only accessible to a select group of employees.

			Healthcare	Organizat	ion Setting	:		Tenur Org	e at Cu ganizat	irrent ion			Org	anization	Size		Range	of Workf Upskilling	orce Edu g Options	cation/	Organi Off Educa Bene	ers ation	Organi Offe Bene	ization Pl er Educat fits in Fu	ans to ion ture
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	19	20 to 29 years	30+ years		250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
STRONGLY/SOMEWHAT AGREE (NET)	192 63%	120 69%	40 5 91%	69 55%	54 81% D	44 70%	5 82%	78 61%	87 67%	15 49%	5 74%	47 50%	16 66%	23 83%	61 64%	44 72%	156 66%	32 51%	4 82%	3 100%	146 65%	42 55%	26 69%	5 59%	11 38%
Strongly agree	89 29%	_	17 39%	26 21%	31 46% D	22 34%	Ī	34 27%	49 38%	4 14%	1 15%	22 23%	6 25%	•	25 26%	24 38%	69 29%	19 31%	1 12%	1 19%	73 33%	16 21%	10 26%	4 44%	2 8%
Somewhat agree	103 34%	_	23 52%	43 34%	23 35%	23 36%	5 82%	44 35%	38 29%	11 35%	4 59%	26 27%	10 41%	10 36%	36 38%	21 34%	87 37%	13 21%	3 70%	2 81%	73 33%	26 35%	17 43%	1 15%	9 30%
Neither agree nor disagree	33 11%	17 5 10%	3 7%	12 10%	4 6%	7 10%	1 10%	9 7%	15 12%	7 23%	1 15%	9 9%	3 13%	2 8%	12 13%	7 11%	21 9%	12 20%	. :	-	26 12%	7 9%	1 3%	-	5 18%
STRONGLY/SOMEWHA T DISAGREE (NET)	80 26%	36 21%	1 3%	44 35% BEF	9 14%	13 20%	1 8%	41 32%	29 22%	9 28%	1 11%	39 41%	5 22%	2 8%	23 24% N	11 17%	61 26%	18 29%	1 18%	-	52 23%	27 36%	11 28%	3 41%	13 45%
Somewhat disagree	53 18%	28 16%	1 5 1%	25	7 10%	11 17%	1 8%	23 18%	21 16%	8 26%	1 11%	22 23%	4 16%	2 6%	17 18%	9 15%	45 19%	8 12%	1 18%	-	38 17%	14 19%	6 17%	3 41%	4 15%
Strongly disagree	26 9%	8 4%	1 5 1%	20 16% B	2 3%	2 3%	:	18 14%	8 6%	1 2%	Ē	17 18%	2 6%	1 3%	5 6%	2 2%	16 7%	10 17%	. :	-	13 6%	13 17%	4 11%	-	9 30%
Sigma	304 100%	173 100%	44 100%	126 100%	67 100%	64 100%	6 100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	100%	3 100%	224 100%	76 100%	38 100%	100%	29 100%

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Q610_8. To what extent do you agree or disagree with the following statements?

8. It is difficult to find time to include technical skills training on the job for employees.

Base: All Qualified Respondents

			Healthcare	Organizat	ion Setting			Tenur Org	re at Cu ganizat	irrent ion			Org	anization	Size		Range	of Workf Upskilling	orce Educ g Options	cation/	Organi Off Educ Bend	ers ation	Offe	ization Pl er Educat fits in Fu	ion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	19	20 to 29 years	30+ years	>250 employ- ees	250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
STRONGLY/SOMEWHAT AGREE (NET)	178 59%	112 65% D	33 74%	63 50%	40 59%	35 55%	5 78%	77 60%	77 58%	14 44%	6 85%	52 55%	15 63%	21 78% O	50 52%	40 64%	136 57%	39 63%	3 64%	3 100%	131 59%	44 58%	22 57%	6 77%	16 55%
Strongly agree	71 23%	54 31% D	14 31%	17 14%	12 19%	17 26%	Ī	33 26%	27 21%	9 29%	1 11%	17 18%	9 38% O	10 36%	19 20%	15 24%	53 22%	16 26%	2 52%	2 81%	53 24%	15 20%	9 23%	4 55%	2 8%
Somewhat agree	107 35%	58 34%	19 43%	46 37%	27 41%	18 29%	5 78%	43 34%	49 38%	5 15%	5 74%	34 36%	6 25%	11 42%	30 32%	25 40%	84 35%	23 37%	1 12%	1 19%	78 35%	28 38%	13 34%	2 21%	14 47%
Neither agree nor disagree	47 15%	24 14%	3 7%	20 16%	12 18%	5 8%	-	21 17%	18 14%	7 22%	Ī	13 14%	3 13%	2 6%	19 20% N	10 17%	34 14%	13 20%		Ī	33 15%	14 19%	5 13%	1 7%	9 30%
STRONGLY/SOMEWHA T DISAGREE (NET)	79 26%	37 21%	8 19%	43 34% B	15 22%	23 36% B	1 22%	30 23%	36 28%	11 34%	1 15%	30 32%	6 25%	5 17%	27 28%	12 19%	67 28%	11 17%	2 36%	Ī	60 27%	18 24%	12 31%	1 16%	4 15%
Somewhat disagree	53 17%	27 5 16%	8 19%	24 19%	12 19%	21 33% BE	1 22%	16 13%	25 19%	10 32%	1 8%	13 14%	5 22%	4 14%	20 21%	11 17%	45 19%	6 10%	2 36%	-	43 19%	9 12%	7 19%	1 9%	-
Strongly disagree	26 9%	10 6%	- -	19 15% B	2 4%			14 11%	11 9%	1 2%	1 8%	17 18%	1 3%	1 3%	6 7%	1 2%	22 9%	4 7%	. :	-	17 8%	9 12%	4 11%	1 7%	4 15%
Sigma	304 100%	173 100%	44 100%	126 100%	67 100%	64 100%	6 100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	100%	3 100%	224 100%	76 100%	38 100%	8 100%	29 100%

P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer

Q610_9. To what extent do you agree or disagree with the following statements?

9. It is difficult to find the right resources to provide technical skills training on the job for employees.

Base: All Qualified Respondents

			Healthcare	Organizat	ion Setting	<u> </u>		Tenur Org	e at Cu ganizat	irrent ion			Org	anization	Size		Range	of Workf Upskillin	orce Educ g Options	cation/	Organi Offe Educa Bene	ers ition	Offe	zation Pl r Educat fits in Fu	ion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	3 to 9 years	19	20 to 29 years	30+ years		250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
Weighted Base				.20			Ü	.20	.02	0.	•	00			00	02	200		•	Ü			00	Ü	20
STRONGLY/SOMEWHAT AGREE (NET)	182 60%	110 64%	31 69%	65 52%	44 66%	37 59%	1 8%	81 63%	78 59%	18 56%	5 77%	43 45%	18 75%	23 83% O	56 59%	42 68%	146 61%	33 53%	4 82%	100%	135 60%	44 58%	27 71%	5 63%	12 40%
Strongly agree	74 24%	46 27%	14 31%	21 16%	14 22%	17 26%	. :	41 32%	23 18%	6 19%	3 48%	22 23%	5 22%		22 23%	17 28%	65 27%	8 13%	1 12%	1 19%	59 26%	15 19%	14 37%	1 7%	-
Somewhat agree	108 36%	64 37%	17 38%	44 35%	30 44%	20 32%	1 8%	39 31%	54 41%	12 37%	2 29%	22 23%	13 53%	15 56%	34 36%	25 40%	80 34%	25 40%	3 70%	2 81%	76 34%	29 39%	13 34%	4 56%	12 40%
Neither agree nor disagree	40 13%	26 15%	7 5 15%	21 17%	10 15%	11 18%	1 10%	15 11%	19 14%	5 15%	1 8%	17 18%	1 3%	1 3%	14 15% N	6 10%	27 11%	13 21%	. :	-	32 14%	7 10%	1 3%	1 15%	4 15%
STRONGLY/SOMEWHA T DISAGREE (NET)	82 27%	36 21%	7 5 15%	40 32%	13 20%	15 24%	5 82%	33 26%	35 26%	9 28%	1 15%	34 36%	5 22%	4 14%	25 26%	14 22%	66 28%	16 26%	1 18%	Ī	57 25%	25 33%	10 26%	2 22%	13 45%
Somewhat disagree	52 17%	25 15%	7 5 15%	23 18%	11 17%	9 15%	5 82%	17 13%	21 16%	8 24%	1 15%	13 14%	4 16%	2 6%	21 22% N	13 20%	45 19%	7 11%		-	45 20%	7 9%	1 2%	2 22%	4 15%
Strongly disagree	30 10%	10 6%	- -	17 14%	2 2%	6 9%		16 12%	14 10%	1 4%	-	22 23%	2 6%	2 8%	4 4%	1 2%	20 9%	9 15%	1 18%	Ī	12 5%	18 24%	9 24%	Ī	9 30%
Sigma	304 100%	173 100%	44 100%	126 100%	67 100%	64 100%	100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	100%	3 100%	224 100%	76 100%	38 100%	8 100%	29 100%

Q610_10. To what extent do you agree or disagree with the following statements?

10. Employers have a responsibility to equip employees with AI skills.

Base: All Qualified Respondents

			Healthcare	Organizat			Tenur Org	re at Cu ganizat	irrent ion			Orga	anization	Size		Range	of Workf Upskillin	orce Edu g Options	cation/	Organi Off Educa Bene	ers ation	Organi Offe Bene	ization Pl er Educat fits in Fu	ans to ion ture	
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	19	20 to 29 years	30+ years		250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
STRONGLY/SOMEWHAT AGREE (NET)	270 89%	158 92%	43 97%	111 88%	60 90%	61 96%		110 86%	122 93%	31 98%	7 100%	82 86%	17 72%	27 97% M	86 90% M	59 95% M	218 92%	49 79%	4 82%	3 100%	205 91%	62 82%	38 100%	100%	16 55%
Strongly agree	127 42%	77 45%	25 56%	44 35%	31 46%	32 50%		49 38%	57 43%	18 58%	3 49%	30 32%	11 44%	17 61%	47 49%	23 37%	108 45%	16 26%	70%	2 81%	98 44%	27 35%	21 55%	6 71%	-
Somewhat agree	143 47%	81 47%	18 40%	67 53%	29 44%	29 46%		62 48%	65 50%	12 40%	4 51%	52 55%	7 28%	10 36%	39 40%	36 58% MO	110 46%	33 53%	1 12%	1 19%	107 48%	36 47%	17 45%	2 29%	16 55%
Neither agree nor disagree	26 9%	13 7%	, - 6 -	14 11% F	5 7%	1 2%	1 21%	17 14%	7 5%	1 2%	Ī	9 9%	5 22% NOP	1 3%	9 9%			8 13%		-	17 8%	9 11%	-	-	9 30%
STRONGLY/SOMEWHA T DISAGREE (NET)	8 2%	2 1%	6 1 3%	1 *	2 3%	1 2%	5 79%	-	3 2%		-	4 5%	2 6%		1 1%	1 1%	2 1%	5 8%	1 18%	-	2 1%	5 6%	-	-	4 15%
Somewhat disagree	6 2%	1 1 19	6 1 6 2%	-	2 2%	1 1%	4 70%	- -	2 2%		Ī	4 5%	2 6% O	-	-	1 1%	1 1%	4 7%	1 18%	-	1 1%	4 6%	-	-	4 15%
Strongly disagree	1	1	1 1%	. 1	1 1%	1 1%	10%	- -	1,	-	Ī	-	-	-	1 1%		1	1 1%	-	-	1,	1 1%	-	-	:
Sigma	304 100%	173 100%	44 6 100%	126 100%	67 100%	64 100%	100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	100%	3 100%	224 100%	76 100%	38 100%	8 100%	29 100%

Proportions/Means: Columns Tested (5% risk level) - B/C/D/E/F - G/H/I/J/K - L/M/N/O/P - Q/R/S/T - U/V - W/X/Y Overlap formulae used. * small base; ** very small base (under 30) ineligible for sig testing

4 Aug 2025 Table 88

Base: All Qualified Respondents

Q700. Approximately how many total employees work for your organization?

4 Aug 2025 Table 89

			Healthcare	Organizat	ion Setting			Tenur Or:	e at Cu ganizat	irrent ion			Orga	anization	Size		Range	of Worki Upskillin	force Educ g Options	cation/	Organi Offo Educa Bene	ers ation	Offe	zation Pla r Educati its in Fut	ion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	10 to 19 years	29	30+ years		250-499 emplo- yees		1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
>1,000 (NET)	147 48%	64 37%	20 45%	77 61% BE	22 33%	31 49% E	5 82%	69 54%	61 46%	10 32%	2 22%	95 100%	24 100% OP	27 100% OP	Ī	-	106 45%	39 63%	2 36%	-	88 39%	57 76%	29 76%	2 19%	27 92%
Less than 250	95 31%	26 15%	9 20%	60 48% BEF	13 19%	13 20%	70%	43 34%	39 30%	9 27%	-	95 100%	-	-	-	-	60 25%	34 56%		-	47 21%	47 63%	22 56%	-	26 90%
250 to 499	24 8%	17 10%	7 15%	5	5 8%	8 12%	1 12%	14 11%	8 6%	1 2%	1 11%	Ī	24 100% NOP		Ī	Ī	21 9%	2 4%	1 18%	Ī	18 8%	5 7%	5 14%	-	Ī
500 to 999	27 9%	21 12%	5 10%	11 9%	4 6%	11 17% E	. :	11 9%	14 11%	1 2%	1 11%	Ī	:	27 100% MOP	-	:	24 10%	2 4%	1 18%	Ī	22 10%	5 6%	2 6%	2 19%	1 3%
1,000-9,999 (NET)	95 31%	58 33%	10 23%	33 27%	31 46% D	20 31%		46 36%	30 23%	14 45%	4 56%	-	:	-	95 100% MNP	. :	80 34%	15 25%	- -	-	83 37%	12 16%	5 14%	6 75%	-
1,000 to 2,499	33 11%	22 13%	6 14%	14 11%	9 13%	10 15%	10%	20 16%	9 7%	4 11%	Ξ	-	:	:	33 35% MNP	. :	27 11%	7 11%	- -	-	27 12%	6 8%	2 6%	3 37%	-
2,500 to 4,999	29 9%	16 9%		9 7%	12 19% DF	4 6%		16 13%	6 5%	5 16%	1 18%	-	-	-	29 30% MNP	-	26 11%	2 4%	-	-	24 11%	5 7%	2 6%	2 31%	-
5,000 to 9,999	33 11%	19 11%	4 9%	11 9%		6 10%	1 8%	9 7%	15 12%	6 18%	3 38%	-	:	:	33 35% MNP	. :	27 11%	6 10%	- -	-	32 14%	1 1%	1 1%	1 7%	-
10,000+ (NET)	62 20%	51 30% D	14 32%	15 12%	14 21%	13 20%		13 10%	40 31%	7 22%	2 22%	-	-	-		62 100% MNO	52 22%	8 12%	3 64%	3 100%	53 24%	7 9%	4 10%	1 6%	2 8%
10,000 to 14,999	18 6%			4 3%	5 7%	3 5%		6 5%	9 7%	2 6%	1 15%	-	-	-	-	18 29% MNO		2 2%	-	-	17 8%	1 1%	1 1%	1 6%	-
15,000 to 19,999	10 3%	7 4%	3 6%	3 2%	1 1%	3 5%		3 2%	7 5%	1 2%	1 7%	-	-	-	-	10 17% MNO	8 3%	2 3%	1 12%	1 19%	9 4%	1 1%	1 3%	-	-
20,000+	33 11%	31 18% D	9 20%	9 7%	9 13%	.7 11%		4 3%	25 19%	4 14%	-	-	-	-	:	33 54% MNO	27 11%	4 7%	2 52%	2 81%	27 12%	4 6%	2 6%	-	2 8%
Not sure	Ī	-	Ī	-	-	-	-	-	-	-	-	-	-	-	-		-	-	-	-	-	-	-	-	-
Sigma	304 100%	173 100%	44 100%	126 100%	67 100%	64 100%	100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	100%	3 100%	224 100%	76 100%	38 100%	8 100%	29 100%

Base: All Qualified Respondents

Q705. How long have you worked at your current organization? If it has been less than a year, then please enter 0.

4 Aug 2025 Table 90

		1	Healthcare	Organizat	tion Setting	.		Tenui Or	re at Ci ganizat	irrent ion			Org	anization	Size		Range	of Workf Upskilling	orce Educ g Options	cation/	Organi Off Educa Bene	ers ation	Öffe	ization Pla er Educati fits in Fut	ion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	years or less	9	19	20 to 29 years			250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
0-2	6 2%	. :	:	1,	2 3%	:	6 100%	- 6 -	-	Ī	Ē	4 5%	1 3%	. :	1 1%	- -	2 1%	4 7%	. :	-	1 1%	5 6%	:	:	4 15%
3-9	128 42%	73 42%	22 50%	67 53%	29 43%	29 45%	- -	128 100%	- -	Ī	Ī	43 45%	14 59% P	11 42% P	46 48% P	13 21%	107 45%	21 34%	. :	-	88 39%	40 53%	17 44%	6 71%	17 60%
10-19	132 43%	79 46%	21 47%	46 36%	33 49%	28 44%	- -	-	132 100% H		Ī	39 41%	8 31%	14 53% O	30 32%	40 65% MO	102 43%	28 45%	2 48%	1 19%	102 46%	27 36%	19 49%	1 15%	7 25%
20-29	31 10%	17 10%	1 2%	10 8%	3 5%	6 10%	- -	Ξ	Ī	31 100%		9 9%	1 3%	1 3%	14 15%		22	8 12%	2 52%	81%	26 12%	3 4%	2 5%	1 14%	-
30+	7 2%	3 2%	1 1%	3 2%	, -	1 1%	- -	-	-	-	7 100%		1 3%	1 3%	4 4%	2 2%	6 3%	1 1%		-	6 3%	1 1%	1 2%	-	Ī
MEAN	11.2	11.4	10.4	10.0	10.5	10.7	0.5	6.5	12.5 H	22.0	35.1	9.5	9.4	10.5	12.2	13.3 MN	11.3	10.7	17.3	20.2	12.0	8.5	10.1	10.4	6.1
STD. DEV. STD. ERR. MEDIAN Sigma	6.51 0.37 10 304 100%	5.73 0.41 10 173 100%	5.71 0.82 10 44 100%	6.22 0.61 8 126 100%	4.63 0.55 10 67 100%	5.38 0.63 10 64 100%	0.91 0.45 - 6 100%	1.73 0.15 6 128 100%	2.38 0.21 12 132 100%	0.48 21 31	4.39 1.32 35 7 100%	5.73 1.22 10 95 100%	6.05 1.07 8 24 100%	5.27 0.88 10 27 100%	7.47 0.62 10 95 100%	5.99 0.71 13	6.23 0.39 10 238 100%	7.49 1.09 10 62 100%	4.74 2.37 21 4 100%	1.96 1.39 21 3 100%	6.58 0.41 10 224 100%	5.53 0.82 8 76 100%	5.13 1.01 10 38 100%	6.17 1.86 8 100%	5.08 1.80 5 29 100%

Base: All Qualified Respondents

US REGION: Census Region (US Net)

		1	Healthcare	Organizat	ion Setting	<u> </u>		Tenur Org	e at Cu ganizat	irrent ion			Org	anization	Size		Range	of Workf Upskilling	orce Educ g Options	cation/	Organi Off Educa Bene	ers ation	Öffe	ization Pl er Educat fits in Fu	tion
	Total	Hospital	Pharmacy	Ambulat- ory/out patient setting	Post- acute/ long-te- rm care	Home healthc- are/ hospice	or	3 to 9 years	19	29	30+ years	>250 employ- ees	250-499 emplo- yees	500-999 emplo- yees	1,000- 9,999 employ- ees	10,000+ emplo- yees	Yes, compre- hensiv- e/wide range	Yes, some/ Only as needed	Only for li- censin- g/lice- nse re- newal/ No/Not sure	No/Not sure	Yes	No/Not sure	Yes, next 1-2 years	Yes, next 3+ years	No/Not sure
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)	(W)	(X)	(Y)
Unweighted Base Weighted Base	304 304	196 173	49 44**	103 126*	72 67*	73 64*	4 6**	128 128*	129 132*	32 31**	11 7**	22 95**	32 24*	36 27*	143 95	71 62*	253 238	47 62**	4 4**	2 3**	254 224	46 76**	26 38**	11 8**	8 29**
Northeast	63 21%	31 18%	15 34%	23 18%	19 28%	15 24%	1 10%	17 13%	35 27%	7 23%	3 40%	22 23%	5 19%	4 14%	19 20%	14 23%	49 21%	13 21%	1 30%	1 19%	44 19%	18 24%	10 26%	2 31%	5 18%
Midwest	59 19%	31 18%	5 11%	26 20%	16 23%	8 12%	Ī	33 26%	22 17%	2 8%	2 26%	22 23%	5 19%	5 19%	16 16%	12 19%	40 17%	18 30%	-	Ī	40 18%	19 25%	9 24%	1 17%	9 30%
South	133 44%	75 43%	18 42%	57 45% E	19 29%	31 48% E	5 78%	53 41%	54 41%	19 62%	2 34%	43 45%	12 50%	14 53%	40 42%	23 38%	112 47%	18 29%	3 70%	2 81%	106 47%	24 32%	14 36%	2 23%	9 30%
West	49 16%	36 21%	6 14%	21 17%	13 20%	10 16%	1 12%	25 20%	21 16%	2 8%	Ξ	9 9%	3 13%	4 14%	21 22%	13 21%	37 15%	12 20%	-	-	35 16%	14 19%	5 14%	2 29%	7 23%
Sigma	304 100%	173 100%	44 100%	126 100%	67 100%	64 100%	6 100%	128 100%	132 100%	31 100%	7 100%	95 100%	24 100%	27 100%	95 100%	62 100%	238 100%	62 100%	4 100%	3 100%	224 100%	76 100%	38 100%	8 100%	29 100%

Proportions/Means: Columns Tested (5% risk level) - B/C/D/E/F - G/H/I/J/K - L/M/N/O/P - Q/R/S/T - U/V - W/X/Y Overlap formulae used. * small base; *** very small base (under 30) ineligible for sig testing

4 Aug 2025 Table 91

4 August 2025 P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER The Harris Poll The Harris Poll Field Period: June 25 - July 16, 2025 Custom Banner 2 - Organization Topics - Employer Page Table Title 1 GENDER-MULTI: Do you currently describe yourself as...? Please select all that apply. 2 AGE: What is your age? 3 QS3. Which of the following types of healthcare organizations do you currently work in? Please select all that apply 4 QS4. What is your current position at your organization? 5 QS5 1. What is your personal level of responsibility/decision-making for each of the following at your organization? 6 QS5_2. What is your personal level of responsibility/decision-making for each of the following at your organization? 2. Training employees QS5_3. What is your personal level of responsibility/decision-making for each of the following at your organization? 3. Workforce development (e.g., coaching, mentoring, skill development, etc.) Q205. How much of a priority are each of the following at your current organization? SUMMARY TABLE OF HIGH PRIORITY Q205. How much of a priority are each of the following at your current organization? SUMMARY TABLE OF HIGH/MEDIUM PRIORITY Q205. How much of a priority are each of the following at your current organization? SUMMARY TABLE OF LOW/NOT A PRIORITY 10 10 11 11 Q205_1. How much of a priority are each of the following at your current organization?
1. Offering education opportunities to employees 12 Q205_2. How much of a priority are each of the following at your current organization? 2. Offering opportunities for career growth/advancement to employees 12 Q205_3. How much of a priority are each of the following at your current organization? 3. Retaining healthcare employees overall 13 Q205_4. How much of a priority are each of the following at your current organization? 4. Retaining younger or early-career workers (i.e., Gen Z) 14 15 Q205_5. How much of a priority are each of the following at your current organization? 5. Retaining more seasoned workers (e.g., Millennials, Gen X, Boomers, etc.) 15 16 16 Q205_6. How much of a priority are each of the following at your current organization? 6. Recruiting younger or early-career workers (i.e., Gen Z) 17 Q205_7. How much of a priority are each of the following at your current organization? 7. Recruiting more seasoned workers (e.g., Millennials, Gen X, Boomers, etc.) 17 18 Q205_8. How much of a priority are each of the following at your current organization? 8. Artificial intelligence (Al) skills training 18 19 Q205_9. How much of a priority are each of the following at your current organization? 9. Technical skills training (e.g., EHRs, digital health tools, data entry, telehealth, etc.) 19 20 20 Q210. Which of the following individuals or roles are most difficult to retain at your organization? Please select all that apply. 21 21 Q215. Which of the following, if any, do you think are the main reasons why employees are leaving your organization? Please select all that apply. 23 22 Q220. Which of the following strategies, if any, is your organization actively using to retain employees? Please select all that apply. 24 Q225. You mentioned that your organization has a hard time retaining younger workers or early-career workers (i.e., Gen Z) Why do you think retention is challenging for this group? Please be as descriptive as possible. 27 24 Q230. What specific efforts, if any, is your organization making to address retention of younger or early-career employees (i.e., Gen Z)? Please select all that apply. Q300. How much do you agree or disagree with the following statement: Employers have a responsibility to help employees advance in their careers. 28 29 26 Q300A. Which of the following, if any, describe what you believe is required from employers to invest in employees' career advancement? Please select all that apply. 31 27 Q300A. Which of the following, if any, describe what you believe is required from employers to invest in employees' career advancement? Please select all that apply. 33 28 Q310. In your experience, how does a lack of career development opportunities impact employee retention at your organization? Please select all that apply. 34 Q315. To what extent do you agree or disagree with the following statements? SUMMARY TABLE OF STRONGLY/SOMEWHAT AGREE (TOP 2 BOX) Q315. To what extent do you agree or disagree with the following statements? SUMMARY TABLE OF STRONGLY/SOMEWHAT DISAGREE (BOTTOM 2 BOX) 35 Q315_1. To what extent do you agree or disagree with the following statements?

1. It is critical that employees at our organization feel valued by their employer. 36 32 Q315_2. To what extent do you agree or disagree with the following statements? 2. Investing in employees' career growth benefits their career. 37 38 Q315_3. To what extent do you agree or disagree with the following statements? 3. Investing in employees' career growth benefits our organization. 39 34 Q315_4. To what extent do you agree or disagree with the following statements? 4. Offering employees educational opportunities increases workforce morale. Q315 5. To what extent do you agree or disagree with the following statements? 40 5. Employers that invest in career growth through education for their employees stand out in a competitive market.

Q315_6. To what extent do you agree or disagree with the following statements?
6. Our organization promotes career growth, through education, equally across clinical and non-clinical roles.

41

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4 August 2025
P156449B - VOX & SEI Healthcare Workforce Education Survey - EMPLOYER
The Harris Poll
Field Period: June 25 - July 16, 2025
Custom Banner 2 - Organization Topics - Employer
Page Table Title
                          42
                                   37 Q400. How would you describe your organization's approach to workforce education or upskilling? Please select one.
                          43
                                    38 Q405. Specifically, does your organization currently offer its employees any education benefits (e.g., tuition reimbursement, tuition assistance, company scholarships, etc.)?
                          44
                                    39 Q410. Does your organization have plans to offer employees education benefits in the future?
                          45
                                    40 Q415. Which of the following education benefits does your organization offer? Please select all that apply.
                          47
                                    41 Q420. You mentioned that your organization offers employees education benefits. What percentage of employees at your organization use these education benefits? Your best estimate is fine.
                                    42 Q420B. What percentage of employees at your organization use tuition benefits specifically? Your best estimate is fine.
                          48
                          49
                                    43 Q427. For which of the following reasons do you think employees use tuition benefits? Please select all that apply.
                          50
                                    44 Q430. Which of the following, if any, motivates your organization to offer these benefits? Please select all that apply.
                          51
                                         Q440. To what extent do you agree or disagree with the following statements? SUMMARY TABLE OF STRONGLY/SOMEWHAT AGREE (TOP 2 BOX)
                                         Q440. To what extent do you agree or disagree with the following statements? SUMMARY TABLE OF STRONGLY/SOMEWHAT DISAGREE (BOTTOM 2 BOX)
                          52
                          53
                                   47 Q440_1. To what extent do you agree or disagree with the following statements?

1. I believe employers should be investing in employees' education.
                          54
                                   48 Q440_2. To what extent do you agree or disagree with the following statements?
2. I think that employees would be more likely to stay at our organization if they felt supported in their education.
                                    49 Q440_3. To what extent do you agree or disagree with the following statements?
                          55
                                          3. There is a clear return on investment from offering education benefits to employees.
                                         Q440_4. To what extent do you agree or disagree with the following statements?
4. Education benefits should be a standard part of employee compensation packages.
                          56
                                    51 Q440 5. To what extent do you agree or disagree with the following statements?
                          57
                                          5. Healthcare is an industry where it is difficult to progress in your career without education (e.g., degrees, certificates, licensures, etc.).
                          58
                                    52 Q440 6. To what extent do you agree or disagree with the following statements?
                                          6. Supporting employees' education makes them feel more valued.
                                   53 Q440_7. To what extent do you agree or disagree with the following statements?
7. Our organization sees providing education and training for our employees as a strategic priority, not just a benefit.
                          59
                          60
                                   54 Q500A. Does your organization have any goals around employee participation in education benefits? Please select all that apply.
                          61
                                    55 Q500. How does your organization measure the return on investment of the education benefits offered? Please select all that apply.
                          62
                                    56 Q505. What, if any, are the biggest barriers your organization faces in offering or expanding education benefit offerings to employees? Please select all that apply.
                          63
                                   57 Q505. What, if any, are the biggest barriers your organization faces in offering or expanding education benefit offerings to employees? Please select all that apply.
                          64
                                    58 Q510. What do you believe are the biggest barriers preventing employees at your organization from using education or tuition benefits? Please select all that applyttcbenefits?
                          66
                                    59 Q510. What do you believe are the biggest barriers preventing employees at your organization from using education or tuition benefits? Please select all that applyttcbenefits?
                          68
                                    60 Q520. Which of the following, if any, would make it easier for your organization to offer education or tuition benefits to employees? Please select all that apply.
                          69
                                    61 Q520. Which of the following, if any, would make it easier for your organization to offer education or tuition benefits to employees? Please select all that apply.
                                         Q525. To what extent do you agree or disagree with the following statements? SUMMARY TABLE OF STRONGLY/SOMEWHAT AGREE (TOP 2 BOX)
                          70
                                         Q525. To what extent do you agree or disagree with the following statements? SUMMARY TABLE OF STRONGLY/SOMEWHAT DISAGREE (BOTTOM 2 BOX)
                          71
                                         Q525_1. To what extent do you agree or disagree with the following statements?

1. Employees should not have to cover out-of-pocket education expenses.
                          72
                                   65 Q525_2. To what extent do you agree or disagree with the following statements?
2. Education shouldn't be a separate burden - it should be built into how employees work.
                          73
                                   66 Q525_3. To what extent do you agree or disagree with the following statements?
3. I think employees would be more likely to use employer-sponsored tuition benefits if they had the flexibility to choose what to study and which school to attend.
                          74
                                   67 Q525_4. To what extent do you agree or disagree with the following statements?
4. I think employees would be more likely to use employer-sponsored tuition benefits if tuition costs were covered up front.
                          75
                                    68 Q525_5. To what extent do you agree or disagree with the following statements?
                          76
                                          5. Employees at our organization do not fully take advantage of the education opportunities available to them.
                          77
                                    69 Q525 6. To what extent do you agree or disagree with the following statements?
                                          Employees often lack awareness of the education benefits we offer.
                                   70 Q525_7. To what extent do you agree or disagree with the following statements?
7. Lower-wage employees face more barriers to accessing education benefits than higher-wage employees.
                          78
                                   71 Q525_8. To what extent do you agree or disagree with the following statements?
8. We would offer more robust educational support if we had better data showing the return on investment.
                          79
                                   72 Q525_9. To what extent do you agree or disagree with the following statements?
9. Current economic conditions have affected our organization's workforce education strategy.
                          80
                          81
                                    73 QRA. In your own words, what advice would you give to other healthcare leaders looking to invest in education benefits as a retention strategy?
                          85
                                    74 Q600. Which of the following clinical/technical skills do you think will be most important in 5 years in the healthcare industry? Please select up to 3 responses.
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75 Q600B. What specific efforts, if any, is your organization making to ensure employees have the skills needed to be successful with emerging technologies? Please select all that apply

86

4 August 2025 P156449B - VOX & S The Harris Poll Field Period: June 25	SEI Healtho	are Workforce Education Survey - EMPLOYER
Custom Banner 2 - O	organization organization orge Table	Topics - Employer
	87 76	Q605. What percentage of employees at your organization do you feel are proficient in using Al-based tools in their current role? Your best estimate is fine.
	88 77	Q610. To what extent do you agree or disagree with the following statements? SUMMARY TABLE OF STRONGLY/SOMEWHAT AGREE (TOP 2 BOX)
	89 78	3 Q610. To what extent do you agree or disagree with the following statements? SUMMARY TABLE OF STRONGLY/SOMEWHAT DISAGREE (BOTTOM 2 BOX)
	90 79	Q610_1. To what extent do you agree or disagree with the following statements? 1. Al will help healthcare employees spend more time focusing on direct patient care.
	91 80	O Q610_2. To what extent do you agree or disagree with the following statements? 2. It is critical for employees to learn Al/technical skills to keep up or stay competitive in the healthcare field.
	92 81	Q610_3. To what extent do you agree or disagree with the following statements? 3. Al will require a new approach to workforce training in healthcare.
	93 82	 Q610_4. To what extent do you agree or disagree with the following statements? Our organization is investing in strategies to prepare employees for AI integration.
	94 83	3 Q610_5. To what extent do you agree or disagree with the following statements? 5. We face a skills gap when it comes to emerging technologies like Al.
	95 84	Q610_6. To what extent do you agree or disagree with the following statements? 6. Upskilling our workforce is part of our long-term Al strategy.
	96 85	GQ610_7. To what extent do you agree or disagree with the following statements? 7. Al training is currently only accessible to a select group of employees.
	97 86	G Q610_8. To what extent do you agree or disagree with the following statements? 8. It is difficult to find time to include technical skills training on the job for employees.
	98 87	 Q610_9. To what extent do you agree or disagree with the following statements? 9. It is difficult to find the right resources to provide technical skills training on the job for employees.
	99 88	3 Q610_10. To what extent do you agree or disagree with the following statements? 10. Employers have a responsibility to equip employees with Al skills.
1	100 89	Q700. Approximately how many total employees work for your organization?
1	101 90	Q705. How long have you worked at your current organization? If it has been less than a year, then please enter 0.
1	102 91	